

**Return of Allotment of Shares**Company Name: **MWR INFOSECURITY LIMITED**Company Number: **04451698**Received for filing in Electronic Format on the: **24/04/2018**

X74KHH63

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/02/2018	08/03/2018

Class of Shares:	ORDINARY	Number allotted	400500
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.1863
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	80000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.3
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	120000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.00933
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	38264375
Currency:	GBP	Aggregate nominal value:	38264.375

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RANK PARI PASSU IN ALL RESPECTS AS REGARDS VOTING WITH ALL OTHER CLASSES OF SHARE. THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF (SUBJECT TO COMPLIANCE ALWAYS WITH THE COMPANIES ACTS) TO RECEIVE ANY PROFITS ACTUALLY DISTRIBUTED ON A PRO RATA BASIS WITH ALL OTHER CLASSES OF SHARE. THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF TO CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL OR ON A SALE, ON A PRO RATA BASIS (WITH ALL OTHER CLASSES OF SHARE) AFTER FIRST PAYING THE HOLDERS OF THE SERIES C SHARES AN AMOUNT EQUAL TO 1.5 TIMES THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES C SHARES, THEN THE HOLDERS OF THE SERIES B SHARES A MAXIMUM AMOUNT OF THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES B SHARE, AND THEN PAYING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT OF THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OR ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE. THE ORDINARY SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Class of Shares:	SERIES	Number allotted	12000000
	A	Aggregate nominal value:	12000
Currency:	GBP		

Prescribed particulars

THE SERIES A SHARES ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RANK PARI PASSU IN ALL RESPECTS AS REGARDS VOTING WITH ALL OTHER CLASSES OF SHARE. THE SERIES A SHARES ENTITLE THE HOLDERS THEREOF (SUBJECT TO COMPLIANCE ALWAYS WITH

THE COMPANIES ACTS) TO RECEIVE ANY PROFITS ACTUALLY DISTRIBUTED ON A PRO RATA BASIS WITH ALL OTHER CLASSES OF SHARE. THE SERIES A SHARES ENTITLE THE HOLDERS THEREOF TO CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL OR ON A SALE, AFTER FIRST PAYING BOTH THE HOLDERS OF THE SERIES C SHARES AN AMOUNT EQUAL TO 1.5 TIMES THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES C SHARES, AND THE HOLDERS OF THE SERIES B SHARES A MAXIMUM AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES B SHARES, TO RECEIVE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SERIES A SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE, AND THEN AS TO ANY BALANCE OF THE SURPLUS ON A PRO RATA BASIS WITH ALL CLASSES OF SHARE. THE SERIES A SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Class of Shares:	SERIES	Number allotted	6260130
	B	Aggregate nominal value:	6260.13
Currency:	GBP		

Prescribed particulars

THE SERIES B SHARES ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RANK PARI PASSU IN ALL RESPECTS AS REGARDS VOTING WITH ALL OTHER CLASSES OF SHARE. THE SERIES B SHARES ENTITLE THE HOLDERS THEREOF (SUBJECT TO COMPLIANCE ALWAYS WITH THE COMPANIES ACTS) TO RECEIVE ANY PROFITS ACTUALLY DISTRIBUTED ON A PRO RATA BASIS WITH ALL OTHER CLASSES OF SHARE. THE SERIES B SHARES ENTITLE THE HOLDERS THEREOF TO CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL OR ON A SALE, AFTER FIRST PAYING THE HOLDERS OF THE SERIES C SHARES AN AMOUNT EQUAL TO 1.5 TIMES THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES C SHARES, TO RECEIVE A MAXIMUM AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES B SHARE IN PRIORITY TO ANY OTHER

CLASS OF SHARE (OTHER THAN THE SERIES C SHARES AS AFORESAID), AND THEN, AFTER PAYING THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY SUCH DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE, AS TO ANY BALANCE OF THE SURPLUS ON A PRO RATA BASIS WITH ALL CLASSES OF SHARE. THE SERIES B SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Class of Shares:	SERIES	Number allotted	1099019
	C	Aggregate nominal value:	1099.019
Currency:	GBP		

Prescribed particulars

THE SERIES C SHARES ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RANK PARI PASSU IN ALL RESPECTS AS REGARDS VOTING WITH ALL OTHER CLASSES OF SHARE. THE SERIES C SHARES ENTITLE THE HOLDERS THEREOF (SUBJECT TO COMPLIANCE ALWAYS WITH THE COMPANIES ACTS) TO RECEIVE ANY PROFITS ACTUALLY DISTRIBUTED ON A PRO RATA BASIS WITH ALL OTHER CLASSES OF SHARE. THE SERIES C SHARES ENTITLE THE HOLDERS THEREOF TO CAPITAL ON A WINDING UP BASIS, ON A REDUCTION OF CAPITAL INVOLVING THE RETURN OF CAPITAL OR ON A SALE, IN PRIORITY TO ALL OTHER CLASSES OF SHARES, TO AN AMOUNT EQUAL TO 1.5 TIMES THE SUBSCRIPTION PRICE PAID PER SERIES C SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES C SHARES, AND AFTER PAYING THE HOLDERS OF THE SERIES B SHARES A MAXIMUM AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES B SHARES, AND THE HOLDERS OF THE SERIES A SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID PER SERIES A SHARE (INCLUDING ANY PREMIUM) TOGETHER WITH ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF EACH SUCH SERIES A SHARE, AS TO ANY BALANCE ON A PRO RATA BASIS WITH ALL CLASSES OF SHARE. THE SERIES C SHARES HAVE NO RIGHT OF REDEMPTION EITHER AT THE OPTION OF THE COMPANY OR OF THE HOLDER THEREOF.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	57623524
		Total aggregate nominal value:	57623.524
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.