

V019494

In accordance with
Section 860 of the
Companies Act 2006

MG01**Particulars of a mortgage or charge**
IRIS
LASERFORM
A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

**What this form is for**

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

**What this form is NOT for**

You cannot use this form to
register particulars of a charge for a
company. To do this, please use
form MG01s

MONDAY



LD3

LKB9CMSF

23/08/2010

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COMPANIES HOUSE

1**Company details**

Company number

0 2 8 3 6 0 7 1

Company name in full

Cott Beverages Limited (the "Chargor")

7

For official use

**Filling in this form**

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2**Date of creation of charge**

Date of creation

d1 d7 m0 m8 y2 y0 y1 y0

3**Description**

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture dated 17 August 2010 made between (1) the Chargor and (2) the
Security Trustee (as defined in this form MG01 below) (the "Debenture")

4**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

See Rider 1

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name JPMORGAN CHASE BANK, N A , LONDON BRANCH

Address (the "Security Trustee")

125 London Wall, London

Postcode E C 2 Y 5 A J

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

See Rider 2

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X CHS Cameron McKenna LLP X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Please return via
 CH London Counter

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Tabitha Berry/Ed Robinson**

Company name **CMS Cameron McKenna LLP**

Address **Mitre House, 160 Aldersgate Street**

Post town **London**

County/Region

Postcode **E C 1 A 4 D D**

Country

DX **DX 135316 BARBICAN 2**

Telephone **020 7367 3000**

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

RIDERS TO FORM MG01

Company name Cott Beverages Limited

Company number 02836071

Rider 1

Amount secured by the mortgage or charge

All Liabilities, together with all (i) Banking Services Obligations and (ii) Swap Obligations owing to one or more Lenders or their respective Affiliates, provided that (w) Banking Services Obligations in respect of Banking Services provided by Chase or its Affiliates shall constitute Secured Obligations entitled to the benefits of the Collateral Documents without any further action on the part of any Person, (x) Banking Services Obligations in respect of Banking Services provided by any other Lender or its Affiliates shall constitute Secured Obligations upon delivery or a notice signed by the applicable Lender or its Affiliate and the Administrative Borrower designating such Banking Services Obligations as Secured Obligations entitled to the benefits of the Collateral Documents, (y) Swap Obligations with respect to Swap Agreements in which Chase or its Affiliate is the counterparty shall constitute Secured Obligations entitled to the benefit of the Collateral Documents without any further action on the part of any Person, and (z) Swap Obligations with respect to Swap Agreements in which any other Lender or its Affiliate is a counterparty shall be Secured Obligations if at or prior to the time that any transaction relating to such Swap Obligation is executed the Lender party thereto or its Affiliate (other than Chase and its Affiliates) shall have delivered written notice to the Administrative Agent that such a transaction has been entered into and that it constitutes a Secured Obligation entitled to the benefits of the Collateral Documents ("Secured Liabilities")

Rider 2

Short particulars of the property mortgaged or charged

1. Fixed Security

Charges

- 1 1 Each Chargor, as security for the payment, performance and discharge of all the Secured Liabilities, charges in favour of the Security Trustee (as trustee for the Finance Parties) by way of first fixed charge all of that Chargor's right, title and interest in and to the following assets, both present and future
 - 1 1 1 ***Real property*** - all estates or interests in any freehold, commonhold or leasehold property, including , without limitation, the freehold properties particulars of which are set out in Schedule 9 (*Real Property*) of the Debenture,
 - 1 1 2 ***Licences on land*** - all licences held by it to enter upon or use land and/or to carry on the business carried on upon that land and all agreements relating to land to which it is a party or otherwise entitled,
 - 1 1 3 ***Rights as tenant*** – where any Mortgaged Property is leasehold property, any right or interest arising by virtue of any enfranchising legislation (including, but not limited to, the Leasehold Reform Act 1967 and the Leasehold Reform Housing and Urban Development Act 1993 but excluding Part II of the Landlord and Tenant Act 1954) which confers upon a tenant of property whether individually or collectively with

other tenants of that or other properties the right to acquire a new lease of that property or to acquire, or require the acquisition by a nominee of, the freehold or any intermediate reversionary interest in that property;

