



# SH06

## Notice of cancellation of shares

### Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling  
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

| Class of shares<br>(E g Ordinary/Preference etc ) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
|---|--------------------------------|--|--------------------|---------------------------|
| Ordinary  | £0 245                         | 0                                      | 628,097,163        | £ 6,280,971 63            |
| Special   | £1 00                          | 0                                      | 1                  | £ 1 00                    |
|   |                                |  |                    | £                         |
|   |                                |  |                    | £                         |
| <b>Totals</b>                                     |                                |  | 628,097,164        | £ 6,280,972 63            |

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

| Currency  |                                |  |                    |                           |
|---|--------------------------------|--|--------------------|---------------------------|
| Class of shares<br>(E g Ordinary/Preference etc ) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
|   |                                |  |                    |                           |
|   |                                |  |                    |                           |
| <b>Totals</b>                                     |                                |  |                    |                           |

| Currency  |                                |  |                    |                           |
|---|--------------------------------|--|--------------------|---------------------------|
| Class of shares<br>(E g Ordinary/Preference etc ) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
|   |                                |  |                    |                           |
|   |                                |  |                    |                           |
| <b>Totals</b>                                     |                                |  |                    |                           |

#### 6 Statement of capital (Totals)

|                                 |               |  |  |
|---------------------------------|---------------|--|--|
|                                 |               | Please give the total number of shares and total aggregate nominal value of issued share capital | <b>❸ Total aggregate nominal value</b><br>Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc |
| Total number of shares          | 628,097,164   |  |  |
| Total aggregate nominal value ❸ | £6,280,972 63 |  |  |

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class.

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

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Notice of cancellation of shares

**7** Statement of capital (Prescribed particulars of rights attached to shares)

|   |  |  |
|---|--|--|
| Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 |  | <p><b>1 Prescribed particulars of rights attached to shares</b><br/>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p> <p>A separate table must be used for each class of share</p> <p><b>Continuation pages</b><br/>Please use a Statement of Capital continuation page if necessary</p> |
| Class of share  | Ordinary   |  |
| Prescribed particulars <b>1</b>   | The ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption   |  |
| Class of share  | Special  |  |
| Prescribed particulars <b>1</b>   | The Special Share may only be issued to, held and transferred to the Crown (or as it directs) At any time the Special Shareholder may require QinetiQ to redeem the Special Share at par If QinetiQ is wound up, the Special Shareholder will be entitled to be repaid the capital paid up on the Special Share before other shareholders receive any payment The Special Shareholder has no other right to share in the capital or profits of QinetiQ |  |
| Class of share  |  |  |
| Prescribed particulars <b>1</b>   |  |  |

**8** Signature

|  |   |   |
|--|---|---|
| I am signing this form on behalf of the company  |   | <p><b>2 Societas Europaea</b><br/>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b><br/>Under either section 270 or 274 of the Companies Act 2006</p> |
| Signature  | <p>Signature</p> <p>X <i>J. Messert</i> X</p> |   |
| This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager |   |   |

