

**Return of Allotment of Shares**Company Name: **CATH KIDSTON MEZZCO LIMITED**Company Number: **07180428**Received for filing in Electronic Format on the: **26/09/2016**

X5GB5C9E

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**13/09/2016**

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 34777941****Nominal value of each share 0.35****Amount paid: 0.7188****Amount unpaid: 0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>76511471</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>26779014.85</b>

Prescribed particulars

THE COMPANY IS A PRIVATE COMPANY LIMITED BY SHARES INCORPORATED USING MODEL ARTICLES THE CONTROLLING SHAREHOLDER IS THE REGISTERED HOLDER OF MORE THAN ONE HALF IN NOMINAL VALUE OF THE ISSUED ORDINARY SHARE CAPITAL OF THE COMPANY. THE CONTROLLING SHAREHOLDER SHALL HAVE THE RIGHT AT ANY TIME AND FROM TIME TO TIME TO APPOINT ONE OR MORE PERSONS TO BE A DIRECTOR OR DIRECTORS OF THE COMPANY AND / OR TO REMOVE FROM OFFICE ANY DIRECTOR. EXCEPT AS OTHERWISE PROVIDED BY THE RIGHTS ATTACHED TO ANY SHARES FROM TIME TO TIME, ALL DIVIDENDS SHALL BE PAID TO THE HOLDERS OF SHARES IN PROPORTION TO THE NUMBER OF SHARES ON WHICH THE DIVIDEND IS PAID HELD BY THEM RESPECTIVELY, BUT IF ANY SHARE IS ISSUED ON TERMS THAT IS SHALL RANK FOR DIVIDEND AS FROM A PARTICULAR DATE, OR PARI PASSU AS REGARDS DIVIDENDS WITH A SHARE ALREADY ISSUED, THAT SHARE SHALL RANK FOR DIVIDEND ACCORDINGLY

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>34777941</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>12172279.35</b>

Prescribed particulars

**VOTING RIGHTS: ONE VOTE PER SHARE. DIVIDENDS AND CAPITAL DISTRIBUTIONS: RANK PARI PASSU. REDEMPTION RIGHTS: NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>111289412</b>
		Total aggregate nominal value:	<b>38951294.2</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.