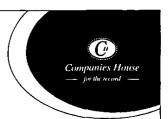
In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online Please go to www companieshouse gov uk

What this form is for You may use this form to give notice of shares allotted following incorporation

X What this form is NOT for You cannot use this form to notice of shares taken by su on formation of the compar for an allotment of a new c



completed we will assume currency

		shares by an unlimited com	21/01/2011 110 COMPANIES HOUSE
1	Company details		
Company number	4 4 5 7 9 0	-	→ Filling in this form Please complete in typescript or in
Company name in full	TESCO PLC		bold black capitals All fields are mandatory unless specified or indicated by *
2	Allotment dates ®		
From Date To Date		0	• Allotment date If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes
3	Shares allotted	· · · · · · · · · · · · · · · · · · ·	
	Please give details of the shares allotte	ed, including bonus shares	Currency If currency details are not

				is in pound	sterling
Class of shares (E g Ordinary/Preference etc)	Currency 3	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	-	58,050	5p	253 25p	-
ORDINARY	-	20,750	5p	312 75p	-
ORDINARY	•	12,518	5p	318 60p	-

state the consideration for which the shares were allotted

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

If the allotted shares are fully or partly paid up otherwise than in cash, please

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	Statement of ca	pıtal		· · · · · · · · · · · · · · · · · · ·		
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return					
4	Statement of capital (Share capital in pound sterling (£))					
Please complete the ta			in pound sterling. If all yo	ur		
Class of shares (E g Ordinary/Preference etc		Amount paid up on each share	Amount (if any) unpaid on each share •	Number of share	es 0	Aggregate nominal value 9
ORDINARY		65 41p	0 00	8,030,121,	431	£ 401,506,071 55
						£
. <u></u>						£
						£
			Totals	8,030,121,	431	£ 401,506,071 55
Currency Class of shares (E g Ordinary / Preference et	c)	Amount paid up on each share	Amount (if any) unpaid on each share ①	Number of share	es Q	Aggregate nominal value
			Totals			
Currency	,					
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of share	± 0	Aggregate nominal value
				<u> </u>	<u>.</u>	
			Totals			
6	Please give the tota issued share capital	number of shares and	total aggregate nominal v	value of	Please Is	gregate nominal value st total aggregate values in
Total number of shares	different currencies separately For example £100 + \$100 etc					
Total aggregate nominal value •						
 Including both the noming share premium Total number of issued states 		Eg Number of shares iss nominal value of each sh	are Plea	itinuation Page ise use a Statem e if necessary		al continuation

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7	Statement of capital (Prescribed particulars of rights attached to sh	nares)		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	• Prescribed particulars of rights attached to shares		
Class of share	5p ORDINARY	The particulars are a particulars of any voting rights,		
Prescribed particulars	The shares have attached to them full voting and dividend distribution (including on winding up) rights	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating		
Class of share		to redemption of these shares A separate table must be used for		
Prescribed particulars		each class of share Continuation page Please use a Statement of Capital continuation page if necessary		
Class of share				
Prescribed particulars				
8	Signature			
	I am signing this form on behalf of the company	O Societas Europaea		
Signature	Signature X	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised		
	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Under either section 270 or 274 of the Companies Act 2006		

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Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name TERESA JAMES		
Company name TES	SCO PLC	
	-	
Address TESCO	HOUSE,	
DELAMARE I	ROAD	
Post town CHESHUNT		
County/Region HER	rTS	
Postcode	E N 8 9 S L	
Country UK		
DX		
01992 646610		

✓ Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland¹. The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk