



**Statement of satisfaction  
in full or in part of charge**

Company name: **MIDLAND MOTORWAYS GROUP LIMITED**

Company number: **05879935**



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**Details of Satisfaction**

Charge created (or property acquired) before 6th April 2013.

CH ref. **2**

Date of creation: **21/08/2006**

Description of instrument: **THE PLEDGE OVER SHARES AGREEMENT DATED 21 AUGUST 2006 (THE "PLEDGE OVER SHARES AGREEMENT") MADE BETWEEN MIDLAND MOTORWAYS GROUP LIMITED (FORMERLY MACQUARIE MOTORWAYS GROUP LIMITED) (THE "CHARGOR") AND TOLLWAY HOLDINGS LIMITED (FORMERLY MACQUARIE EUROPEAN INFRASTRUCTURE LIMITED) (THE "SECURITY TRUSTEE").**

Short Particulars: **THE CHARGED PROPERTY IS THE PLEDGED PORTFOLIO. THE FACILITY AGREEMENT AND THE PLEDGE OVER SHARES AGREEMENT CONTAIN NEGATIVE PLEDGES. THE PLEDGE OVER SHARES AGREEMENT CONTAINS COVENANTS OF FURTHER ASSURANCE. (SEE ALSO SCHEDULE 3, ATTACHED TO FORM M395, FOR DEFINITIONS).**

Satisfaction of charge: **In full**

Details of the person delivering this statement and their interest in the charge

Name: **ALLEN & OVERY LLP**

Address: **ONE BISHOPS SQUARE LONDON UNITED KINGDOM E1 6AD**

Interest: **SOLICITORS ON BEHALF OF THE CHARGOR**

# Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**