

MR04

Statement of satisfaction in full or in part of a charge



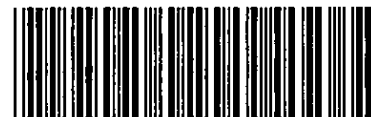
Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use
LL MR04

WEDNESDAY



A16 *A53V5YS3* #179
30/03/2016
COMPANIES HOUSE

1 Company details

Company number 0 4 1 5 5 1 3 7
Company name in full Lynn Wind Farm Limited (the "Chargor")

2

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?
→ **Before 06/04/2013** Complete **Part A and Part C**
→ **On or after 06/04/2013** Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 2 7 1 0 2 0 0 9

A2 Charge number

Please give the charge number. This can be found on the certificate

Charge number* 0 0 0 2

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description First Ranking Fixed and Floating Security Document (the "Fixed and
Floating Charge") dated 27 October 2009 between the Chargor,
Glens of Foundland Wind Farm Limited, Inner Dowsing Wind Farm
Limited and Lloyds Bank plc (formerly Lloyds TSB Bank plc) (the
"Security Trustee", as security trustee (which expression includes its
successors in title, permitted assigns and permitted transferees) for
the benefit of the Finance Parties)

Continuation page
Please use a continuation page if
you need to enter more details

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Statement of satisfaction in full or in part of a charge

A4**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged

Short particulars

The Chargor, as security for the payment of all Liabilities, charged in favour of the Security Trustee (a) Present Real Property (being all leasehold and freehold property in England and Wales and within its territorial waters and including the Leasehold from the Crown Estate of part of the seabed at Lynn Skegness for the generation of electricity) and the related supplemental deed each between the Chargor and The Crown Estate Commissioners and dated 4 April 2007 (the "Crown Estate Lease") by way of first legal mortgage, (b) Future Real Property by way of first fixed equitable charge, and (c) Other Assets including Book Debts, Accounts, Investments (being all securities, investments, warrants, options or rights relating to securities in each case now or in the future), uncalled capital, goodwill, Intellectual Property, plant, machinery and contracts by way of first fixed charge (except Real Property and assets located in Scotland or otherwise governed by Scots law) The Chargor, as security for the payment of all Liabilities, charged in favour of the Security Trustee, by way of first floating charge its undertaking and all its assets The Chargor, as security for the payment of all Liabilities, assigned to the Security Trustee all its right, title and interest in and to the Assigned Contracts, Insurances and proceeds in respect of Insurances For further details please see attached pages from the Form MG01

Continuation page

Please use a continuation page if you need to enter more details

Part B**Charges created on or after 06/04/2013****B1****Charge code**

Please give the charge code This can be found on the certificate

Charge code ❶

				-						-				
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❶ Charge code

This is the unique reference code allocated by the registrar

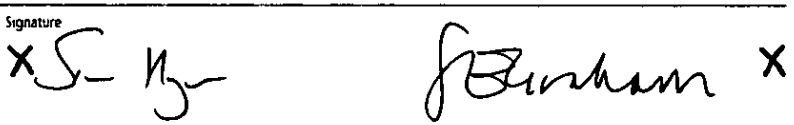
MR04

Statement of satisfaction in full or in part of a charge

Part C To be completed for all charges

C1	Satisfaction	
I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box		
<input checked="checked" type="checkbox"/> In full		
<input type="checkbox"/> In part		

C2	Details of the person delivering this statement and their interest in the charge	
Please give the name of the person delivering this statement		
Name	LYNN WIND FARM LIMITED	
Please give the address of the person delivering this statement		
Building name/number	MILLSTREAM	
Street	MAIDENHEAD ROAD	
Post town	WINDSOR	
County/Region	BERKSHIRE	
Postcode	S L 4 5 G D	
Please give the person's interest in the charge (e.g. chargor/chargee etc)		
Person's interest in the charge	CHARGOR	

C3	Signature	
Please sign the form here		
Signature		

MR04

Statement of satisfaction in full or in part of a charge

**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Lee Harris
Company name	Example LLP
Address	1 Wood Street
Post town	London
County/Region	
Postcode	EC2V 7L5
Country	
DX	
Telephone	

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1
 - ☐ You have given the details of the person delivering this statement in Section C2
 - ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged		Continuation page (1)
Please give the short particulars of the property mortgaged or charged			
Short particulars	<p data-bbox="325 461 804 528">Company name Lynn Wind Farm Limited Registration number 04155137</p> <p data-bbox="325 551 596 584">1 Fixed Charges</p> <p data-bbox="405 595 1445 663">The Chargor, with full title guarantee and as security for the payment of all Liabilities, charged in favour of the Security Trustee (as trustee for the Finance Parties)</p> <p data-bbox="325 685 1445 819">1.1 Present Real Property by way of first legal mortgage, all Real Property in England and Wales and its territorial waters (including that described in schedule 7 (<i>Real Property</i>) to the Fixed and Floating Charge, as set out in Note (3)) including the Offshore Real Property belonging to it at the date of the Fixed and Floating Charge</p> <p data-bbox="325 842 1445 999">1.2 Future Real Property by way of first fixed equitable charge, all other Real Property now belonging to it, all Real Property acquired by it in the future and the Offshore Real Property (to the extent that such Offshore Real Property is not secured by way of first legal mortgage) except, in each case, any Real Property located in Scotland or otherwise governed by Scottish law</p> <p data-bbox="325 1021 1182 1055">1.3 Other Assets by way of first fixed charge, all its present and future:</p> <ul style="list-style-type: none"> <li data-bbox="405 1066 660 1099">(a) Book Debts, <li data-bbox="405 1122 632 1155">(b) Accounts, <li data-bbox="405 1178 663 1211">(c) Investments, <li data-bbox="405 1223 847 1256">(d) uncalled capital and goodwill, <li data-bbox="405 1267 751 1301">(e) Intellectual Property, <li data-bbox="405 1323 951 1357">(f) beneficial interest in any pension fund, <li data-bbox="405 1379 1414 1503">(g) plant and machinery (except to the extent mortgaged or charged as described in paragraphs 1.1 (<i>Present Real Property</i>) or 1.2 (<i>Future Real Property</i>)) including that described in schedule 8 (<i>Plant and Machinery</i>) to the Fixed and Floating Charge, as set out in Note (4) to the extent owned by the Chargor; and <li data-bbox="405 1525 1445 1648">(h) any contracts or policies of insurance taken out by or on behalf of it (except, in relation to the Insurances, to the extent assigned as described in paragraph 3 (<i>Assignment</i>)) and all related proceeds, claims of any kind, returns of premium and other benefits, <p data-bbox="405 1671 1445 1738">except, in each case, any such assets located in Scotland or otherwise governed by Scottish law</p>		

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged.	
Short particulars	<div style="text-align: right;">Continuation page (2)</div> <p>Company name. Lynn Wind Farm Limited Registration number 04155137</p> <p>2 Floating Charge</p> <p>The Chargor, with full title guarantee and as security for the payment of all Liabilities, charged in favour of the Security Trustee (as trustee for the Finance Parties) by way of first floating charge, its undertaking and all its assets, both present and future (including assets expressed to be charged by the Security described in paragraph 1 (<i>Fixed Charges</i>) above).</p> <p>3 Assignment</p> <p>The Chargor, with full title guarantee, assigned absolutely to the Security Trustee (as trustee for the Finance Parties), as security for the payment of all Liabilities, all its present and future.</p> <p>(a) right, title and interest in and to the Assigned Contracts (as described in schedule 3 (<i>Assigned Contracts</i>) to the Fixed and Floating Charge, as set out in Note (2)), including all moneys payable to the Chargor, and any claims, awards and judgments in favour of, receivable or received by the Chargor, under or in connection with the Assigned Contracts, and</p> <p>(b) right, title and interest in and to all Insurances and all proceeds in respect of Insurances and all benefits of Insurances (including all claims relating to, and all returns of premium in respect of, Insurances)</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	Continuation page (3)
Please give the short particulars of the property mortgaged or charged		
Short particulars	<p>Company name: Lynn Wind Farm Limited Registration number 04155137</p> <p>Note (1): In this Form, except to the extent that the context requires otherwise</p> <p>"Acceptable Collateral" has the meaning given to that term by the Accounts Agreement</p> <p>"Acceptable Collateral Loan Agreement" has the meaning given to that term by the Security Trust and Intercreditor Deed.</p> <p>"Account Bank" means Lloyds TSB Bank Plc, or any account bank replacing it in accordance with the Accounts Agreement</p> <p>"Accounts" of the Chargor means all current, deposit or other accounts with any bank or financial institution in which it now or in the future has an interest (other than the Pre-existing Decommissioning Account and any Decommissioning Reserve Account designated in writing by the Security Trustee (acting on the instructions of the Majority Lenders pursuant to schedule 7 of the Security Trust and Intercreditor Deed) as falling outside the Security constituted by the Charges) and (to the extent of its interest) all balances now or in the future standing to the credit of or accrued or accruing on those accounts.</p> <p>"Accounts Agreement" means the accounts agreement dated on or about the date of the Loan Facility Agreement between the Obligors, Lloyds TSB Bank Plc as Agent, Account Bank, Issuing Bank and Security Trustee together with any related bank mandates, fee letters or safekeeping agreements agreed between an Obligor and the Account Bank</p> <p>"Additional Debt" means, in relation to any Debt, any money, debt or liability due, owing or incurred under or in connection with:</p> <ul style="list-style-type: none"> (a) any refinancing, novation, deferral or extension of that Debt; (b) any further advance which may be made under any document, agreement or instrument supplemental to any document, agreement or instrument relating to that Debt together with any related interest, fees and costs, (c) any claim for damages or restitution in the event of rescission of that Debt or otherwise in connection with any document, agreement or instrument relating to that Debt, (d) any claim against any Obligor flowing from any recovery by an Obligor or any liquidator, receiver, administrator, administrative receiver, compulsory manager or other similar officer of a payment or discharge in respect of that Debt on the grounds of preference or otherwise, and <p>any amount (such as post-insolvency interest) which would be included in any of the above but for any discharge, non-provability, unenforceability or non-allowability of the same in any insolvency or other proceedings</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page (4)

Short particulars

Company name: Lynn Wind Farm Limited
Registration number: 04155137

"Administrative Party" means the Agent, the Security Trustee or the Issuing Bank in each case in their capacity as such (together, being the **"Administrative Parties"**)

"Agent" means Lloyds TSB Bank Plc, as agent acting for an on behalf of the Finance Parties

"Assigned Contracts" means the contracts and documents to which the Chargor is party listed under the name of that Chargor in schedule 3 (*Assigned Contracts*) of the Fixed and Floating Charge, as set out in Note (2)

"BG PPA" means, in respect of each WindCo, the power purchase agreement between that WindCo and the Offtaker, each dated on or about the date of the Loan Facility Agreement, and **"BG PPAs"** shall mean any or all of them as the context may require

"Book Debts" of the Chargor means all book and other debts of any nature, and all other rights to receive money (excluding Accounts, any Pre-existing Decommissioning Account and any Decommissioning Reserve Account designated in writing by the Security Trustee (acting on the instructions of the Majority Lenders pursuant to schedule 7 of the Security Trust and Intercreditor Deed) as falling outside the Security constituted by the Charges), now or in the future due, owing or payable to it and the benefit of all related negotiable instruments, rights, Security, guarantees and indemnities of any kind

"Borrower" means GLID Wind Farms TopCo Limited, a company registered in England and Wales (registered number 06707821), with its registered office at Millstream, Maidenhead Road, Windsor, Berkshire, SL4 5GD.

"CEC Deed of Surrender" means each of the deeds of surrender of part relating to the Crown Estate Leases entered into on or around the date of the Loan Facility Agreement between Her Majesty the Queen, The Crown Estate Commissioners, Inner Dowsing WindCo or the Chargor, as the case may be, and GB Gas Holdings Limited;

"CEC Supplemental Deed" means each of the supplemental deeds relating to the Crown Estates Leases entered into on or around the date of the Loan Facility Agreement between Her Majesty the Queen, The Crown Estate Commissioners, Inner Dowsing WindCo or the Chargor, as the case may be, and GB Gas Holdings Limited;

"Centrica" means Centrica Plc, a company incorporated under the laws of England and Wales with registered number 03033654

"Centrica (CREL) Guarantee" means the guarantee dated on or about the date of the Loan Facility Agreement and made between Centrica and the Security Trustee relating to the Security granted by CREL in favour of the Security Trustee

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Short particulars

Continuation page (5)

Company name: Lynn Wind Farm Limited
Registration number 04155137

"Centrica Hedging Guarantee" means the hedging deed of guarantee dated on or about the date of the Loan Facility Agreement between Centrica, Banco Santander, S.A., HSBC Bank plc and Lloyds TSB Bank Plc

"Centrica Guarantee" means the guarantee dated on or about the date of the Loan Facility Agreement which relates to the matters described in clause 8.7.1 (*Licence Exemption mandatory prepayment*) of the Loan Facility Agreement and made between Centrica and the Security Trustee

"Charges" means all or any of the Security created or expressed to be created by or pursuant to the Fixed and Floating Charge

"CREL" means Centrica Renewable Energy Limited, registered in England with company number 03275445

"Crown Estate Lease" means either or both, as the context may require, of the leases entered into between The Crown Estate Commissioners (on behalf of Her Majesty) and Inner Dowsing WindCo and the Chargor, both dated 4 April 2007, as amended (in each case) by the applicable CEC Supplemental Deed and CEC Deed of Surrender,

"Debt" means the Senior Debt, Offtaker Debt, Junior Debt and Intercompany Debt

"Decommissioning Reserve Account" has the meaning given in the Accounts Agreement.

