

**Return of Allotment of Shares**Company Name: **MWR INFOSECURITY LIMITED**Company Number: **04451698**Received for filing in Electronic Format on the: **04/03/2016**

X52214K9

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/02/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 2438875****Nominal value of each share 0.001****Amount paid: 0.400493****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	34824700
Currency:	GBP	Aggregate nominal value:	34824.7
		Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDERS (HEREOF TO RECEIVE NOTICE OF, ETLEND AND VOLE AT ANY GENERAL MEET MY OF THE COMPANY AND TO RANK PARI PASSU IN ALL RESPECTS AS REGARDS VOTING WITH ALL OTHER CLASSES OF SHARE. THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF (SUBJECT TO COMPLIANCE ALWAYS WITH THE COMPANIES ACTS) TO RECEIVE ANY PROFITS ACTUALLY DISTRIBUTED ON A PRO RATA BASIS WITH ALL OTHER CLASSES OF SHARE. THE ORDINARY SHARE* ENTITLE THE HOLDERS THEREOF TO ANY CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL OR ON A SALE, ON A PRO RATA BASIS (WITH ALL OTHER CLASSES OF SHARE) AFTER FIRST PAYING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE AND THEN AS TO ANY BALANCE OF THE SURPLUS ON A PRO RATA BASIS WITH ALL CLASSES OF SHARE. THE ORDINARY SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Class of Shares:	ORDINARY	Number allotted	45000
Currency:	GBP	Aggregate nominal value:	45
		Amount paid per share	0.001088
		Amount unpaid per share	0

Prescribed particulars

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HOLDERS THEREOF TO ANY CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL OR ON A SALE, ON A PRO RATA BASIS (WITH ALL OTHER CLASSES OF SHARE) AFTER FIRST PAYING THE HOLDERS OF THE SERIES ASHSREE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE AND THEN AS TO ANY BALANCE OF THE SURPLUS ON A PRO RATA BASIS WITH ALL CLASSES OF SHARE. THE ORDINARY SHARES HAVE NO RIGHT OF REDEMPTION EMHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Class of Shares:	ORDINARY	Number allotted	15300
Currency:	GBP	Aggregate nominal value:	15.3
		Amount paid per share	4.901954
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	SERIES	Number allotted	2000000
	A	Aggregate nominal value:	2000
Currency:	GBP	Amount paid per share	0.001

Prescribed particulars

THE SERIES A SHARES ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RANK PARI PASSU IN ALL RESPECTS AS REGARDS VOTING WITH ALL OTHER CLASSES OF SHARE. THE SERIES A SHARES ENTITLE THE HOLDERS THEREOF (SUBJECT TO COMPLIANCE ALWAYS WITH THE COMPANIES ACTS) TO RECEIVE ANY PROFITS ACTUALLY DISTRIBUTED ON A PRO RATA BASIS WITH ALL OTHER CLASSES OF SHARE. THE SERIES A SHARES ENTITLE THE HOLDERS THEREOF TO ANY CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL, OR ON A SALE TO RECEIVE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE IN PRIORITY TO ANY OTHER CLASS OF SHARE, AND THEN AS TO ANY BALANCE OF THE SURPLUS ON A PRO RATA BASIS WITH ALL CLASSES OF SHARE. THE SERIES A SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Class of Shares:	SERIES	Number allotted	10000000
	A	Aggregate nominal value:	10000
Currency:	GBP	Amount paid per share	0.3
		Amount unpaid per share	0

Prescribed particulars

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SHARE. THE SERIES A SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Class of Shares:	SERIES	Number allotted	5853098
	B	Aggregate nominal value:	5853.098
Currency:	GBP	Amount paid per share	0.512549
		Amount unpaid per share	0

Prescribed particulars

THE SERIES B SHARES ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RANK PARI PASSU IN ALL RESPECTS AS REGARDS VOTING WITH ALL OTHER CLASSES OF SHARE. THE SERIES B SHARES ENTITLE THE HOLDERS THEREOF (SUBJECT TO COMPLIANCE ALWAYS WITH THE COMPANIES ACTS) TO RECEIVE ANY PROFITS ACTUALLY DISTRIBUTED ON A PRO RATA BASIS WITH ALL OTHER CLASSES OF SHARE. THE SERIES B SHARES ENTITLE THE HOLDERS THEREOF TO ANY CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL OR ON A SALE, TO RECEIVE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES B SHARE IN PRIORITY TO ANY OTHER CLASS OF SHARE, AND THEN, AFTER PAYING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY SUCH DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE, AS TO ANY BALANCE OF THE SURPLUS ON A PRO RATA BASIS WITH ALL CLASSES OF SHARE. THE SERIES A SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	52738098
		Total aggregate nominal value:	52738.098

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.