

Section 94

The Insolvency Act 1986

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

For Official Use

To the Registrar of Companies

Company Number

2568222

Name of Company

Powergen Investments Limited

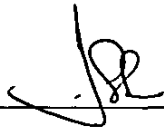
I / We

Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

John David Thomas Milsom
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

give notice that a general meeting of the company was ~~held~~/summoned for 30 September 2011 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

Signed



Date 03 October 2011

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref EA722D1241/RCL/JXE/MS

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Insolvency Sect

Post Room

THURSDAY



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06/10/2011

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COMPANIES HOUSE



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Our ref Cr988/jss/rl/jxc

Contact Jacqueline Edwards
020 7311 8563

Dear Sirs

Powergen Investments Limited (in members' voluntary liquidation) ("the Company")

Final Progress Report

I attach as Appendix 1 the general information required to be disclosed to members by the Insolvency Rules 1986 and as Appendix 2 an account of the joint liquidators' receipts and payments for the Company. I comment below on the principal matters that have arisen during the liquidation.

Matters arising during the liquidation

All statutory documentation was filed at Companies House following the liquidators' appointment and all relevant parties were notified of the liquidation.

The declaration of solvency, sworn by the directors of the Company prior to the commencement of the liquidation, showed a debt of £1 due from Ergon Nominees Limited, the Company's sole shareholder. The debt has been distributed by assignment (see 'distributions' below).

The Company had no known creditors. Notices to creditors to prove their claims were advertised in the London Gazette and the Times newspaper on 28 July 2010. No creditors were forthcoming as a result of these advertisements.

A search of the Index of Proprietors' Names at HM Land Registry in the current and former names of the Company revealed no titles.

At the request of the joint liquidators, HM Revenue & Customs ("HMRC") confirmed that the Company has no pre or post liquidation corporation tax liabilities outstanding, that no enquires will be made into any pre or post liquidation periods and that it has no objection to the liquidators convening the final meeting of members to conclude the liquidation.

HMRC also confirmed that it has no claim in the liquidation in respect of PAYE or VAT.



KPMG LLP
Powergen Investments Limited
(in members' voluntary liquidation) ("the Company")

Final Progress Report

Distributions

A first and final distribution of the assets of the Company was declared to E.ON UK plc as the beneficial shareholder of the Company.

The distribution was at the rate of £1 per £1 ordinary share, and was distributed by assignment of the debt of £1 due to the company by Ergon Nominees Limited.

Liquidators' remuneration

Written resolutions were passed on 20 July 2010 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company.

In the event, the liquidators' remuneration is being paid by E.ON UK Plc and accordingly no detailed analysis is attached to this report.

Dissolution

Following the final meeting the liquidators will file a copy of their formal accounts of the liquidation with the Registrar of Companies and will vacate office, and have their release from that time. The Company will be finally dissolved approximately three months thereafter.

JS Spratt
Joint Liquidator

30 September 2011

Appendix 1

Statutory Information	
Company name & Trading style	Powergen Investments Limited
Date of appointment	20 July 2010
Former name(s)	Speedmotive Limited (until 03/05/1991) Ergon Properties Limited (until 13/04/1994)
Liquidators' details	Jeremy Simon Spratt of KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB was appointed on 20 July 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales John David Thomas Milsom of KPMG LLP 8 Salisbury Square, London, EC4Y 8BB was appointed on 20 July 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales
Former office holders details	None
Functions	The functions of the office holders are being exercised by any one of them in accordance with the resolution passed on 20 July 2010
Company Information	
Company registration number	02568222
Previous registered office	Westwood Way, Westwood Business Park, Coventry, CV4 8LG
Present registered office	c/o KPMG, 8 Salisbury Square, London EC4Y 8BB

Appendix 2

Liquidator's statement of account: Members' voluntary winding up

Powergen Investments Limited

From 20 July 2010 to 30 September 2011

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ASSET REALISATIONS

1 00	Intercompany debt	NIL	NIL
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OTHER REALISATIONS

DISTRIBUTIONS

	Ordinary shareholders	NIL	NIL
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1 00			NIL
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Dividend information

Preferential debts

Unsecured debts

Returns to contributories £1 per £1 ordinary share distributed by assignment