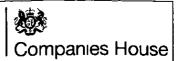
In accordance with Section 708 of the Companies Act 2006

SH06 Notice of cancellation of shares



✓ What this form is for

You may use this form to give notice
of a cancellation of shares by a
limited company on purchase

What this form is
You cannot use this
give notice of a can
shares held by a pu
under section 663 c
Companies Act 200
please use form SHO



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05/04/2016 COMPANIES HOUSE

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Company number	4	5	8	6	9	4	1						_ →	Fillin Pleas	e con	nplete	in type	escript	or in
Company name in full	QinetiQ Group plc										bold l	black	capit	ais					
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2	Dat	te o	f can	cell	atıo	n													
Date of cancellation	^d 1	d .	7	m O	^m 3	-	у 2	^y 0	^y 1	³ 6									
3	Sha	ires	can	celle	d														
Class of shares (E g Ordinary/Preference	etc)					mber icelled		ores		Nominal value of each share									
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SH06 Notice of cancellation of shares

Section 4 (also **Section 5** and **Section 6** if appropriate) should reflect the company's share capital immediately following the cancellation

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share •	Amount (if any) unpaid on each share •	Number of shares ②	Aggregate nominal value 3		
Ordinary	£0 26154	О	586,781,200	£ 5,867,812 00		
Special	£1 00	0	1	£ 100		
				£		
				f		
·		Totals	586,781,201	f 5,867,813 00		

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share •	Amount (if any) unpaid on each share •	Number of shares 2	Aggregate nominal value •	

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share •	Amount (if any) unpaid on each share •	Number of shares 2	Aggregate nominal value 3	
		Tatala			

Totals

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

586,781,201

Total aggregate nominal value •

£5,867,813 00

Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

- Including both the nominal value and any share premium
- Number of shares issued multiplied by nominal value of each share
- **Continuation pages**Please use a Statement of Capital continuation page if necessary

Total number of issued shares in this class.

SH06 Notice of cancellation of shares

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and	Prescribed particulars of rights attached to shares The particulars are	
Class of share	Section 5 Ordinary	a particulars of any voting rights, including rights that arise only in	
Prescribed particulars	The ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption	certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.	
Class of share	Special	A separate table must be used for each class of share	
Prescribed particulars •	The Special Share may only be issued to, held and transferred to the Crown (or as it directs). At any time the Special Shareholder may require QinetiQ to redeem the Special Share at par. If QinetiQ is wound up, the Special Shareholder will be entitled to be repaid the capital paid up on the Special Share before other shareholders receive any payment. The Special Shareholder has no other right to share in the capital or profits of QinetiQ.	Continuation pages Please use a Statement of Capital continuation page if necessary	
Class of share			
Prescribed particulars			
8	Signature	<u> </u>	
_	I am signing this form on behalf of the company	Societas Europaea If the form is being filed on behalf	
Signature	Signature X J Me4Je X This form may be signed by	of a Societas Europaea (SE) please	

SH06

Notice of cancellation of shares

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record T Bigmore QinetiQ Group plc Cody Technology Park, Ively Road Farnborough Hampshire Postcode 0 G U Country UK DX 01252 392000 Checklist We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed section 2
- ☐ You have completed section 3
- You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

☑ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk.or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk