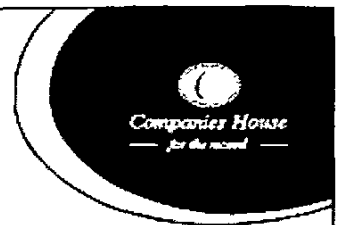


MG01

001025 / 13

Particulars of a mortgage or charge



**A fee is payable with this form**

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☒ **What this form is NOT for**

You cannot use this form to  
particulars of a charge for a  
company. To do this, please use  
form MG01s

SATURDAY



\*A198BQHT\*

A25

19/05/2012

#101

COMPANIES HOUSE

<b>1</b>	<b>Company details</b>	<div>For official use 3</div>
Company number	06553503	<b>Filing in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	Bourne Rail Ltd	
<b>2</b>	<b>Date of creation of charge</b>	
Date of creation	16 05 2012	
<b>3</b>	<b>Description</b>	
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Debenture	
<b>4</b>	<b>Amount secured</b>	
Amount secured	Please give us details of the amount secured by the mortgage or charge  All monetary and all obligations and liabilities whether actual or contingent now or hereafter due owing or incurred by the Company to or in favour of Fortis, present or future, actual or contingent, liquidated or unliquidated, whether arising in or by contract, tort, restitution, assignment or breach of statutory duty and whether arising under the Factoring Agreement between Fortis and the Company or otherwise including (without prejudice to that generality) any such liability of the Company by virtue of any assignment to Fortis of any indebtedness incurred or to be incurred by the Company for any supply of any goods or services to or any hiring by the Company	
		<b>Continuation page</b> Please use a continuation page if you need to enter more details

**MG01**

Particulars of a mortgage or charge

**5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	FORTIS COMMERCIAL FINANCE LIMITED,
Address	Westcombe House 2-4 Mount Ephraim Tunbridge Wells Kent
Postcode	TN4 8AS
Name	
Address	
Postcode	

**Continuation page**

Please use a continuation page if you need to enter more details

**6****Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Short particulars

1 By way of first fixed charge

(a) the freehold and leasehold property of the Company both present and future and all trade fixtures and fittings and all plant and machinery from time to time in or on any such land or buildings;

(b) all goodwill and unpaid/and/or uncalled capital of the Company,

(CONTINUED ON CONTINUATION SHEET)

**Continuation page**

Please use a continuation page if you need to enter more details

# MG01

## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8

### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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### Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name	(DAS)
Company name	Paul Davidson Taylor
Address	Premier House, 36-48 Queen Street,
Post town	Horsham,
County/Region	West Sussex
Postcode	RH13 5AD
Country	
DX	57617 Horsham
Telephone	01403 262333



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX  
ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, First  
Floor, Waterfront Plaza, 8 Laganbank Road, Belfast,  
Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>(c) all stocks shares and securities and documents evidencing title to or the right to possession of any property at any time deposited with Fortis and the property mentioned in such documents,</p> <p>(d) all intellectual property now owned or at any time hereafter to be owned by the Company,</p> <p>(e) any debt (purchased or purported to be purchased by Fortis pursuant to the Factoring Agreement between Fortis and the Company), of which the ownership fails to vest absolutely and effectively in Fortis for any reason, together with the Related Rights pertaining to such Debt and the proceeds of it,</p> <p>(f ) all amounts of indebtedness now or at any time hereafter owing or becoming due to the Company on any account whatsoever (together with their proceeds and the Related Rights pertaining thereto),</p> <p>(g) all amounts now or hereafter owing or becoming due to the Company by Fortis including (but not limited to) any amount retained by Fortis pursuant to standard conditions 5(g), 5(h) or 5(i) contained in the Factoring Agreement between Fortis and the Company</p> <p>2 By way of first floating charge</p> <p>All the undertaking and all the property rights and assets of the Company, whosoever and wheresoever, both present and future, including the Company's stock in trade and its uncalled capital and the proceeds of such property rights and assets other than such of the same as shall for the time being be subject to the fixed charge created by clause 3(1) of the Debenture</p>	



**FILE COPY**

## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 6553503  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 16 MAY 2012  
AND CREATED BY BOURNE RAIL LTD FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
FORTIS COMMERCIAL FINANCE LIMITED ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 19 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 MAY 2012



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES