

SH02

Notice of consolidation, sub-division, redemption of
shares or re-conversion of stock into shares

Oyez

☒ **What this form is for**
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares.

☐ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of shares into
stock

TUESDAY



A22 *A1JMYESW* 16/10/2012 #135
COMPANIES HOUSE

1 Company details	
Company number	0 8 2 2 7 6 8 5
Company name in full	ZERTUS UK HOLDING LIMITED

Filling In this form
Please complete in typescript or in bold
black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of resolution	
Date of resolution	d 0 5 m 1 0 y 2 0 1 2

3 Consolidation				
Please show the amendments to each class of share				
Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division				
Please show the amendments to each class of share				
Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
ORDINARY	1	£1 00	100	£0.01

5 Redemption		
Please show the class number and nominal value of shares that have been redeemed Only redeemable shares can be redeemed		
Class of shares (E g Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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6 Re-conversion			
Please show the class number and nominal value of shares following re-conversion from stock			
New share structure			
Value of stock	Class of shares (E.g. Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

Statement of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

7 Statement of capital (Share capital in pound sterling (£))				
Please complete the table below to show each share classes held in pound sterling				
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10.				
Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
ORDINARY	£0.01	0	100	£ 1.00
				£
				£
				£
Totals			100	£ 1.00

8 Statement of capital (Share capital in other currencies)				
Please complete the table below to show any class of shares held in other currencies				
Please complete a separate table for each currency				
Currency				
Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

¹ Including both the nominal value and any share premium.

³ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

² Total number of issued shares in this class

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of
issued share capital

1 Total aggregate nominal value

Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

Total number of shares

100

Total aggregate
nominal value 1

£1.00

10

Statement of capital (Prescribed particulars of rights attached to shares) 2

Please give the prescribed particulars of rights attached to shares for each
class of share shown in the statement of capital share tables in Section 7 and
Section 8

2 Prescribed particulars of rights
attached to shares

The particulars are

- a particulars of any voting rights,
including rights that arise only in
certain circumstances,
- b particulars of any rights, as
respects dividends, to participate
in a distribution,
- c particulars of any rights, as
respects capital, to participate in a
distribution (including on winding
up), and
- d whether the shares are to be
redeemed or are liable to be
redeemed at the option of the
company or the shareholder and
any terms or conditions relating to
redemption of these shares.

A separate table must be used for
each class of share

Please use a Statement of capital
continuation page if necessary

Class of share

ORDINARY

Prescribed particulars

PLEASE SEE CONTINUATION SHEET

Class of share

Prescribed particulars

Class of share

Prescribed particulars


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Class of share		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars		
Class of share		
Prescribed particulars		

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Signature

I am signing this form on behalf of the company		<p>2 Societas Europaea</p> <p>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>3 Person authorised</p> <p>Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p>  <p>This form may be signed by</p> <p>Director, Secretary, Person authorised, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Jones Day

Address

21 Tudor Street

London

Post town

County/Region

Postcode

E C 4 Y 0 D J

Country

DX

DX 67 London/Chancery

Telephone

020 7039 5959



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH02 - continuation page

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10 Statement of capital (Prescribed particulars of rights attached to shares)(1)

Class of share	ORDINARY SHARES	
Prescribed particulars	<p>These prescribed particulars should be read in conjunction with the articles of association of the Company</p> <p>Particulars of any voting rights, including rights that arise only in certain circumstances</p> <p>On a vote on a written resolution or poll taken at a meeting, one vote per share.</p> <p>On a vote on a resolution on a show of hands, one vote per member or proxy present holding shares</p> <p>Particulars as respects dividends, to participate in a distribution</p> <p>The shares rank equally as to entitlement to participate in a distribution</p> <p>Particulars of any rights, as respects capital, to participate in a distribution (including on a winding up)</p> <p>The shares rank equally as to rights to participate in a distribution on a winding up and carry the rights afforded to them under general law</p> <p>Redemption of shares</p> <p>The shares are not redeemable</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

Statement of capital

Please complete the table below to show each class of shares held in other currencies

Please complete a separate table for each currency

[illegible]

① Including both the nominal value and any share premium

(3) E.g. Number of shares issued multiplied by nominal value of each share

(2) Total number of issued shares in this class