- 1 1 4 **Equipment** - all Equipment in its ownership or possession (but excluding any of those items to the extent that they are part of its Inventory),
- 1 1 5 **Fixed or other plant and machinery** - all fixed and other plant and machinery, computers, vehicles, office equipment and other chattels in its ownership or possession (but excluding Equipment and any of those items to the extent that they are part of its Inventory),
- 1 1 6 **Insurances** - all Insurances, including all claims, the proceeds of all claims and all returns of premium in connection with Insurances,
- 1 1 7 **Receivables** – all Receivables, the Ancillary Rights relating to them and all Collections received in respect of them,
- 1 1 8 **Other debts** - all other debts or monetary claims (including all choses in action which may give rise to a debt or monetary claim), all proceeds thereof and, in each case, any Remittance representing the same, not being, in any case, Receivables or any other asset charged pursuant to Clause 3 1 7 (*Receivables*) of the Debenture,
- 1 1 9 **Receivables Accounts** – the Receivables Accounts and all moneys from time to time deposited in or standing to the credit of the Receivables Accounts including any interest from time to time credited to any of them,
- 1 1 10 **Deposits** - all moneys from time to time deposited in or standing to the credit of any deposit account with any bank or financial institution (not being a Receivables Account) including, without limitation, any rent deposit given to secure liabilities in relation to land and any retention or similar sum arising out of a construction contract or any other contract,
- 1 1 11 **Securities** - all Securities and their Related Rights,
- 1 1 12 **Goodwill and uncalled capital** – all of its goodwill and uncalled capital,
- 1 1 13 **Intellectual property** - all Intellectual Property,
- 1 1 14 **Business licences** - all licences, consents and authorisations (statutory or otherwise) held in connection with its business or the use of any Security Asset and the right to recover and receive all compensation which may be payable in respect of them,
- 1 1 15 **Specified Contracts** – each of the Specified Contracts, together with
 - (a) all contracts, guarantees, appointments, warranties and other documents to which it is a party or in its favour or of which it has the benefit relating to any letting, development, sale, purchase or the operation of any Mortgaged Property or Premises,
 - (b) all agreements entered into by it or of which it has the benefit under which credit of any amount is provided to any person,

- (c) all contracts for the supply of goods and/or services by or to it or of which it has the benefit (including, without limitation, any contracts of hire or lease of chattels), and
- (d) any currency or interest swap or any other interest or currency protection, hedging or financial futures transaction or arrangement entered into by it or of which it has the benefit (whether entered into with any of the Finance Parties or any other person),

including, in each case, but without limitation, the right to demand and receive all moneys whatsoever payable to or for its benefit under or arising from any of them, all remedies provided for in any of them or available at law or in equity in relation to any of them, the right to compel performance of any of them and all other rights, interests and benefits whatsoever accruing to or for its benefit arising from any of them but in each case, other than assets subject to Exclusions until the same are Satisfied

1 2 Notwithstanding the charge of Receivables constituted by Clause 3 1 6 (*Receivables*) of the Debenture

- 1 2 1 the Security Trustee shall not have any obligation to any Chargor to make any enquiry as to the nature or sufficiency of any Remittance,
- 1 2 2 each Chargor shall, in its capacity as collection agent for the Security Trustee, make any claim and/or take any other action to collect the Receivables and/or enforce any of the Security Trustee's rights in respect of the Receivables, and
- 1 2 3 each Chargor shall remain liable to perform all its obligations under the Contracts to which it is a party and none of the Security Trustee or any of the other Finance Parties shall have any obligations of any kind whatsoever in respect of them or be under any liability whatsoever in the event of a Chargor failing to perform any of its obligations under them

2. Floating Charge

Creation of Floating Charge

- 2 1 Each Chargor, as security for the payment, performance and discharge of all the Secured Liabilities, charges in favour of the Security Trustee (as trustee for the Finance Parties) by way of a first floating charge all of that Chargor's undertaking and all its other property, assets and rights whatsoever, all the Inventory of that Chargor and the property, assets and rights not otherwise validly and effectively mortgaged or charged (whether at law or in equity) by way of fixed security pursuant to Clause 3 (*Fixed Security*) of the Debenture
- 2 2 The provisions of paragraph 14 of Schedule B1 to the Insolvency Act 1986 shall apply to the floating charge created pursuant to para 2 1 above

NOTES

The debenture also contains the following provisions

Conversion by Notice

- 3 1 The Security Trustee may by notice in writing at any time to any Chargor convert the floating charge created by that Chargor pursuant to Clause 4 1 (*Creation of Floating Charge*) of the Debenture with immediate effect into a fixed charge (either generally or specifically) as regards

any Security Assets of that Chargor (in the case of Clause 4 3 1 of the Debenture) or the relevant Security Assets of that Chargor (in the case of Clause 4 3 2 of the Debenture) specified in the notice if

- 3 1 1 a Default has occurred and while the same is continuing, or
- 3 1 2 the Security Trustee reasonably considers that any of the Security Assets may be in jeopardy or in danger of being seized or sold pursuant to any form of legal process or that it is necessary to do so in order to protect or preserve the security constituted by the Debenture over any of the Security Assets and/or the priority of that security

Automatic Conversion

- 4 1 Notwithstanding Clause 4 3 (Conversion by Notice) of the Debenture and without prejudice to any law which may have a similar effect, the floating charge created by Clause 4 1 (Creation of Floating Charge) of the Debenture over any Chargor's Security Assets will automatically be converted (without notice) with immediate effect into a fixed charge as regards such Security Assets subject to that floating charge if
 - 4 1 1 such Chargor creates or attempts to create any Lien over any of such Security Assets (except as expressly permitted by the terms of the Credit Agreement or the debenture),
 - 4 1 2 any person levies or attempts to levy any distress, execution or other process against any of such Security Assets, or
 - 4 1 3 a resolution is passed or an order is made for the winding-up, dissolution, administration or re-organisation of such Chargor or an administrator is appointed in respect of such Chargor

