



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X27VTH55

*Company Name:* EVERWREST LIMITED

*Company Number:* 08028565

*Received for filing in Electronic Format on the:* 07/05/2013

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allotted*

*From*  
05/11/2012

<b>Class of shares</b>	A ORDINARY	<i>Number allotted</i>	1699800
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	16998
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>A ORDINARY</b>	<i>Number allotted</i>	<b>1700000</b>
		<i>Aggregate nominal value</i>	<b>17000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS: THE ORDINARY CLASS A SHARES AS A CLASS ARE ALWAYS TO HOLD AT LEAST 76% OF THE TOTAL VOTING RIGHTS OF ALL SHARES ISSUED AT ANY TIME. DIVIDENDS: RIGHTS TO PARTICIPATE IN APPROVED DIVIDEND DISTRIBUTIONS ONCE ALL SHARES IRRESPECTIVE OF CLASS HAVE RECOUPED BY WAY OF DIVIDENDS SUMS EQUAL TO THEIR PAID UP AMOUNTS. THE ORDINARY CLASS A SHARES AS A CLASS WILL BE ENTITLED TO 50% OF FURTHER DIVIDENDS PAID (TO BE DIVIDED PRO RATA TO THE NUMBER OF CLASS A SHARES HELD BY EACH CLASS A SHAREHOLDER) SO LONG AS 50% IS NOT LESS THAN THE PERCENTAGE OF CLASS A SHARES IN ISSUE, AS A PROPORTION OF ALL SHARES ISSUED AT THE TIME THAT A DIVIDEND IS DECLARED, IN WHICH CASE THE LATTER PERCENTAGE WILL APPLY. WINDING UP: RIGHTS TO ANY CAPITAL DISTRIBUTION ON A WINDING UP, ONCE ALL SHARES IRRESPECTIVE OF CLASS HAVE RECOUPED BY WAY OF DIVIDENDS AND ASSETS, ON A WINDING UP OR SALES PROCEEDS, SUMS EQUAL TO THEIR PAID UP AMOUNTS. THE ORDINARY CLASS A SHARES AS A CLASS WILL BE ENTITLED TO 50% OF ALL ASSETS ON A WINDING UP OR PROCEEDS ON SALE OF SHARES (TO BE DIVIDED PRO RATA TO THE NUMBER OF CLASS A SHARES HELD BY EACH CLASS A SHAREHOLDER) SO LONG AS 50% IS NOT LESS THAN THE PERCENTAGE OF CLASS A SHARES IN ISSUE AS A PROPORTION OF ALL SHARES ISSUED AT THE TIME OF WINDING UP OR SALE IN WHICH CASE THE LATTER PERCENTAGE WILL APPLY.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	1700000
		<i>Total aggregate nominal value</i>	17000

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.