

Return of Allotment of Shares

Company Name: VIVIMED LABS UK LIMITED

Company Number: 07596565

Received for filing in Electronic Format on the: 14/10/2015

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 01/07/2015

Class of Shares: ORDINARY Number allotted 5220934

Currency: GBP Nominal value of each share 1

Amount paid: 1

Amount unpaid: **0**

Non-cash consideration

CONVERSION OF LOAN

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 13053755

Currency: GBP Aggregate nominal value: 13053755

Amount paid per share 1

Amount unpaid per share 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 13053755

Total aggregate nominal value: 13053755

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.