Negative Pledge

- 5 1 No Chargor shall create or extend or permit to arise or subsist any Lien over the whole or any part of the Security Assets, except as expressly permitted by the terms of the Credit Agreement or with the prior written consent of the Security Trustee

Restriction on Disposals

- 6 1 No Chargor shall (or shall agree to) sell, factor, discount, transfer, assign, lease or otherwise dispose of the whole or any part of the Security Assets (whether in a single transaction or in a series of transactions whether related or not), except for
 - 6 1 1 any disposal (other than a disposal of Equipment or Receivables) expressly permitted under the Credit Agreement, or to which the Security Trustee provides its prior written consent,
 - 6 1 2 any disposal in the ordinary course of trading (as conducted by that Chargor at the date of the Debenture) of any Security Asset which is expressed to be subject only to the floating charge created by Clause 4 1 (Creation of Floating Charge) of the Debenture,
 - 6 1 3 Equipment which may be sold or otherwise disposed of with the prior written consent of the Security Trustee, acting in good faith and in the exercise of reasonable (from the perspective of a secured asset-based lender) business judgement, on terms that the proceeds of sale are credited to a Receivables Account or a Collection Account or as otherwise agreed by the Security Trustee,

6 1 4 Receivables which may be disposed of in accordance with Clause 7 20 (Receivables) of the Debenture but not otherwise

Definitions

In this Form MG01 words and expressions defined in the Credit Agreement have the same meanings when used herein and the following expressions have the meaning given below

“Account”: any present, future or contingent obligation of an Account Debtor to make payment under a Contract,

“Account Bank”: each of JPMorgan Chase Bank, N A acting through its branch at 125 London Wall, London EC2Y 5AJ, in its capacity as account bank and HSBC Bank plc acting through its branch at 8 Canada Square, Canary Wharf, London E14 5HQ,

“Account Debtor”: any person indebted to a Chargor under a Contract,

“Administrative Agent” JPMorgan Chase Bank, N A

“Administrative Collateral Agent” JPMorgan Chase Bank, N A

“Affiliate” means, with respect to a specified Person, another Person that directly, or indirectly through one or more intermediaries, Controls or is Controlled by or is under common Control with the Person specified,

“Ancillary Rights”: in relation to a Receivable

- (a) the right to demand, sue for, recover, receive and give receipts for all amounts due and to become due under the Contract under which such Receivable arises,
- (b) the benefit of all covenants and undertakings from the Account Debtor in respect of amounts due and to become due under the Contract under which such Receivable arises,
- (c) the benefit of all other causes and rights of action against the Account Debtor in respect of amounts due and to become due under such Contract,
- (d) the benefit of any other rights, title, interest, power and benefits of the Chargor in, under, pursuant to and/or in relation to amounts due and to become due under such Contract, including , without limitation, any credit insurance policy,
- (e) any insurance proceeds received by the Chargor pursuant to Insurances (including, without limitation, any credit insurance policy) insofar as the same relate to amounts due or to become due under such Contract,
- (f) documents of title, warehouse keepers receipts, bills of lading, shipping documents, airway bills, certificates of origin, customs forms, commercial and consular invoices, insurance documents or similar relating to the relevant Goods which gave rise to that Receivable,
- (g) all Records relating to that Receivable, and
- (h) all Remittances and any interest payable by the Account Debtor on that Receivable,

“Banking Services” means each and any of the following bank services provided to any Loan Party by any Lender or any of its Affiliates (a) commercial credit cards, (b) stored value cards and (c) treasury management services (including, without limitation, controlled disbursement, automated clearinghouse transactions, return items, overdrafts and interstate depository network services),

“Banking Services Obligations” means any and all obligations of the Loan Parties, whether absolute or contingent and howsoever and whensoever created, arising, evidenced or acquired (including all renewals, extensions and modifications thereof and substitutions therefor) in connection with Banking Services,

“Borrowers” means Cott Corporation Corporation Cott, Cott Beverages, Inc , Cott Beverages Limited and Cliffstar LLC,

“Co-Collateral Agent” means General Electric Capital Corporation, in its capacity as co-collateral agent under the Credit Agreement,

“Collateral” has the meaning given to it in the Credit Agreement,

“Collateral Agent” means any of the Administrative Collateral Agent and the Co-Collateral Agent, and **“Collateral Agents”** means the collective reference to each Collateral Agent Notwithstanding anything to the contrary contained in the Credit Agreement or in any other Loan Document, any reference to a single Collateral Agent in the Credit Agreement or in any other Loan Document shall be a reference to the Administrative Collateral Agent,

“Collateral Documents” means, collectively, each Security Agreement, the Mortgages and any other documents granting a Lien upon the Collateral as security for payment of the Secured Obligations,

“Collection Account”: an account with the Security Trustee to which Collections are transferred by each Account Bank pursuant to the notice given to that Account Bank pursuant to Clause 5 5 1 of the Debenture,

“Collections”: all Remittances received by or on behalf of a Chargor in respect of Receivables and any interest accruing or accrued thereon,

“Contract”: a contract or agreement, including a purchase order, between a Chargor and an Account Debtor for the sale, lease or hiring of goods, and/or the provision of services, to that Account Debtor,

“Control” means the possession, directly or indirectly, of the power to direct or cause the direction of the management or policies of a Person, whether through the ability to exercise voting power, by contract or otherwise **“Controlling”** and **“Controlled”** have meanings correlative thereto,

“Credit Agreement” means the credit agreement dated on or about the date of the Debenture between, among others, Cott Corporation Corporation Cott, Cott Beverages, Inc , Cott Beverages Limited and Cliffstar LLC (the **“Borrowers”**), the other loan parties party thereto, the Lenders party thereto, the Security Trustee as UK Security Trustee, JPMorgan Chase Bank, N A , (**“Administrative Agent”** and **“Administrative Collateral Agent”**), General Electric Capital Corporation (**“Co-Collateral Agent”**), and Bank of America, N A (**“Documentation Agent”**),

“Default” means any event or condition which constitutes an Event of Default or which upon notice, lapse of time or both would, unless cured or waived, become an Event of Default,

“Delegate”: any person appointed by the Security Trustee or any Receiver pursuant to Clause 12 2 (*Delegation*) of the Debenture and any person appointed as attorney of the Security Trustee and/or any Receiver or Delegate,

“Disbursement Agent” has the meaning given to it in the Credit Agreement,

“Equipment”: the equipment particulars of which are set out in Schedule 10 (*Equipment*) of the Debenture and any and all additions to, renewals and replacements of (in each case at any time after 3 December 2009, whether or not prior to the date of the Debenture), such equipment for the time being, whether installed on such equipment or not,

“Event of Default” has the meaning assigned to it in Article VII of the Credit Agreement,

“Exclusion” a legal, valid and binding restriction in respect of any asset held by any Chargor which either precludes absolutely the creation of security over that asset or requires the prior consent of any third party (other than any member of the Group) to the creation of security over that asset, breach of which restriction would materially impair or destroy property or other rights of that Chargor in relation to or in connection with that asset,

“Expenses”: all costs (including legal fees), charges, expenses and damages sustained or incurred by the Security Trustee or any Receiver or Delegate at any time in connection with the Security Assets or the Secured Liabilities or in taking, holding or perfecting the Debenture or in protecting, preserving, defending or enforcing the security constituted by the Debenture and/or in exercising any rights, powers or remedies provided by or pursuant to the Debenture (including any right or power to make payments on behalf of any Chargor under the terms of the Debenture) or by law in each case on a full indemnity basis,

“Finance Parties”: the Security Trustee, each Issuing Bank, the Administrative Agent, each Disbursement Agent, each Collateral Agent and each Lender from time to time party to the Credit Agreement,

“Goods”: any goods the subject of a Contract,

“Group”: Cott Corporation Corporation Cott and all its subsidiaries for the time being,

“Insurances”: all of the contracts and policies of insurance or assurance (including, without limitation, credit insurance policies and the proceeds of them) from time to time taken out by or for the benefit of any Chargor or in which any Chargor from time to time has an interest, together with all bonuses and other moneys, benefits and advantages that may become payable or accrue under them or under any substituted policy,

“Intellectual Property”:

- (a) all patents, trademarks, service marks, design rights and all other registered or unregistered intellectual property rights,
- (b) any applications for intellectual property rights and the benefit of any priority dates attaching to such applications and all benefits deriving from intellectual property rights, including royalties, fees, profit sharing agreements and income from licences,
- (c) all copyrights (including rights in software), source codes, brand names and other similar intellectual property rights,
- (d) all know-how, confidential information and trade secrets, and
- (e) all physical material in which any intellectual property might be incorporated,

including, without limitation, any of the same specified in Schedule 2 (*Specified Intellectual Property*),

“Inventory”: in relation to a Chargor, all of its now owned and hereafter acquired inventory, stock-in-trade, goods and merchandise, wherever located, to be furnished under any contract of service or held for sale or lease, all raw materials, work-in-progress, finished goods, returned goods and materials and supplies of any kind, nature or description which are or might be used or consumed in its business or used in connection with the manufacture, packing, shipping, advertising, selling or finishing of such goods, merchandise and other personal property, and all documents of title or other documents representing them,

“Issuing Bank” means the Canadian Issuing Bank, a U S Issuing Bank or the UK Issuing Bank, as applicable (defined in each case in the Credit Agreement), in each case in its capacity as the issuer of Letters of Credit under the Credit Agreement, and its successors in such capacity as provided in Section 2.06(i) of the Credit Agreement. Any Issuing Bank may, in its discretion, arrange for one or more Letters of Credit to be issued by Affiliates of such Issuing Bank, in which case the term “Issuing Bank” shall include any such Affiliate with respect to Letters of Credit issued by such Affiliate,

“LC Exposure” means, at any time, the sum of (a) the aggregate undrawn amount of all outstanding Letters of Credit at such time plus (b) the aggregate amount of all LC Disbursements (as defined in the Credit Agreement) that have not yet been reimbursed by or on behalf of the applicable Borrower at such time. The LC Exposure of any Lender at any time shall be its Applicable Percentage (as defined in the Credit Agreement) of the total LC Exposure at such time,

“Lenders” means the lenders party to the Credit Agreement,

“Letter of Credit” means any letter of credit (or similar instrument (including a bank guarantee) acceptable to the applicable Issuing Bank issued for the purpose of providing credit support) issued pursuant to the Credit Agreement,

“Liabilities” means all unpaid principal of and accrued and unpaid interest on the Loans (including interest accruing (or, to the extent that the same may be lawfully recovered, which would have accrued but for the commencement of any bankruptcy, insolvency, receivership or similar proceeding) after the commencement of any bankruptcy, insolvency receivership or other similar proceeding, regardless of whether allowed or allowable in such proceeding), all LC Exposure, all accrued and unpaid fees and all expenses, reimbursements, indemnities and other obligations of the Loan Parties to the Lenders or to any Lender, the Administrative Agent, the Issuing Bank or any indemnified party arising under the Loan Documents (including the Debenture and including any liability in respect of any further advances made under the Loan Documents), together with all Expenses and all interest under Clause 2.3 (Interest) of the Debenture,

“Lien” means, with respect to any asset, (a) any mortgage, deed of trust, lien, pledge, hypothecation, encumbrance, charge or security interest in, on or of such asset, (b) the interest of a vendor or a lessor under any conditional sale agreement, capital lease, statutory trust or title retention agreement (or any financing lease having substantially the same economic effect as any of the foregoing) relating to such asset and (c) in the case of securities, any purchase option, call or similar right of a third party with respect to such securities,

“Loan Documents” means the Credit Agreement, any promissory notes issued pursuant to the Credit Agreement, the Collateral Documents, the Loan Guaranty and all other agreements, instruments, documents and certificates identified in Section 4.01 of the Credit Agreement and executed and delivered to, or in favor of, the Administrative Agent, either Collateral Agent or any Lenders and including all other pledges, powers of attorney, consents, assignments, contracts, notices, letter of credit agreements and all other written matter whether heretofore, now or hereafter executed by or on behalf of any Loan Party, or any employee of any Loan Party, and delivered to the Administrative Agent, either Collateral Agent or any Lender in connection with the Agreement or the transactions contemplated thereby. Any reference in the Credit Agreement or any other Loan Document to a Loan Document shall include all appendices, exhibits or schedules thereto, and all amendments, restatements, supplements or other modifications

thereto, and shall refer to the Credit Agreement or such Loan Document as the same may be in effect at any and all times such reference becomes operative,

“Loan Guaranty” has the meaning given to it in the Credit Agreement,

“Loan Parties” means the Borrowers, the Borrowers’ Restricted Subsidiaries (as defined in the Credit Agreement) party to a Loan Guaranty and any other Person who becomes a party to the Credit Agreement pursuant to a Joinder Agreement (as defined in the Credit Agreement) or executes a separate Loan Guaranty and their respective successors and assigns,

“Mortgaged Property”: any freehold, commonhold or leasehold property the subject of the security constituted by the Debenture and references to any **“Mortgaged Property”** shall include references to the whole or any part or parts of it,

“Mortgages” has the meaning given to it in the Credit Agreement,

“Person” means any natural person, corporation, limited liability company, trust, joint venture, association, company, partnership, governmental authority or other entity,

“Premises”: all buildings and structures from time to time situated on or forming part of any Mortgaged Property,

“Receivable”: an Account owed to a Chargor under or pursuant to a Contract,

“Receivables Account”: the accounts specified in Part I of Schedule 11 (*Initial Receivables Accounts*) of the Debenture and each other account opened or to be opened from time to time by a Chargor with the Account Bank and/or (where the context permits) any account from time to time substituted for or additional to the same (including in each case such account as redesignated and/or renumbered from time to time) being accounts to which remittances from Account Debtors are to be paid in respect of Accounts,

“Receiver”: a receiver, receiver and manager or administrative receiver of the whole or any part or parts of the Security Assets,

“Records”: all Contracts, invoices and credit notes and other documents, accounting books, records, ledgers, financial and management accounts and other information relating to an Account Debtor or a Receivable including computer programs, tapes, disks, punch cards, data processing software and related property and rights which are used to record the transactions represented by the Contracts,

“Related Rights”: in relation to the Securities, all dividends, interest, benefits, property, rights, accretions, moneys, advantages, credits, rebates, refunds (including rebates and refunds in respect of any tax, duties, imposts or charges) and other distributions paid or payable in respect of the Securities, whether by way of bonus, capitalisation, conversion, preference, option, substitution, exchange, redemption or otherwise,

“Remittances”: cash, cheques, bills of exchange, negotiable and non-negotiable instruments, letters of credit, orders, drafts, promissory notes, electronic payments and any other instruments, methods or forms of payment or engagement which are received towards payment of a debt,

“Satisfied” in relation to an Exclusion, the legal, valid and binding satisfaction or removal of that Exclusion as a result of the granting of consent by, or the agreement of, all relevant third parties,

“Secured Obligations” has the meaning given to it in the Credit Agreement,

“Securities”: all stocks, shares, loan notes, bonds, certificates of deposit, depository receipts, loan capital indebtedness, debentures or other securities from time to time legally or beneficially owned by or

on behalf of any Chargor, including, without limitation, any of the same specified in Schedule 3 (*Specified Securities*) of the Debenture, together with all property and rights of any Chargor in respect of any account held by or for that Chargor as participant, or as beneficiary of a nominee or trustee participant, with any clearance or settlement system or depository or custodian or sub-custodian or broker in the United Kingdom or elsewhere,

“Security Agreement” has the meaning given to it in the Credit Agreement,

“Security Assets”: all the assets of each Chargor which from time to time are the subject of any security created or expressed to be created in favour of the Security Trustee by or pursuant to the Debenture,

“Specified Contracts” each of the contracts (if any) specified in Schedule 4 (*Specified Contracts*) of the Debenture,

“Swap Agreement” means any agreement with respect to any swap, forward, future or derivative transaction or option or similar agreement involving, or settled by reference to, one or more rates, currencies, commodities, equity or debt instruments or securities, or economic, financial or pricing indices or measures of economic, financial or pricing risk or value or any similar transaction or any combination of these transactions, provided that no phantom stock or similar plan providing for payments only on account of services provided by current or former directors, officers, employees or consultants of the Borrowers or the subsidiaries shall be a Swap Agreement,

“Swap Obligations” of a Person means any and all obligations of such Person, whether absolute or contingent and howsoever and whensoever created, arising, evidenced or acquired (including all renewals, extensions and modifications thereof and substitutions therefor), under (a) any and all Swap Agreements, and (b) any and all cancellations, buy backs, reversals, terminations or assignments of any Swap Agreement transaction

Schedule 2 to the Debenture

Specified Intellectual Property

Trademarks

Trademark Registrations

Owner	Registration Number	Registration Date	Trademark
BCB Beverages Limited	2153665	11/13/1998	DR LOONY'S BOUNCY BUBBLEGUM
BCB Beverages Limited	2153663	11/13/1998	DR LOONY'S STRAWERRY JELLY
BCB Beverages Limited	2153662	11/13/1998	DR LOONY'S ICE CREAM SODA
BCB Beverages Limited	2115574	6/5/1998	DR LOONY'S
BCB Beverages Limited	2108880	4/4/1997	VIXEN
BCB Beverages Limited	2068275	7/4/1997	DR LOONY'S CHERRY CHOCOLATE DREAM
BCB Beverages Limited	2029496	4/9/1996	EDGE
Cott Beverages Limited	580919	28-OCT-1937	SUNVILL
Cott Beverages Limited	735064	15-OCT-1954	SUNQUEN
Cott Beverages Limited	893935	30-APR-1966	SUNSPRING
Cott Beverages Limited	1085655	26-OCT-1977	BENSADE
Cott Beverages Limited	B1155810	16-JUN-1981	CARTERS
Cott Beverages Limited	1410043	06-DEC-1989	Macaw Logo
Cott Beverages Limited	1410044	06-DEC-1989	MACAW
Cott Beverages Limited	1410045	06-DEC-1989	MACAW
Cott Beverages Limited	1548609	24-SEPT-1993	MINERVA
Cott Beverages Limited	1585492	12-SEPT-1994	COTT RETAIL BRANDS
Cott Beverages Limited	1585494	12-SEPT-1994	COTT
Cott Beverages Limited	2004126	01-DEC-1994	CRYSTAL QUARTZ
Cott Beverages Limited	2016370	01-APR-1995	POP FACTORY
Cott Beverages Limited	2102231	08-JUN-1996	BEN SHAWS
Cott Beverages Limited	2121072	16-JAN-1997	CARTERS GOLD
Cott Beverages Limited	2135258	07-JUN-1997	CARTERS ROYAL
Cott Beverages Limited	2180203	21-OCT-1998	CONNOISSEUR
Cott Beverages Limited	2189200	18-FEB-1999	BENJAMIN SHAW
Cott Beverages Limited	2207437	02-SEP-1999	BULLRING
Cott Beverages Limited	2223475	24-FEB-2000	cola@cott uk
Cott Beverages Limited	2224197	02-MAR-2000	7X
Cott Beverages Limited	2228207	04-APR-2000	RED ROOSTER
Cott Beverages Limited	2235324	08-JUN-2000	CARTERS SIMPLY CLEAR
Cott Beverages Limited	2241867	07-AUG-2000	DR LOVE DR HATE
Cott Beverages Limited	2258301	18-JAN-2001	RED ROCKET
Cott Beverages Limited	2296314	25-MAR-2002	Macaw Head Logo
Cott Beverages Limited	2296317	25-MAR-2002	MACAW (stylized)
Cott Beverages Limited	2308918	23-AUG-2002	IN THE MIX
Cott Beverages Limited	2309729	04-SEP-2002	JUS DE VIE