"Direct Agreement" has the meaning given to that term by the Loan Facility Agreement.

"Fee Letter" means any fee letter delivered to a Finance Party pursuant to paragraph 2 (*Finance Documents*) of Part I of schedule 2 (*Conditions precedent to initial Utilisation*) of the Loan Facility Agreement

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Continuation page (6)</p> <p>Company name. Lynne Wind Farm Limited Registration number 04155137</p> <p>"Finance Documents" means.</p> <ul style="list-style-type: none"> (a) the Loan Facility Agreement; (b) each Security Document (other than the Offtaker Security Documents), (c) the Accounts Agreement, (d) each Hedging Agreement; (e) each Fee Letter, (f) the Centrica Guarantee, (g) any guarantee falling within paragraph (c) of the definition of Acceptable Collateral, (h) any Acceptable Collateral Loan Agreement; (i) each Hedging Commitment Deed, (j) the Centrica Hedging Guarantee; (k) the Centrica (CREL) Guarantee; and (l) all other documents designated in writing as such by the Agent and the Obligors' Agent <p>"Finance Parties" means each Mandated Lead Arranger, each Administrative Party, each Hedging Counterparty and each Lender, and "Finance Party" means any one of them</p> <p>"Fixtures" means fixtures, fittings (including trade fixtures and fittings) and fixed plant, machinery and apparatus</p> <p>"Glens WindCo" means Glens of Foudland Wind Farm Limited, a company incorporated under the laws of England and Wales with registered number 04493791</p> <p>"Guarantors" means the Borrower, the Chargor, Glens WindCo and Inner Dowsing WindCo</p> <p>"Hedging Agreement" means each hedging agreement entered into consistent with, and for the purposes of, the Hedging Programme comprising an ISDA Master Agreement (together with the schedule) entered into between the Borrower and any Hedging Counterparty and the confirmation(s) under that ISDA Master Agreement</p> <p>"Hedging Commitment Deeds" means the hedging commitment deeds dated on or about the date of the Loan Facility Agreement between the Borrower and, <i>inter alios</i>, Banco Santander, S.A , Lloyds TSB Bank Plc and HSBC Bank plc</p>	

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Continuation page (7)

Company name: Lynn Wind Farm Limited
Registration number 04155137

"Hedging Counterparty" means a bank or financial institution which meets the criteria set out in paragraphs 1.2 and 1.3 of the Hedging Programme and which is (or, at the date of execution of a Hedging Agreement, will be) party to a Hedging Agreement with the Borrower and which, is an original party to, or has acceded (or, in accordance with a Hedging Commitment Deed, is obliged to accede) to, the Security Trust and Intercreditor Deed as a "Hedging Counterparty" in accordance with the terms of the Security Trust and Intercreditor Deed.

"Hedging Programme" means the terms of schedule 9 (*Hedging Programme*) of the Loan Facility Agreement setting out the hedging programme for the management of the Borrower's exposure to changes in currency exchange rates and floating rates of interest

"Inner Dowsing WindCo" means Inner Dowsing Wind Farm Limited, a company incorporated under the laws of Scotland with registered number SC213642

"Intellectual Property" of the Chargor means all present and future patents, copyrights, database rights, designs, applications for registration (and the right to apply for registration) for any of the foregoing, trade marks, service marks (whether registered or unregistered) and rights of a similar nature or having equivalent or similar effect to any of these, which it now or in the future owns or (to the extent of its interest) in which it now or in the future has an interest.

"Insurances" means the Offshore Insurances, the Onshore Insurances and all contracts and policies of insurance of any kind which an Obligor is required to maintain pursuant to paragraph 4 (*Additional Insurances*) of schedule 11 (*Insurances*) of the Loan Facility Agreement.

