

# M

Please do not  
write in  
this margin

COMPANIES FORM No. 395

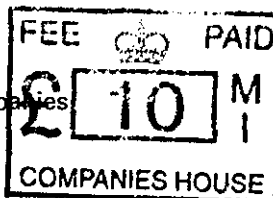
## Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

# 395

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

\* Insert full name  
of company

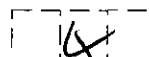


BOS L10-00 014622

To the Registrar of Companies

For official use Company number

Name of company



02706348

\* MOUNT ANVIL CONSTRUCTION LIMITED

Date of creation of the charge

14TH NOVEMBER 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE OVER SHARES

Amount secured by the mortgage or charge

All present and future obligations and liabilities whether actual or contingent and whether owned jointly or severally or in any other capacity whatsoever of Greenwich Devonport Conference Centre Limited to Bank of Scotland under a facility letter dated 21st August 2001

Names and addresses of the mortgagees or persons entitled to the charge

The Governor & Company of the Bank of Scotland, Commercial Banking Services, Telford House, 3 Mid New Cultins, Edinburgh EH11 4DH

Postcode

Presentor's name, address and  
reference (if any):

Underwood & Co  
40 Welbeck Street  
London W1M 8LN  
DX 9074 West End

JMR

For official use  
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Two ordinary shares in Greenwich Devonport Conference Centre Limited

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 29th November 2001

On behalf of ~~company~~ [mortgagee/chargee]\*

\*Delete as  
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

**OYEZ**

The Solicitors' Law Stationery Society Ltd., Oyez House, 7 Spa Road, London SE16 3QQ.  
© Crown copyright (ref:CHA/1)

1985 Edition  
1.92

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02706348

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE OVER SHARES DATED THE 14th NOVEMBER 2001 AND CREATED BY MOUNT ANVIL CONSTRUCTION LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND UNDER A FACILITY LETTER DATED 21ST AUGUST 2001 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th NOVEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th DECEMBER 2001.

A handwritten signature in black ink, appearing to read 'D. Lee'.



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES