

Rule 4 223 - CVL

The Insolvency Act 1986

Liquidator's Statement of  
Receipts and Payments  
Pursuant to Section 192 of  
The Insolvency Act 1986

# S.192

For Official Use

To the Registrar of Companies

Company Number

03257256

Name of Company

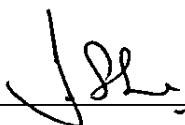
Energy Holdings (No 3) Limited

I / We  
Jeremy Simon Spratt  
PO Box 695  
8 Salisbury Square  
London  
EC4Y 8BB

James Robert Tucker

the liquidator(s) of the company attach a copy of my/our statement of receipts and  
payments under section 192 of the Insolvency Act 1986

Signed



Date

20/7/10

KPMG LLP  
PO Box 695  
8 Salisbury Square  
London  
EC4Y 8BB

Ref E075672/ARH/JEM/PJL/MM

THURSDAY



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COMPANIES HOUSE

# Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company	Energy Holdings (No 3) Limited
Company Registered Number	03257256
State whether members' or creditors' voluntary winding up	Creditors
Date of commencement of winding up	30 December 2002
Date to which this statement is brought down	29 June 2010
Name and Address of Liquidator	
Jeremy Simon Spratt PO Box 695 8 Salisbury Square London EC4Y 8BB	James Robert Tucker

## NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

### Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

### Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

### Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account  
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	285,796,079 54
30/12/2009	RBS	Bank interest, gross	33 88
30/03/2010	RBS	Bank interest, gross	33 18
01/04/2010	ISA	ISA gross interest	66,724 75
26/05/2010	Energy Holdings (No 2) Limited	Legal fees	1,095 27
27/05/2010	HM Revenue & Customs	Corporation Tax refund 05	116,326 00
27/05/2010	HM Revenue & Customs	Interest Tax refund 05	234 25
22/06/2010	HM Revenue & Customs	Floating ch VAT rec'able	138,459 40
Carried Forward			286,118,986 27

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	258,972,571 35
01/01/2010	ISA Banking Fee	Bank charges	23 00
20/01/2010	Allen & Overy LLP	Legal fees	44,947 57
20/01/2010	Allen & Overy LLP	Floating ch VAT rec'able	6,742 13
20/01/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
21/01/2010	Barlow Lyde & Gilbert LLP	Legal fees	80,972 82
21/01/2010	Barlow Lyde & Gilbert LLP	Floating ch VAT rec'able	12,126 42
21/01/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
08/02/2010	Barlow Lyde & Gilbert	Legal fees	48,791 90
08/02/2010	Barlow Lyde & Gilbert	Floating ch VAT rec'able	8,538 58
08/02/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
17/02/2010	Paul Weiss Rifkind Wharton & Garriss	Legal fees	3,079 60
17/02/2010	DTI Payment Fee	Cheque/Payable order fee	15 00
17/02/2010	DTI Payment Fee	Cheque/Payable order fee	10 00
24/03/2010	DTI Payment Fee	Cheque/Payable order fee	10 00
24/03/2010	Adjustment to amt	Legal fees	0 20
24/03/2010	Morris Nichols Arsht & Tunnell LLP	Legal fees	23,462 48
24/03/2010	DTI Payment Fee	Cheque/Payable order fee	10 00
24/03/2010	Paul Weiss Rifkind Wharton & Garriss	Legal fees	14,753 65
01/04/2010	ISA Banking Fee	Bank charges	23 00
01/04/2010	ISA	Tax paid on ISA interest	13,344 95
16/04/2010	Barlow Lyde & Gilbert	Legal fees	34,037 18
16/04/2010	Barlow Lyde & Gilbert	Floating ch VAT rec'able	5,956 51
16/04/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
16/04/2010	Barlow Lyde & Gilbert LLP	Legal fees	56,758 59
16/04/2010	Barlow Lyde & Gilbert LLP	Floating ch VAT rec'able	9,932 75
16/04/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
22/04/2010	Morris Nichols Arsht & Tunnell LLP	Legal fees	3,178 58
22/04/2010	DTI Payment Fee	Cheque/Payable order fee	10 00
06/05/2010	Allen & Overy LLP	Legal fees	634 89
06/05/2010	Allen & Overy LLP	Floating ch VAT rec'able	111 11
06/05/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
19/05/2010	Barlow Lyde & Gilbert	Legal fees	67,705 00
19/05/2010	Barlow Lyde & Gilbert	Floating ch VAT rec'able	11,848 38
19/05/2010	DTI Payment Fee	Cheque/Payable order fee	0 15
19/05/2010	Barlow Lyde & Gilbert	Legal fees	34,802 44
19/05/2010	Barlow Lyde & Gilbert	Floating ch VAT rec'able	6,090 43
20/05/2010	Allen & Overy LLP	Legal fees	1,095 27
20/05/2010	Allen & Overy LLP	Floating ch VAT rec'able	191 67
20/05/2010	Morris Nicholas Arsht & Tunnell LLP	Legal fees	5,027 35
20/05/2010	DTI Payment Fee	Cheque/Payable order fee	10 00
24/06/2010	McCarthy & English	Legal fees	3,662 59
24/06/2010	DTI Payment Fee	Cheque/Payable order fee	10 00
Carried Forward			259,470,486 44

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

**Analysis of balance**

Total realisations	£	286,118,986 27
Total disbursements		259,470,486 44
Balance £		26,648,499 83
This balance is made up as follows		
1 Cash in hands of liquidator		0 00
2 Balance at bank		170,340 54
3 Amount in Insolvency Services Account		26,478,159 29
4 Amounts invested by liquidator	£	0 00
Less The cost of investments realised		0 00
Balance		0 00
5 Accrued Items		0 00
Total Balance as shown above		26,648,499 83

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up
- |   |                |
|---|----------------|
|   | £              |
| Assets (after deducting amounts charged to secured creditors including the holders of floating charges) | 0 00           |
| Liabilities - Fixed charge creditors  | 0 00           |
| Floating charge holders   | 0 00           |
| Preferential creditors  | 0 00           |
| Unsecured creditors   | 694,524,316 00 |
- (2) The total amount of the capital paid up at the date of the commencement of the winding up -
- |   |               |
|---|---------------|
| Paid up in cash                           | 52,087,638 00 |
| Issued as paid up otherwise than for cash | 0 00          |
- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)
- Inter-company debts to be realised
- (4) Why the winding up cannot yet be concluded
- Adjudication of late claim Further legal proceedings have been issued
- (5) The period within which the winding up is expected to be completed
- 18 months