"Intercompany Debt" has the meaning given to that term by the Security Trust and Intercreditor Deed

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p data-bbox="357 425 826 524">Company name Lynn Wind Farm Limited Registration number 04155137</p> <p data-bbox="443 551 861 577">"Investments" of the Chargor means</p> <ul style="list-style-type: none"> <li data-bbox="443 600 1468 667">(a) securities and investments of any kind (including shares, stock, debentures, units, depositary receipts, bonds, notes, commercial paper and certificates of deposit), <li data-bbox="443 685 1426 752">(b) warrants, options or other rights to subscribe for, purchase or otherwise acquire securities and investments; <li data-bbox="443 770 1468 927">(c) all rights relating to securities and investments which are deposited with, or registered in the name of, any depositary, custodian, nominee, clearing house or system, investment manager, chargee or other similar person or their nominee, in each case whether or not on a fungible basis (including rights against any such person), and <li data-bbox="443 945 1414 1043">(d) all other rights attaching or relating to securities or investments and all cash or other securities or investments in the future deriving from Investments or such rights, <p data-bbox="443 1061 1468 1128">in each case now or in the future owned by it or (to the extent of its interest) in which it now or in the future has an interest.</p> <p data-bbox="443 1146 1468 1214">"ISDA Master Agreement" has the meaning given in paragraph 4.3 of schedule 9 (<i>Hedging Programme</i>) of the Loan Facility Agreement</p> <p data-bbox="443 1232 954 1258">"Issuing Bank" means Lloyds TSB Bank Plc</p> <p data-bbox="443 1276 1468 1344">"Junior Debt" has the meaning given to that term by the Security Trust and Intercreditor Deed.</p> <p data-bbox="443 1361 836 1388">"Landowner Agreements" means</p> <ul style="list-style-type: none"> <li data-bbox="443 1411 1350 1438">(a) the Glens Lease Agreement (as defined in the Loan Facility Agreement); <li data-bbox="443 1456 884 1482">(b) the Crown Estate Leases, and <li data-bbox="443 1500 1468 1742">(c) any lease, licence or agreement (including any amendment, modification or variation of any of the foregoing) with the owners and occupiers of the Sites or any other grantors of Required Property Rights pursuant to which the Borrower or a WindCo is authorised to do any one or more of the following: access, design, construct, complete, test, commission, maintain, operate or remove a Wind Farm (as defined in the Loan Facility Agreement) (including all related apparatus and infrastructure), <p data-bbox="443 1760 1414 1796">(and "Landowner Agreement" means any one of them in respect of the Wind Farms)</p> <p data-bbox="443 1814 1452 1850">"LC Facility Lenders" has the meaning given to that term by the Loan Facility Agreement</p> <p data-bbox="443 1868 1468 1935">"Lenders" means the Term Loan Facility Lenders, the WC Facility Lenders and the LC Facility Lenders.</p>	Continuation page (8)

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Continuation page (9)</p> <p>Company name Lynn Wind Farm Limited Registration number 04155137</p> <p>"LID Export Cables" has the meaning given to that term by the Loan Facility Agreement.</p> <p>"Loan Facility Agreement" means the loan facility agreement dated 27 October 2009 between, <i>inter alios</i>, the Borrower, Glens of Foudland Wind Farm Limited, Inner Dowsing Wind Farm Limited, the Chargor, the Original Lenders, the Agent and the Security Trustee.</p> <p>"Lynn WindCo" means the Chargor</p> <p>"Lynn Wind Farm" has the meaning given to that term by the Loan Facility Agreement</p> <p>"Mandated Lead Arrangers" means Banco Bilbao Vizcaya Argentaria S A., London Branch, Banco Santander, S A , London Branch, Bayerische Landesbank, London Branch, Calyon, Coöperatieve Centrale Raiffeisen-Boerenleenbank B A. (trading as Rabobank International), Dexia Crédit Local, London Branch, Fortis Bank, a <i>société anonyme</i> incorporated in Belgium, acting through its UK branch, HSBC Bank plc, KFW IPEX-Bank GmbH, London Branch, Lloyds TSB Bank Plc, National Australia Bank Limited (ABN 12 004 044 937), NIBC Bank N V, The Bank of Tokyo-Mitsubishi UFJ, Ltd , The Governor and Company of the Bank of Ireland</p> <p>"Majority Lenders" has the meaning given to that term by the Security Trust and Intercreditor Deed</p> <p>"Obligor" means the Borrower and/or a Guarantor.</p> <p>"Obligors' Agent" means the Borrower, appointed to act on behalf of each Obligor in relation to the Secured Documents pursuant to clause 2 4 (<i>Appointment of Obligors' Agent</i>) of the Loan Facility Agreement</p> <p>"Obligors' Security Documents" has the meaning given to that term by the Loan Facility Agreement</p> <p>"Offshore Insurances" means the insurances described in Part B (<i>Offshore Insurances</i>) of Appendix 1 (<i>Insurances</i>) to schedule 11 (<i>Insurance</i>) of the Loan Facility Agreement and which in form and substance comply with the requirements set out in schedule 11 (<i>Insurance</i>) of the Loan Facility Agreement</p> <p>"Offshore Real Property" means</p> <ol style="list-style-type: none"> in respect of the Chargor, real property leased pursuant to the lease between the Chargor and The Crown Estate Commissioners dated 4 April 2007, and in respect of Inner Dowsing WindCo, real property leased pursuant to the lease between Inner Dowsing WindCo and the Crown Estate Commissioners dated 4 April 2007 	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Continuation page (10)</p> <p>Company name Lynn Wind Farm Limited Registration number 04155137</p> <p>"Offtaker" means British Gas Trading Limited (a company incorporated in England and Wales with registered number 03078711) and its successors in title and any assignees or transferees of all or part of its rights or obligations under and as permitted pursuant to the terms of the relevant BG PPA.</p> <p>"Offtaker Debt" has the meaning given to that term by the Security Trust and Intercreditor Deed</p> <p>"Offtaker Security Documents" has the meaning given to that term by the Security Trust and Intercreditor Deed</p> <p>"Onshore Insurances" means the insurances described in Part A (<i>Onshore Insurances</i>) of Appendix 1 (<i>Insurances</i>) to schedule 11 (<i>Insurance</i>) of the Loan Facility Agreement and which in form and substance comply with the requirements set out in schedule 11 (<i>Insurance</i>) of the Loan Facility Agreement</p> <p>"Original Lenders" means the Original Term Loan Facility Lenders, the Original WC Facility Lenders and the Original LC Facility Lenders as listed in Part II (<i>Original Term Loan Facility Lenders</i>), Part III (<i>Original WC Facility Lenders</i>) and Part IV (<i>Original LC Facility Lenders</i>), respectively, of schedule 1 (<i>Parties</i>) of the Loan Facility Agreement.</p> <p>"Parent" has the meaning given to that term by the Loan Facility Agreement</p> <p>"Parent 1" means GLID Limited, registered in England with company number 07033278.</p> <p>"Parent Security Documents" has the meaning given to that term by the Loan Facility Agreement.</p> <p>"Pre-existing Decommissioning Account" has the meaning given to that term by the Accounts Agreement.</p> <p>"Real Property" means all freehold and leasehold property in England and Wales and within its territorial waters and other real property anywhere in the world (in each case including any estate or interest therein, all rights from time to time attached or relating thereto and all Fixtures from time to time therein or thereon)</p> <p>"Secured Documents" has the meaning given to that term by the Security Trust and Intercreditor Deed</p> <p>"Security" means a mortgage, standard security, charge (fixed or floating), pledge, lien, assignment, assignation, hypothecation, set-off or trust arrangement for the purpose of creating security, reservation of title or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged.	
Short particulars	<p>Company name Lynn Wind Farm Limited Registration number 04155137</p> <p>"Security Documents" means:</p> <ul style="list-style-type: none">(a) the Obligors' Security Documents,(b) the Parent Security Documents,(c) the security documents entered into by CREL on or about the date of the Loan Facility Agreement granting Security in favour of the Security Trustee over its rights, title and interest in the shares it holds (and dividends derived thereunder) in the Borrower and the debt the Borrower owes to it,(d) each Direct Agreement,(e) the Offtaker Security Documents,(f) the Security Trust and Intercreditor Deed, and(g) any other document evidencing or creating Security over any asset of an Obligor or a Parent to secure any obligation of any Obligor to a Finance Party under the Finance Documents, <p>in each case to the extent the same have not expired or been terminated or released in accordance with the terms of the Finance Documents</p> <p>"Security Trust and Intercreditor Deed" means the deed so entitled dated on or about the date of the Loan Facility Agreement between, among others, Lloyds TSB Bank Plc as Agent, the Lenders, certain of the Hedging Counterparties, the Security Trustee, Parent 1, the Offtaker and the Obligors</p> <p>"Senior Debt" means all present and future moneys, debts and liabilities due, owing or incurred by any Obligor or Parent to any Finance Party under or in connection with any Finance Document (in each case, whether alone or jointly, or jointly and severally, with any other person, whether actually or contingently, and whether as principal, surety or otherwise), together with any related Additional Debt</p> <p>"Tax" has the meaning given to that term by the Loan Facility Agreement</p> <p>"Term Loan Facility Lenders" has the meaning given to that term by the Loan Facility Agreement</p> <p>"WindCo" means</p> <ul style="list-style-type: none">(a) Glens WindCo,(b) Inner Dowsing WindCo, and/or(c) Lynn WindCo <p>"WC Facility Lenders" has the meaning given to that term by the Loan Facility Agreement</p>	Continuation page (11)

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	Continuation page (12)
Short particulars	Please give the short particulars of the property mortgaged or charged	
	<p>Company name Lynn Wind Farm Limited Registration number. 04155137</p> <p>Note (2): The Assigned Contracts specified in schedule 3 (<i>Assigned Contracts</i>) to the Fixed and Floating Charge are as follows</p> <ol style="list-style-type: none"> 1 The Accounts Agreement (including in respect of any Intercompany Debt in respect of which it is a creditor) 2 The power purchase agreement between the Chargor and the Offtaker dated on or about the date of Financial Close (as defined in the Loan Facility Agreement) 3. The import power purchase agreement between the Chargor and the Offtaker dated on or about the date of Financial Close (as defined in the Loan Facility Agreement) 4. Any agreement documenting an Approved Trade (as defined in the Loan Facility Agreement) (or any credit support relating thereto) and in respect of which the Chargor is a party and which is governed by the law of England and Wales 5. The Landowner Agreements to which the Chargor is a party and are governed by the law of England and Wales 6. The agreement titled "Existing WindCo Loan Agreement" between CREL and the Chargor dated on or about the date of the Fixed and Floating Charge 7. The initial intercompany loan agreement between CREL and the Chargor dated on or prior to Financial Close. 8 The Lynn and Inner Dowsing Construction Contracts (as defined in the Loan Facility Agreement) (other than the contract for the design, construction and commissioning of wind turbine generators for the Inner Dowsing Wind Farm dated 28 February 2007 and made between Siemens PLC and Inner Dowsing WindCo) 9 The agreement for the provision of meter operating services in relation to the Lynn Wind Farm and Inner Dowsing Wind Farm dated 18 February 2008 and made between CREL (as agent for the Chargor and Inner Dowsing WindCo) and E ON UK Energy Services Limited 10 The agreement relating to the connection of Lynn Wind Farm dated 24 January 2008 and made between Central Networks East plc and the Chargor 11 The contract for the operation and maintenance of the wind turbine generators at the Lynn Wind Farm dated 28 February 2007 and made between Siemens plc and the Chargor 12. The deed of indemnity dated 6 October 2009 and made between Centrica and the Chargor 	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars		aContinuation page (13)
	Company name Lynn Wind Farm Limited Registration number. 04155137	
13	Parent Company Guarantee from Siemens Aktiengesellschaft dated 21 February 2007 in favour of the Chargor	
14	Parent company guarantee provided by Siemens Holdings Plc dated 6 October 2006 in favour of Inner Dowsing WindCo and the Chargor	
15	Warranty Bond in relations to Lots 1, 2 and 3 Contracts provided by Siemens Financial Services GmbH dated 3 November 2006 in favour of the Chargor.	
16	Licences in relation to Lots 1, 2 and 3 Contracts granted by Siemens Transmission and Distribution Limited dated 4 October 2006 in favour of the Chargor (within applicable Lynn and Inner Dowsing Construction Contract)	
17	Guarantee in relation to Lot 4 Contract provided by the parent of Nexans Norway A/S dated 9 May 2006 in favour of the Chargor	
18	Performance Bond in relation to Lot 4 Contract provided by Nordea Bank Norge dated 10 May 2006 in favour of the Chargor	
19.	Licence in relation to Lot 4 Contract granted by Nexans Norway A/S dated 8 May 2006 in favour of the Chargor (within applicable Lynn and Inner Dowsing Construction Contract).	
20	Guarantee in relation to Lot 5 Contract provided by Subocean Group Ltd dated 19 October 2006 in favour of the Chargor	
21	Performance Bond in relation to Lot 5 Contract provided by the Bank of Scotland 19 October 2006 in favour of the Chargor	
22	Licence in relation to Lot 5 Contract granted by Subocean Ltd dated 19 October 2006 in favour of the Chargor (within applicable Lynn and Dowsing Construction Contract)	
23	Performance Bond in relation to Lot 6 Contract provided by Danske Bank A/S dated 5 October in favour of the Chargor	
24	Licence in relation to Lot 6 Contract granted by MT HØJGAARD A/S dated 14 September 2006 in favour of the Chargor (within applicable Lynn and Inner Dowsing Construction Contract)	
25	The deed of covenant given by Centrica in favour of the Chargor and Inner Dowsing WindCo on or prior to Financial Close, pursuant to which Centrica covenants to pay to the Chargor and Inner Dowsing WindCo an amount equal to certain Tax liabilities arising as a consequence of, or by reference to, each CEC Deed of Surrender (as defined in the Loan Facility Agreement).	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Continuation page (14)</p> <p>Company name: Lynn Wind Farm Limited Registration number. 04155137</p> <p>26. The indemnity granted, on or prior to Financial Close, by Centrica in favour of the Chargor and Inner Dowsing WindCo, pursuant to which Centrica indemnifies the Chargor and Inner Dowsing WindCo for certain losses arising by reason of any owner of the land under the Public Highways (therein) seeking an injunction, damages or other payment, or making any other claim as a result of the installation of the LID Export Cables under the Public Highways without the grant of the requisite wayleaves, easements or similar right</p> <p>27. All other documents to which the Chargor is a party and which are designated as a Finance Document, Key Project Document (as defined in the Loan Facility Agreement), the Electrical Works Contract (as defined in the Loan Facility Agreement) or Junior Finance Document (as defined in the Loan Facility Agreement) under the Loan Facility Agreement and which are governed by the law of England and Wales.</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Continuation page (15)

Company name Lynn Wind Farm Limited
Registration number: 04155137

Note (3): The Real Property specified in schedule 7 (*Real Property*) to the Fixed and Floating Charge is as follows:

Address	Freehold/ Leasehold	Title Number	Use
Part of the seabed at Lynn Skegness	Leasehold from Crown Estate	None	Generation of electricity

The rights and obligations contained in a Wayleave Agreement dated 14 December 2006 made between North Shore Golf Club (Skegness) Limited (1) and Lynn Wind Farm Limited (formerly Centrica (LW) Limited) and Inner Dowsing Wind Farm Limited (formerly Centrica (IDW) Limited) (2) relating to land at North Shore Golf Club, Skegness, Lincolnshire

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page (16)

Short particulars

Company name. Lynn Wind Farm Limited
Registration number 04155137

Note (4): The plant and machinery specified in schedule 8 (*Plant and machinery*) to the Fixed and Floating Charge is as follows

Wind turbines	<ul style="list-style-type: none"> (54x) SWT 36MW wind turbines, each consisting of a steel wind turbine tower, a 3 bladed rotor and turbine nacelle, transformers and switchgear, remote wind turbine SCADA equipment Access, escape, and lifting equipment, survival equipment (54x) Foundations including transition pieces (48x) 150mm² array cables (6x) 630mm² export cables Transition joint bay including earthing system
Onshore cables	<ul style="list-style-type: none"> HV cables with transition joints to subsea cables, including cable ducts under the sea defence Communication cables / communications equipment
Onshore substation (Middlemarsh)	<ul style="list-style-type: none"> (2x) 106 MVA transformers 33kv and LV Switchgear Power quality meters
Onshore control room / SCADA base station	<ul style="list-style-type: none"> Wind turbine SCADA base station Wind farm SCADA base station Communications equipment

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Short particulars

Continuation page (17)

Company name: Lynn Wind Farm Limited
Registration number: 04155137

Note (5): The Fixed and Floating Charge provides that

- 1 Security** The Chargor shall not create or permit to subsist any Security over any Charged Asset except as permitted by clause 24.6 (*Negative pledge*) of the Loan Facility Agreement.
- 2 Disposal.** The Chargor shall not enter into a single transaction or series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, transfer or otherwise dispose of any Charged Asset except as permitted by clause 24.14 (*Disposals*) of the Loan Facility Agreement
- 3 Conversion by Notice** The Security Trustee may convert the floating Charge over all or any of the Charged Assets into a fixed Charge by notice to the Chargor specifying the relevant Charged Assets (either generally or specifically):
 - 3.1** if it considers it necessary or reasonably desirable to do so in order to protect or preserve the Charges over those Charged Assets and/or the priority of those Charges, including where it considers that such Charged Assets are in danger of being seized or sold under any form of distress, attachment, execution or other legal process or to be otherwise in jeopardy, and/or
 - 3.2** while an Enforcement Event is continuing
- 4 Automatic Conversion** If
 - 4.1** the Chargor takes any step to create any Security in breach of paragraph 1 (*Security*) of this Note (5) over any of the Charged Assets not subject to a fixed Charge, or
 - 4.2** any person takes any step to effect any expropriation, attachment, sequestration, distress or execution against any of those Charged Assets,the floating Charge over the relevant Charged Assets shall automatically and immediately be converted into a fixed Charge

In this Form, except to the extent that the context requires otherwise.

"Charged Assets" means the assets from time to time subject, or expressed to be subject, to the Charges or any part of those assets;

"Enforcement Event" means an Event of Default

"Event of Default" means any event or circumstance specified as such in clause 25.1 (*Events of Default*) of the Loan Facility Agreement.