

**Return of Final Meeting in a
Members' Voluntary Winding Up****Pursuant to Section 94 of the
Insolvency Act 1986**

To the Registrar of Companies

S.94

Company Number

00976092

Name of Company

HSBC Investment Residuary Limited

~~AVE~~ Stephen Roland Browne
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Christopher Richard Frederick Day
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Note The copy account must be
authenticated by the written signature(s)
of the Liquidator(s)

give notice that a general meeting of the company was duly held on/~~summoned~~ for 30 November 2012 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly / ~~no quorum was present at the meeting.~~

The meeting was held at Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ

The winding up covers the period from 19 September 2012 (opening of winding up) to the final meeting (close of winding up)

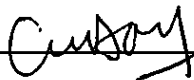
The outcome of the meeting (including any resolutions passed at the meeting) was as follows

The following resolutions were passed

"THAT the Joint Liquidators' statement of account for the period of the liquidation be approved "

"THAT the books, accounts and documents of the Company and of the Joint Liquidators be disposed of as the Joint Liquidators see fit, subject to any legal requirements governing the period of retention "

Signed



Date 30 November 2012

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref HSBC26L/IHD/EXP/WGV

WEDNESDAY



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05/12/2012

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COMPANIES HOUSE

**HSBC INVESTMENT RESIDUARY LIMITED
(IN MEMBERS' VOLUNTARY LIQUIDATION)
("the Company")**

**REPORT TO MEMBERS PURSUANT TO SECTION 94 OF THE INSOLVENCY ACT 1986 AND
RULE 4.126A(4) OF THE INSOLVENCY RULES 1986 (AS AMENDED)**

30 November 2012

This report has been prepared to be laid before the members at the final meeting to provide the members with an account of the liquidators' administration of the winding up of the Company for the whole period of the liquidation since the date of their appointment on 19 September 2012.

The report is private and confidential and may not be relied upon, referred to, reproduced or quoted from, in whole or in part, by members for any purpose other than updating them for information purposes, or by any other person for any purpose whatsoever

Stephen Roland Browne and Christopher Richard Frederick Day were appointed Joint Liquidators of HSBC Investment Residuary Limited on 19 September 2012

All licensed Insolvency Practitioners of Deloitte LLP are licensed in the UK to act as Insolvency Practitioners.

**Stephen Roland Browne and Christopher Richard Frederick Day
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**HSBC INVESTMENT RESIDUARY LIMITED
(IN MEMBERS' VOLUNTARY LIQUIDATION)
("the Company")**

LIQUIDATORS' REPORT

At the outset of the liquidation, on the basis of the information stated on the Declaration of Solvency, there was an inter-company debtor balance of £2 due from HSBC Investment Bank Holdings plc and there were no liabilities. No further material assets or liabilities have come to light during the course of the liquidation.

The inter-company debtor balance of £2 was distributed in specie to the shareholders of the Company, HSBC Group Nominees UK Limited and HSBC Investment Bank Holdings plc, prior to the closure of the liquidation. The distribution was made in respect of the total shareholding of 2 Ordinary £1 Shares (i.e. at the rate of £1 per Ordinary £1 Share).

The matters completed during the course of the liquidation have included mandatory liquidation tasks such as statutory advertising, filings and notifications of the liquidation, plus obtaining formal clearances/searches from HM Land Registry and The Pension Tracing Service. I have also liaised with HM Revenue & Customs in order to settle tax issues, including corporation tax, PAYE & NIC and VAT clearances.

The liquidators' fees and expenses have been settled externally by a fellow group company, HSBC Investment Bank Holdings plc. The basis of the remuneration was fixed by reference to the time properly spent by the liquidators and their staff in attending to matters arising in the winding up. The basis was fixed by resolution of the shareholders.

No assets have proved to be unrealisable

Amounts paid into the Insolvency Service Account in respect of:

(a)	unclaimed dividends payable to creditors in the winding up	£Nil
(b)	other unclaimed dividends in the winding up	£Nil
(c)	Monies held by the Company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the Company	£Nil


Christopher Richard Frederick Day
Joint Liquidator

Date 30 November 2012

Statement showing how the winding up has been conducted and the property of the company has been disposed of

Name of Company HSBC Investment Residuary Limited

From 19 September 2012 (opening of winding up) to 30 November 2012 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
	£	£		£
Cash at Bank			Costs of solicitor to liquidators	
Bank Interest Gross			Other legal costs	
Marketable Securities			Liquidators' remuneration	
Sundry Debtors			where (% on £ realised)	
Stock in Trade			applicable (% on £	
Work in Progress			distributed)	
Freehold Property			By whom fixed	
Leasehold Property			Auctioneers and valuers charges	
Plant and Machinery			Professional Services	
Amount due from HSBC			Costs of possession and maintenance	
Investment Bank Holdings plc	2		of estate	
Furniture, Fittings, Utensils, etc			Costs of notices in the Gazette and	
Patent, Trademarks, etc			local paper	
Surplus from securities			Incidental outlay	
Unpaid calls at commencement			Total Costs and Charges	
of winding-up				£
Amount received from calls on			(i) Debenture holder	
contributories made in the			Payment of £__ per	
winding-up			£ __debenture	
Receipts per trading account				
Other property viz			(ii) Creditors	
	2		- Preferential*	
	£		- Unsecured*	
Less			- Dividends of __p in	
Payments to redeem securities			£__ on __	
Costs of execution			(the estimate of amount	
Payments per Trading Account			expected to rank for	
			dividend was £__)	
	Nil	Nil	(iii) Returns to	
			contributories	
Net Realisations	2		___ per ___ £__ Share†	
			BALANCE	Nil
				Nil