

SOLVENCY STATEMENT

The Fine Art Group Limited ("the Company")

Lynn Lane
Shenstone
Lichfield
Staffordshire
WS14 0DX

Company number 00289529

Solvency Statement under Section 643 of the Companies Act 2006 ("the ACT") made for the purposes of Section 642 of the Act on [DATE] 18 March 2010

I, the director named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- 2 The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

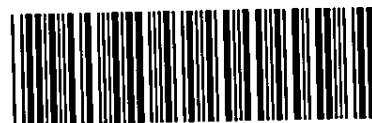
Signed by


Graham Beverley Jones

18 March 2010

Date

TUESDAY



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RM 27/04/2010 146
COMPANIES HOUSE