

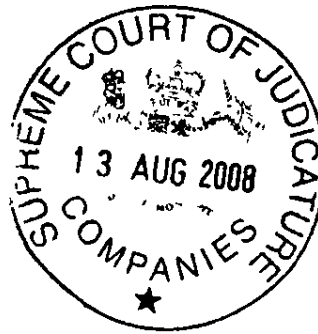
IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

REGISTRAR

13 AUGUST 2008



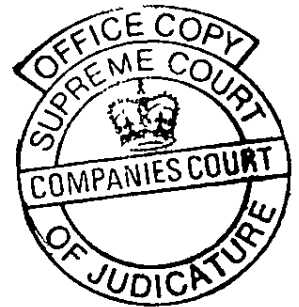
IN THE MATTER OF

BIRMINGHAM TECHNOLOGY (VENTURE CAPITAL) LIMITED

and

IN THE MATTER OF THE COMPANIES ACT 1985

ORDER



**UPON THE CLAIM FORM** dated 8 July 2008 of the above named Birmingham Technology (Venture Capital) Limited (the "**Company**") whose registered office is situate at Aston Science Park, Faraday Wharf, Holt Street, Birmingham, West Midlands B7 4BB

**AND UPON HEARING** Counsel for the Company

**AND UPON READING** the Claim Form and the evidence

**THE COURT ORDERS** that the reduction of the share capital of the Company resolved by the written resolution of the members of the Company duly passed on 30 June 2008 taking effect as a special resolution be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

**AND THE COURT APPROVES** the Minute set out in the Schedule hereto

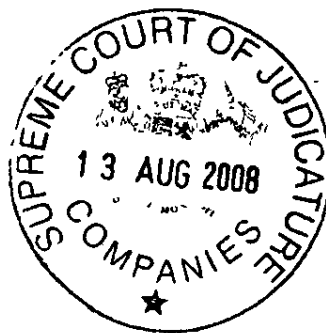
**AND IT IS ORDERED** that this Order along with the Minute set out in the Schedule hereto be produced to the Registrar of Companies and that an office copy hereof be delivered to him

**AND IT IS ORDERED** that the notice of the registration by the Registrar of Companies of this Order and of the minute be published once in "The Times" newspaper within 21 days after such registration



## SCHEDULE

The authorised share capital of Birmingham Technology (Venture Capital) Limited was by virtue of a written resolution taking effect as a special resolution and with the sanction of an order of the High Court of Justice dated 13 August 2008 reduced from 1,610,000 divided into 5,000 A Ordinary Shares of £1 each, 5,000 B Ordinary Shares of £1 each, 1,599,999 Preference Shares of £1 each and 1 C Redeemable Ordinary Share of £1 each to £10,001 divided into 5,000 A Ordinary Shares of £1 each, 5,000 B Ordinary Shares of £1 each and 1 C Redeemable Ordinary Share of £1 each. As at the date of the registration of this minute, all of the A Ordinary Shares, 500 of the B Ordinary Shares and the C Redeemable Ordinary Share are in issue and fully paid up and the remainder are unissued.



**No. 5462 of 2008**

**IN THE HIGH COURT OF JUSTICE**

**CHANCERY DIVISION**

**ROYAL COURT OF JUSTICE**

**13 AUGUST 2008**

**IN THE MATTER OF**

**BIRMINGHAM TECHNOLOGY (VENTURE  
CAPITAL) LIMITED**

**and**

**IN THE MATTER OF THE COMPANIES ACT  
1985**

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**ORDER**

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**Ref: MJC/BIR.210-60**