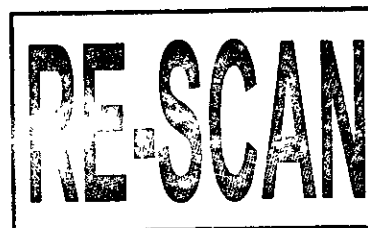


SH01

Return of allotment of shares



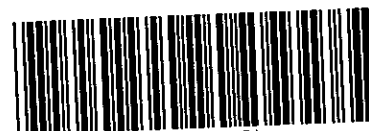
You can use the WebFiling service to file this form online.

Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the comp
for an allotment of a new
shares by an unlimited co

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#77

COMPANIES HOUSE

1 Company details

Company number 0 9 4 9 9 1 1 6

Company name in full NEOGENE TRADING LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 1 m 0 m 7 y 2 y 0 y 1 y 5
To Date d d m m y y y y

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Redeemable Preference Shares	GBP	4,162,586	1.00000000	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

In exchange for intangible assets (Goodwill and Other Intellectual Property) of Neogene LLP
valued at £4,162,586.

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	1 00	0 00	187417	£ 187,417.00000000
Redeemable Preference	1.00	0.00	4162586	£ 4,162,586.00000000
				£
				£
Totals			4350003	£ 4,350,003.00000000

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0.00000000

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0.00000000

6

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		❸ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	4,350,003.00	
Total aggregate nominal value ❸	4350003	

❶ Including both the nominal value and any share premium.

❷ E.g. Number of shares issued multiplied by nominal value of each share.

❸ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.


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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 .	Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Continuation page Please use a Statement of Capital continuation page if necessary.
Class of share	Ordinary	
Prescribed particulars ①	Every holder of Ordinary Shares shall be entitled to receive notice, attend and vote at any general meeting of the Company. The holders of Ordinary Shares shall have full rights to participation in the distributable profits available for distribution as the directors may determine. On a return of capital on a winding up (but not otherwise) the assets of the Company available for distribution to its members shall be applied after paying to Redeemable Preference shareholders a sum equal to the capital paid up on that share.	
Class of share		
Prescribed particulars ①	In the event of a sale of the whole of the Company the net proceeds of sale thereof shall be distributed amongst the holders of the Ordinary Shares, after paying to the holders of the Redeemable Preference Shares, the amount paid up, or credited as paid up, on the called up share capital of the Ordinary Shares held by them.	
Class of share	REDEEMABLE PREFERENCE	
Prescribed particulars ①	Each Redeemable Preference Share entitles the holder to receive notice of, but does not entitle the holder to attend and vote at, general meetings of the Company unless the business of the meeting includes the consideration of a resolution directly or adversely affecting any of the special rights attached to the Preference Shares. Redeemable Preference Shares shall have full rights to participation in the distributable profits available for distribution as the directors may determine.	

8 Signature

	I am signing this form on behalf of the company.	② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
	This form may be signed by: Director ② Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	REDEEMABLE PREFERENCE- CONTINUATION	
Prescribed particulars	<p>On a return of capital on winding-up (but no otherwise), the assets of the Company shall be applied in paying to each holder of Redeemable Preference Share in priority a sum equal to the capital paid up on that Redeemable Preference Share.</p> <p>Redeemable Preference Shares does not entitle the holder to any further rights in participation in the capital of the Company.</p> <p>In the event of a sale of the whole of the Company the net proceeds of sale thereof shall be distributed firstly in paying to the holders of the Redeemable Preference holders an amount paid-up or credited as paid-up on the called-up share capital of the Redeemable Preference Shares.</p> <p>The Redeemable Preference Shares shall only be redeemed upon an offer being made by the Company. Such offer for redemption shall be communicated to the holders in writing, following which the holder will be required to serve a written notice of redemption within 1 month.</p> <p>If the Company shall subsequently receive a written notice from a holder of Redeemable Preference Shares specifying a number of Redeemable Preference Shares for immediate redemption, the Company may (subject to the Statutes) redeem all or part of such Redeemable Preference Shares so specified by serving notice (a 'Redemption Notice') on the said holder.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Charterhouse (Accountants) Ltd**Address **88/98 College Road**Post town **Harrow**

County/Region

Postcode **H A 1 1 R A**Country **England**

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

COMPANY NAME: NEOGENE LIMITED

COMPANY NUMBER: 09499116

A SECOND FILED SH01 WAS REGISTERED ON 25/05/2017