

# RP04

## Second filing of a document previously delivered



Companies House

☒ **What this form is for**  
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

☐ **What this form is NOT for**  
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered.

A second filing of a document cannot be filed where it is correcting information that was originally properly delivered. Form RP04 cannot be used in these circumstances.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



RP #18  
"R66MY77S"  
17/05/2017  
COMPANIES HOUSE

WEDNESDAY

### 1 Company details

Company number	0	9	4	9	9	1	1	6
Company name in full	NEOGENE LIMITED							

→ **Filing in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Applicable documents

This form only applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

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**3 Description of the original document**

Document type ●

SH01 dated 01/07/2015 re allotment of Redeemable Preference shares

● Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

<sup>d</sup>3 <sup>d</sup>1    <sup>m</sup>0 <sup>m</sup>7    <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>5

**4 Section 243 or 790ZF Exemption ●**

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

● If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

Second filing of a document previously delivered

## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Charterhouse (Accountants) Limited

Address 166 College Road

Post town Harrow

County/Region

Postcode H A 1 1 R A

Country

DX

Telephone

## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PRO3 form 'Consent for paper filing.'

## Important information

Please note that all information on this form will appear on the public record.

## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption  
If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.

## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company or for an allotment of a new  
share by an unlimited company.

WEDNESDAY

A18

"A66M1RMY"  
17/05/2017  
COMPANIES HOUSE

#406

### 1 Company details

Company number 0 9 4 9 9 1 1 6

Company name in full Neogene Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d0 d1 m0 m7 y2 y0 y1 y5  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Redeemable Preference	2,137,586	1.00	1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Continuation page  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

In exchange for intangible assets (Goodwill and Other Intellectual Property) of Neogene LLP  
valued at £2,137,586.

# SH01

## Return of allotment of shares

4

### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, £, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, £, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	Ordinary	187,417.00	187,417.00	
GBP	Redeemable Preference	2,137,586.00	2,137,586.00	
<b>Totals</b>		2,325,003.00	2,325,003.00	0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
<b>Totals (including continuation pages)</b>	2,325,003.00	£2,325,003.00	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Ordinary

Prescribed particulars  
①

Every holder of Ordinary Shares shall be entitled to receive notice, attend and vote at any general meeting of the Company.

The holders of Ordinary Shares shall have full rights to participation in the distributable profits available for distribution as the directors may determine.

On a return of capital on a winding up (but not otherwise) the assets of the Company available for distribution to its members shall be applied after paying to Redeemable tbc.

Class of share

Redeemable Preference

Prescribed particulars  
①

The Redeemable Preference Share entitles the holder to receive notice of, but does not entitle the holder to attend and vote at, general meeting of the Company unless the business of the meeting includes the consideration of a resolution directly or adversely affecting any of the special rights attached to the Preference Shares.

The Redeemable Preference Shares shall have full right to participation in the distributable profits available for distribution as the directors may determine. tbc.

Class of share

Prescribed particulars  
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

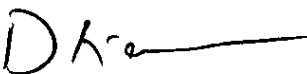
Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary- continuation	
Prescribed particulars	<p>Preference shareholders a sum equal to the capital paid up on that share.</p> <p>In the event of a sale of the whole of the Company the net proceeds of sale thereof shall be distributed amongst the holders of the Ordinary Shares, after paying to the holders of the Redeemable Preference Shares, the amount paid up, or credited as paid up, on the called up share capital of the Ordinary Shares held by them.</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Redeemable Preference- continuation	
Prescribed particulars	<p>On a return of capital on winding-up (but no otherwise), the assets of the Company shall be applied in paying to each holder of Redeemable Preference Share in priority a sum equal to the capital paid up on that Redeemable Preference Share.</p> <p>Redeemable Preference Shares does not entitle the holder to any further rights in participation in the capital of the Company.</p> <p>In the event of a sale of the whole of the Company the net proceeds of sale thereof shall be distributed firstly in paying to the holders of the Redeemable Preference holders an amount paid-up or credited as paid-up on the called-up share capital of the Redeemable Preference Shares.</p> <p>Redemption of shares at option of company or shareholder: The Redeemable Preference Shares shall only be redeemed upon an offer being made by the Company. Such offer for redemption shall be communicated to the holders in writing, following which the holder will be required to serve a written notice of redemption within 1 month. If the Company shall subsequently receive a written notice from a holder of Redeemable Preference Shares specifying a number of Redeemable Preference Shares for immediate redemption, the Company may (subject to the Statutes) redeem all or part of such Redeemable Preference Shares so specified by serving notice (a 'Redemption Notice') on the said holder.</p>	



SH01

## Return of allotment of shares

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Contact name

Company name Charterhouse (Accountants) Ltd

Address 166 College Rd

Post town Harrow

County/Region

Postcode

H A 1 1 R A

Country

DX

Telephone

**Checklist**

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Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

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DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

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