The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies Company Number 00313422 Name of Company (a) Insert full name of Lee (Southern) Limited company Richard Barker and Samantha Jane Keen b) Insert full name(s) and address(es) Ernst & Young LLP 1 More London Place, London SE1 2AF attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Date

24 February 2017

Presenter's name, address and reference (if any):

Sophie Watkins Ernst & Young LLP

1 More London Place, London SE1 2AF

For Official Use Liquidation Section Post Room-

07/04/2017 COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

00313422

(a) Insert full name of

company

Name of company

Lee (Southern) Limited

Presented by

Ernst & Young LLP, 1 More London Place, London SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es) Mark Everitt

One Stop Convenience Stores

Apex Road **Brownhills** Pelsall Wallsall WS8 ZH

One Stop Convenience Stores

Apex Road Brownhills Pelsall

Mark Williams

Wallsall **WS8 7HU**

being all of the directors of (b) Lee (Southern) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(c) Insert a period of months not exceeding 12

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 16 February 2017, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Apex Road, Brownhills, Walsall, West Midlands, United Kingdom,

WS8 7HU

this 16 day of

February

2017

Before me.



Statement as at 16 February 2017 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for
	payment to nearest £
Assets:	£
Balance at bank	_
Cash in hand	
Marketable securities	
Bills receivable	4 020 000
Intercompany receivables Intercompany loan receivable	1,838,000
Loans and advances	
Unpaid calls	
Stock in trade	
Work in progress	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils, etc	
Patents, trademarks, etc	
Investments other than marketable securities	
Other property, viz	
Estimated realisable value of assets £	
Liabilities:	£
Secured on specific assets, viz l Intercompany payables	
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including	
interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
Į£ Į£	
Trade	
accounts Billo provides	
Bills payable	
Accrued expenses	
Other liabilities	
Contingent	
lìabilities	
Estimated surplus after paying debts in full £	1,838,000
	1,000,000

Remarks: The cost of the liquidation will be met by another group company.

It is intended that the balance sheet be brought down to a net asset balance of £1 prior to liquidation, as a result of a capital reduction and a waiver of intercompany loan.