

Film Finance Distributors (UK) Limited

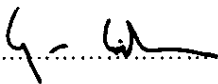
Directors' Statement

On 10 November 2009 Film Finance Distributors (UK) Limited (the **Company**) passed a special resolution to reduce its share capital. The resolution was supported by a solvency statement made by the Company's Directors on 10 November 2009.

The Directors confirm for the purposes of section 644(5) of the Companies Act 2006 that their solvency statement was:

- (i) made not more than 15 days before the date on which the resolution was passed, and
- (ii) provided to members in accordance with section 642(2) of the Companies Act 2006.

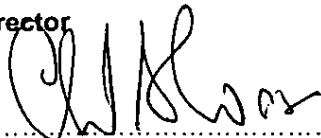
Signed by each of the Directors on 10 November 2009.


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Gavin Crickmore
Director


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Paul Tunnacliffe
Director


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Charles Coase
Director

WEDNESDAY



LD1

11/11/2009

331

COMPANIES HOUSE