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legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

705586/13

Particulars of a mortgage or charge

395

**A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2

05209715

Name of company

* Optimal Media Sales Limited

Date of creation of the charge

7th November 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

The sum of £5,750 being the amount secured by the Rent Deposit Deed and all monies in accordance with the Deed from time to time withdrawn from the Deposit Account as security for monies payable to the Landlord in the event of default

Names and addresses of the mortgagees or persons entitled to the charge

Kada Limited (a Company incorporated in the Cayman Islands) and whose address for service in the UK is care of Baker & McKenzie 100 New Bridge Street London

Postcode EC4V 6JA

Presentor's name address and
reference (if any)

Sylvester Amiel Lewin & Horne
Pearl Assurance House
319 Ballards Lane
London
N12 8LY

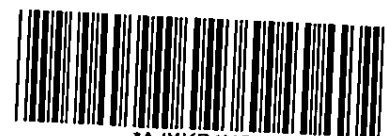
JH/2008/6183

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



A28

AJXKP4NQ

08/11/2008

365

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

£5,750 ("the Rent Deposit") paid by the Tenant in consideration of the Landlord having agreed to enter into a Lease dated the 7th November 2008 and made between Kada Limited (1) and Optimal Media Sales Limited (2) relating to 4th Floor 13/19 Vine Hill Clerkenwell London EC1R 5DX

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 7th November 2008

On behalf of ~~XXXXXX~~ [mortgagee/charged] † Sylvester Amiel Lewin & Horne LLP

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5209715
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 7
NOVEMBER 2008 AND CREATED BY OPTIMAL MEDIA SALES
LIMITED FOR SECURING £5,750.00 DUE OR TO BECOME DUE
FROM THE COMPANY TO KADA LIMITED WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 8 NOVEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 NOVEMBER
2008



Companies House
— for the record —

P3



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES