

# SH19

## Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.  
Please see 'How to pay' on the last page.

☒ **What this form is for**  
You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement; or for a private or  
public limited company reducing its  
capital supported by a court order.

☐ **What this form is NOT**  
You cannot use this form  
complete a statement of  
for a company re-register  
unlimited to limited.

FRIDAY



\*A6GY0VE0\*  
A08 13/10/2017 #238  
COMPANIES HOUSE

### 1 Company details

Company number 0 9 8 6 1 5 6 6

Company name in full AFW Investments Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the  
resolution.

**Complete a separate table for each currency (if appropriate).** For example,  
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of  
Capital continuation page if  
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
--	--	------------------	--	---

#### Currency table A

GBP	Ordinary	3067325	3067325	
<b>Totals</b>		3067325	3067325	0

#### Currency table B

USD	Ordinary	100	100	
<b>Totals</b>		100	100	0

**Totals (including continuation  
pages)**

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
3447645	£3067325+\$100+	0

€9505500

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH19

Statement of capital for reduction supported by solvency statement  
or court order**3****Prescribed particulars of rights attached to shares**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

Class of share

Ordinary GBP

Prescribed particulars  
①

EACH SHARE CARRIES ONE VOTE ON A POLL. THE RIGHT TO VOTE IS DETERMINED BY REFERENCE TO THE REGISTER OF MEMBERS. ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES. THE SHARES DO NOT CARRY ANY RIGHTS AS RESPECTS TO THE CAPITAL TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) OTHER THAN THOSE THAT EXIST AS A MATTER OF LAW. THE SHARES ARE NON REDEEMABLE.

Class of share

Ordinary USD

Prescribed particulars  
①

EACH SHARE CARRIES ONE VOTE ON A POLL. THE RIGHT TO VOTE IS DETERMINED BY REFERENCE TO THE REGISTER OF MEMBERS. ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES. THE SHARES DO NOT CARRY ANY RIGHTS AS RESPECTS TO THE CAPITAL TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) OTHER THAN THOSE THAT EXIST AS A MATTER OF LAW. THE SHARES ARE NON REDEEMABLE

Class of share

Prescribed particulars  
①

see continuation page

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

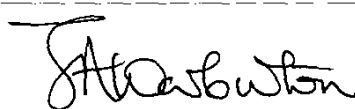
**4****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, CIC manager.

**② Societas Europaea**

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

## SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3	Prescribed particulars of rights attached to shares	
Class of share	Preference EURO	
Prescribed particulars 1	<p>EACH PREFERENCE SHARE SHALL ENTITLE THE HOLDER TO ONE VOTE AT ANY GENERAL MEETING OF THE COMPANY. ON RETURN OF CAPITAL AND WINDING UP, THE PREFERENCE SHARES ARE ENTITLED IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, PROVIDED THAT PRIOR TO ANY SUCH RETURN OF CAPITAL, THE COMPANY SHALL PAY ANY ACCRUED BUT UNPAID DIVIDEND ON ANY PREFERENCE SHARE. OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, THE PREFERENCE SHAREHOLDER IS ENTITLED TO BE PAID A DIVIDEND AT THE RATE OF 0.1 PER CENT, PER ANNUM ON THE REDEMPTION PREMIUM, PAYABLE ON 31 DECEMBER. IF AND TO THE EXTENT A DEBT SO CONSTITUTED IS NOT PAID IN FULL ON THE PAYMENT DATE CONCERNED, THE UNPAID AMOUNT SHALL CARRY INTEREST AT THE RATE OF 8 PER CENT, IN RESPECT OF THE PERIOD FROM</p> <p>AND INCLUDING THE PAYMENT DATE CONCERNED TO THE DATE OF ACTUAL PAYMENT. IF THE COMPANY IS UNABLE TO PAY IN FULL ON THE DUE DATE ANY DIVIDEND BY REASON OF HAVING INSUFFICIENT PROFITS FOR DISTRIBUTION, THEN IT SHALL ON SUCH DATE PAY THE MAXIMUM AMOUNT OF THE DIVIDEND DUE ON THAT DATE THAT IT IS LAWFULLY ABLE TO PAY AND THE UNPAID AMOUNT SHALL CARRY AN INTEREST RATE OF 8 PER CENT, IN RESPECT OF THE PERIOD FROM AND INCLUDING THE PAYMENT DATE CONCERNED UP TO AND INCLUDING THE DATE OF ACTUAL PAYMENT. SUCH INTEREST SHALL ACCUMULATE AND FORM PART OF THE DIVIDEND TO WHICH IT RELATES. THE RELEVANT DIVIDEND WILL BE PAYABLE WHEN THE COMPANY HAS SUFFICIENT PROFITS AVAILABLE FOR DISTRIBUTION. THESE PREFERENCE SHARES ARE REDEEMABLE AT THE OPTION OF THE DIRECTORS OF THE COMPANY. ON REDEMPTION, THE PREFERENCE SHAREHOLDER SHALL BE ENTITLED TO AN AMOUNT EQUAL TO EUR</p> <p>716.30 PER SHARE, TOTALLING EUR 272,350,303.01. THE PREFERENCE SHARES SHALL NOT BE CONVERTIBLE INTO ORDINARY SHARES IN ANY CIRCUMSTANCES.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

## Share capital

**Complete a separate table for each currency.**

06/16 Version 5.0

SH19

Statement of capital for reduction supported by solvency statement  
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Lisa Hartshorn									
Company name	Amec Foster Wheeler plc									
Address	Booths Park									
	Chelford Road									
Post town	Knutsford									
County/Region	Cheshire									
Postcode		W	A	1	6		8	Q	Z	
Country	UK									
DX										
Telephone	01565 683 235									

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)