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CHFP004

COMPANIES FORM NO. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

141896/39

395

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

8

Company number

02706348

Name of company

* Mount Anvil Plc

Date of creation of the charge

1 day of November 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge of Sale Agreement

Amount secured by the mortgage or charge

All the Company's liabilities to The Royal Bank of Scotland plc (the 'Bank') of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc

36 St Andrew Square

Edinburgh

Postcode

EH2 2YB

Presentor's name and address and
reference (if any):

Kenneth Elliott & Rowe
Enterprise House,
18 Eastern Road, Romford,
Essex RM1 3PJ
DX: 4602 Romford

Our Ref: SAT/34373A18

Time critical reference

For official Use
Mortgage Section

Post room



A31
COMPANIES HOUSE

A251AK8H

415

04/11/2006

Short particulars of all the property mortgaged or charged

An Agreement ("the Agreement") dated 1 November 2006 and made between (1) the Company and (2) Family Mosaic Housing (Mosaic) under which the Company agreed to sell to Mosaic the parts of the property known as Phase 1 and Phase 1 (A), 29-53 (odd numbers) Chatham Place and 20 Belsham Street, London E9 6LP

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

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Note:- By the Charge the Company assigned to the Bank the Agreement and all money now and in the future due to the Company pursuant to the Agreement.

The Charge contains covenants by the Company with the Bank:-

- (a) Not without the Bank's prior written consent to agree to any variation of the Agreement nor to assign or create or permit to arise any mortgage charge or lien on the Agreement, or to dispose of the Agreement;
- (b) To pay into the Company's account with the Bank (or such other account as the Bank may specify from time to time) all payments which the Company may receive in respect of the money due to the Company pursuant to the Agreement.

Particulars as to commission allowance or discount (note 3)

For The Royal Bank of Scotland plc

Signed



Date 02/11/2006

On behalf of [company][mortgagee/chargee]†

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

†delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02706348

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OF SALE OF AGREEMENT DATED THE 1st NOVEMBER 2006 AND CREATED BY MOUNT ANVIL PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th NOVEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th NOVEMBER 2006.

A handwritten signature in dark ink, appearing to be 'R. S.', located in the lower left quadrant of the page.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES