

Return of Allotment of Shares

Company Name: KEY TECHNOLOGIES LIMITED

Company Number: 06515775

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 06/10/2016 06/10/2016

Class of Shares: ORDINARY Number allotted 1028947

Currency: GBP Nominal value of each share 10289.47

Amount paid: 0.0

Amount unpaid: 0.0

Non-cash consideration

EMI SHARE OPTIONS EXERCISED ON 6 OCTOBER 2016

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 7383431

Currency: GBP Aggregate nominal value: 73834.31

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTAMCES

Class of Shares: ORDINARY Number allotted 1028947

Currency: GBP Aggregate nominal value: 10289.47

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTAMCES

Statement of Capital (Totals)

Currency: GBP Total number of shares: 8412378

Total aggregate nominal value: 84123.78

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.