COTT BEVERAGES LIMITED
(Company number 02836071)
(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE 2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

(a) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.

(b) If it is intended to commence the winding up of the Company within 12 months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up, or in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately after the date of this statement

Signed by:

....
Jason Robert Ausher

Date ......Oct. 31, 2017............................

....
Trevor Vincent Cadden

Date ....

COTT BEVERAGES LIMITED
(Company number 02836071)
(the "Company")

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Signed by:

....
Jason Robert Ausher

Date ....

....
Trevor Vincent Cadden

Date 31 OCTOBER 2017

....
Claire Duffy

Date 31/10/2017

....
Mark Grover

Date 31 Oct 17

....
Steven Kitching

Date 31st October 2017

....
Matthew James Vernon

Date 31 OCTOBER 2017