Owner	Registration Number	Registration Date	Trademark
Cott Beverages Limited	2322716	03-FEB-2003	RR Logo
Cott Beverages Limited	2323810	14-FEB-2003	Drops Logo
Cott Beverages Limited	2323815	18-FEB-2003	H2 & Apple Device
Cott Beverages Limited	2323816	18-FEB-2003	H2 & Orange Device
Cott Beverages Limited	2323959	17-FEB-2003	H2 & Lemon Device
Cott Beverages Limited	2323960	17-FEB-2003	H2 & Berries Device
Cott Beverages Limited	2323961	17-FEB-2003	H2 & Raspberries Device
Cott Beverages Limited	2323962	17-FEB-2003	H2 & Fruit Device
Cott Beverages Limited	2335475	21-JUN-2003	H2 ORANGE SPORTS DRINK & Device
Cott Beverages Limited	2335476	21-JUN-2003	H2 GRAPEFRUIT SPORTS DRINK & Device
Cott Beverages Limited	2335477	21-JUN-2003	H2 LEMON & LIME SPORTS DRINK & Device
Cott Beverages Limited	2350017	26-NOV-2003	COTT SLIM LITE
Cott Beverages Limited	2350018	26-NOV-2003	COTT SLIM LIGHT
Cott Beverages Limited	2350295	01-DEC-2003	COTT WAIST WATCHERS
Cott Beverages Limited	2355744	13-FEB-2004	REFRESHMENT ROOSTER
Cott Beverages Limited	2355745	13-FEB-2004	SPORT ROOSTER
Cott Beverages Limited	2365980	17-JUN-2004	JUICEFUL
Cott Beverages Limited	2365981	17-JUN-2004	EMERGE
Cott Beverages Limited	2367778	08-JUL-2004	ROOSTER ENERGY
Cott Beverages Limited	2367781	08-JUL-2004	ROOSTER SPORT
Cott Beverages Limited	2381243	24-DEC-2004	EAU SO CLEANSING
Cott Beverages Limited	2382284	24-DEC-2004	EAU SO UPLIFTING
Cott Beverages Limited	2382285	24-DEC-2004	EAU SO SKINNY
Cott Beverages Limited	2382970	27-JAN-2005	K PLUS
Cott Beverages Limited	2382971	27-JAN-2005	S PLUS
Cott Beverages Limited	2383853	08-FEB-2005	EAU SO SLIMMING
Cott Beverages Limited	2436935	27-OCT-2006	ORIENT EMPORIUM TEA CO
Cott Beverages Limited	2437990	09-NOV-2006	SOCLEAR SPARKLING WATER & Device
Cott Beverages Limited	2447932	27-FEB-2007	BARE ALL
Cott Beverages Limited	2453046	20-APR-2007	BARE ALL Logo
Cott Beverages Limited	2460295	04-JUL-2007	DRINK A RAINBOW
Cott Beverages Limited	2484790	14-APR-2008	FRUIT SPRITZ device
Cott Beverages Limited	2486529	02-MAY-2008	THE JUICIER COMPANY
Cott Beverages Limited	2489102	03-JUN-2008	SO CLEAR ORGANIC & Device
Cott Beverages Limited	2490146	16-JUN-2008	50 FIFTY logo
Cott Beverages Limited	2490156	16-JUN-2008	THE JUICIER COMPANY logo
Cott Beverages Limited	2490262	17-JUN-2008	AMICI
Cott Beverages Limited	2493124	18-JUN-2008	JUSCI
Cott Beverages Limited	2491260	27-JUN-2008	SPARKLE & CO
Cott Beverages Limited	2493881	29-JUL-2008	SO CLOUDY & Device
Cott Beverages Limited	2503383	26-NOV-2008	RED RAIN
Cott Beverages Limited	2505827	06-JAN-2009	STARS AND STRIPES

Owner	Registration Number	Registration Date	Trademark
Cott Beverages Limited	2509315	23-FEB-2009	SLINGSHOT
Cott Beverages Limited	2510656	09-MAR-2009	RED ROOSTER SUPER CHARGE
Cott Beverages Limited	2530006	27-OCT-2009	EMERGE ENERGY SHOT
Cott Beverages Limited	2530004	27-OCT-2009	EMERGE STIMULATION SHOT
Cott Beverages Limited	741803	29-APR-1955	SUNCHARM
Cott Private Label Limited	1212243	07-FEB-1984	CARNIVAL
Cott Private Label Limited	1304592	20-MAR-1987	CARTERS SPLASH
Cott Private Label Limited	B1304593	20-MAR-1987	CARTERS SUMMERTIME
Cott Private Label Limited	1304594	20-MAR-1987	CARTERS CLASSIC
Cott Private Label Limited	1304595	20-MAR-1987	CARTERS S'JOOSEY
Cott Private Label Limited	1304596	20-MAR-1987	ISLANDER
Cott Private Label Limited	1372172	04-FEB-1989	ENGLISH ROYAL
Cott Private Label Limited	1372173	04-FEB-1989	CARTERS FIVE STAR
Cott Private Label Limited	1389777	29-JUN-1989	PINACO
Cott Private Label Limited	1443701	29-SEP-1990	CARTERS
Cott Private Label Limited	1480021	19-OCT-1991	EXTRATIME
Cott Private Label Limited	1536181	18-MAY-1993	Carters Soda Label
Cott Private Label Limited	2028345	26-JUL-1995	Carters CIDER SHANDY Label
Cott Private Label Limited	2115862	14-NOV-1996	TOP KATS
Cott Private Label Limited	2115866	14-NOV-1996	HAPPY POPS
Cott Private Label Limited	2118920	17-DEC-1996	MEGASAURUS
Cott Private Label Limited	2120141	07-JAN-1997	WAM
Cott Private Label Limited	2120329	09-JAN-1997	SPOOF
Cott Private Label Limited	2120417	10-JAN-1997	AXESS
Cott Private Label Limited	2120455	10-JAN-1997	NEON
Cott Private Label Limited	2120457	10-JAN-1997	CARTERS SPARKLE
Cott Private Label Limited	2120459	10-JAN-1997	CARTERS STAR
Cott Private Label Limited	2120936	13-JAN-1997	MORSE
Cott Private Label Limited	2121068	16-JAN-1997	JINX
Cott Private Label Limited	2134052	28-MAY-1997	WIDE EYE
Cott Private Label Limited	2135774	13-JUN-1997	SPORTADE
Cott Private Label Limited	2142823	23-AUG-1997	POP MAGIC & Device
Cott Private Label Limited	2142826	23-AUG-1997	Wizard Device

