

BAGOLD LIMITED (the "Company")
(Company Number: NI071703)

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 3rd March 2017


We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.


As set out in the written resolution circulated to the members on 3rd March 2017, the Company proposes to reduce its capital and share premium account by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 ("Solvency Statement") on 3rd March 2017 and the resolution approving the reduction of capital ("Resolution") was passed as a written resolution on 3rd March 2017.

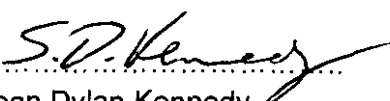
We confirm that:

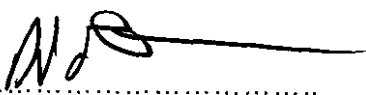
- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to the members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:


Helen Lynn Kennedy
Date: 3rd March 2017


Caroline Jane Markham
Date: 3rd March 2017


Sean Dylan Kennedy
Date: 3rd March 2017


David Philip Markham
Date: 3rd March 2017

TUESDAY



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COMPANIES HOUSE