



**Statement of satisfaction
in full or in part of charge**

Company name: **MIDLAND MOTORWAYS GROUP LIMITED**

Company number: **05879935**

Received for Electronic Filing: **06/06/2017**



X6808OW9

Details of Satisfaction

Charge created (or property acquired) before 6th April 2013.

CH ref. **1**

Date of creation: **21/08/2006**

Description of instrument: **THE RINGFENCED SECURITY AGREEMENT DATED 21 AUGUST 2006 (THE "RINGFENCED SECURITY AGREEMENT") MADE BETWEEN MIDLAND MOTORWAYS GROUP LIMITED (FORMERLY MACQUARIE MOTORWAYS GROUP LIMITED) (THE "CHARGOR") AND TOLLWAY HOLDINGS LIMITED (FORMERLY MACQUARIE EUROPEAN INFRASTRUCTURE LIMITED) (THE "SECURITY TRUSTEE").**

Short Particulars: **THE CHARGOR HAS CHARGED WITH FULL TITLE GUARANTEE AND BY WAY OF FIRST FIXED CHARGE (OR, IF APPLICABLE IN RELATION TO THE MIBL SHARES, BY WAY OF SECOND FIXED CHARGE AND WITHOUT PREJUDICE TO ANY PRIOR RANKING SECURITY CREATED PURSUANT TO THE LUXEMBOURG SHARE CHARGE) IN FAVOUR OF THE SECURITY TRUSTEE, AS CONTINUING SECURITY FOR THE PAYMENT AND DISCHARGE OF THE SECURED OBLIGATIONS, ALL OF THE CHARGOR'S RIGHT, TITLE, AND INTEREST FROM TIME TO TIME IN AND TO THE CHARGED PORTFOLIO. THE CHARGOR HAS ASSIGNED WITH FULL TITLE GUARANTEE TO THE SECURITY TRUSTEE AS TRUSTEE FOR THE SECURED PARTIES AS SECURITY FOR THE PAYMENT AND DISCHARGE OF THE SECURED OBLIGATIONS ALL OF THE CHARGOR'S RIGHT, TITLE AND INTEREST FROM TIME TO TIME IN AND TO THE RINGFENCED INVESTMENTS ACCOUNT. THE FACILITY AGREEMENT CONTAINS A NEGATIVE PLEDGE. THE RINGFENCED SECURITY AGREEMENT CONTAINS COVENANTS OF FURTHER ASSURANCE. PLEASE SEE SCHEDULE 3 ATTACHED TO FORM M395 FOR DEFINITIONS.**

Satisfaction of charge: **In full**

Details of the person delivering this statement and their interest in the charge

Name: **ALLEN & OVERY LLP**

Address: **ONE BISHOPS SQUARE LONDON UNITED KINGDOM E1 6AD**

Interest: **SOLICITORS ON BEHALF OF THE CHARGOR**

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**