Form 4 70

Section 89(3)

The Insolvency Act 1986

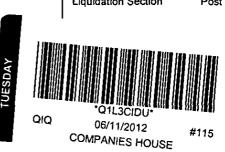
Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

	To the Registrar of Companies	For official use
		<u> </u>
		Company Number
		02901785
	Name of Company	
(a) Insert full name of company	(a) Arthur Prince Ledb 84 Limited	
o) Insert full name(s) and address(es)	We Samantha Jane Keen and Russell Payne Ernst & Young LLP 1 More London Place, London, SE1 2AF	
	attach a declaration of solvency embodying a stateme	ent of assets and liabilities
	Signed	Date <u>11/16/12</u>
Presenter's name, address and reference (if any)	Rob Downey 1 More London Place, London,	For Official Use Liquidation Section Post Room

SE1 2AF Ref ML7E/RD/RB/SJK/LO



Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

02901785

(a) Insert full name of

company

Name of company

Arthur Prince Ledb 84 Limited

Presented by

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

We

Harry Willits

71 Queensway

London England W2 4QH Harry Willits

For and on behalf of

Gala Coral Nominees Limited

71 Queensway

London England W2 4QH

under.

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Signed

Signed

(c) Insert a period of months not exceeding 12 being all the directors of (b) Arthur Prince Ledb 84 Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) [30 September 2012], being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

Broadwalk House, 5 Appold Street, London, EC2A 2HA

On

11 October 2012

Before me,

P.D. Bramah

P BRAMAH

Harbert Smith Freehills LLP

Solicitor or Commissioner of Oaths

Statement as at 30 September 2012 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
Assets:		
Balance at Bank Intercompany receivables Trade receivables Loans and advances Investment in Group Undertaking Unpaid Calls Available for sale investments Prepayments and accrued income Freehold property Leasehold property Plant and machinery Patents, trade marks Investments other than marketable securities Other property	20,862	
Estimated realisable value of assets £	20,862	
Liabilities:		£
Secured loan (fixed charge), viz		
Secured loan (floating charge) Estimated cost of liquidation & other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) Trade payables Corporation tax payable Accrued expenses Other liabilities Contingent liabilities		
Estimated surplus after paying debts in full £	20,862	

Remarks

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A dividend in the amount of the company's distributable reserves will be declared and paid prior to commencement of the liquidation

The costs of the liquidation are to be met by another group company

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