Trademark Applications

Owner	Application Number	Date	Description
Cott Beverages Limited	2545069	19-APR-2010	GETTING YOU THROUGH IT
Cott Beverages Limited	2545310	20-APR-2010	FRENZY

International Trademark Registrations

Country Name	Owner	Registration Number	Date	Trademark
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Bahamas	BCB Beverages Limited	3987	23-Jul-1963	ROYAL CROWN
Bahamas	BCB Beverages Limited	3988	23-Jul-1963	ROYAL CROWN
Bahamas	BCB Beverages Limited	4369	10-Dec-1964	DIET-RITE
Bahamas	BCB Beverages Limited	22397	09-Jan-2004	RC
Brazil	BCB International Limited	818341289	04-Nov-1997	STARS & STRIPES
Chile	BCB International Limited	793204	31-Jan-1997	STARS & STRIPES
Czech Republic	Cott Beverages Limited	996972	11-Mar-2009	EMERGE
Czech Republic	Cott Beverages Limited	467589	27-Apr-2009	U FORCE device
European Community	Cott Beverages Limited	3033172	20-DEC-2004	RED ROOSTER
European Community	Cott Beverages Limited	2655892	26-SEP-2003	MACAW
European Community	Cott Beverages Limited	2655900	14-AUG-2003	Macaw Head Logo
European Community	Cott Private Label Limited	642884	3/18/1999	JOOCE
European Community	Cott Beverages Limited	5801105	17-Apr-2008	BARE ALL
European Community	Cott Beverages Limited	5934435	25-Apr-2008	ORIENT EMPORIUM TEA CO
European Community	Cott Beverages Limited	5847629	13-Mar-2008	Bare all (and Leaf Design)
European Community	Cott Beverages Limited	8385262	12-Jan-2010	RED ROOSTER ENERGY SHOT
European Community	Cott Beverages Limited	8500084	27-Jan-2010	RED RAIN
European Community	Cott Beverages Limited	8387334	12-Jan-2010	U FORCE design
European Community	Cott Beverages Limited	1211010	12-Sep-2000	BEN SHAWS
European Community	Cott Beverages Limited	6021687	22-May-2008	GL-7
France	Cott Beverages Limited	93640210	30-Mar-2009	RED RAIN
France	Cott Beverages Limited	093654844	04-Jun-2009	CARTERS
France	Cott Beverages Limited	093659405	23-Jun-2009	CARTERS STAR
Hungary	Cott Beverages Limited	199160	24-Apr-2009	U FORCE design
International Register	Cott Beverages Limited	996972	11-Mar-2009	EMERGE
International Register	Cott Beverages Limited	941160	02-OCT-2007	ORIENT EMPORIUM TEA CO
Ireland	Cott Beverages, Limited	221106	4/4/2001	RED ROOSTER
Ireland	Cott Beverages Limited	241884	29-Jul-2009	CARTERS STAR
Ireland	Cott Beverages Limited	996972	28-Jul-2009	EMERGE
Italy	Cott Beverages Limited	MI/2004/10872	11/3/04	EMERGE
				ORIENT EMPORIUM TEA CO
Serbia	Cott Beverages Limited	941160	02-Oct-2007	CO
Slovakia	Cott Beverages Limited	226531	11-Dec-2009	U FORCE device

Venezuela	BCB International Limited	P189755	29-May-1996	STARS & STRIPES
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**International
Trademark Applications**

Country Name	Owner	Application Number	Date	Trademark
European Community	Cott Beverages Limited	8932832	05-Mar-2010	COTT
European Community	Cott Beverages Limited	9017121	09-Apr-2010	CARTERS
European Community	Cott Beverages Limited	9017195	09-Apr-2010	JUICEFUL
Hungary	Cott Beverages Limited	996972	11-Mar-2009	EMERGE
Poland	Cott Beverages Limited	996972	11-Mar-2009	EMERGE
Poland	Cott Beverages Limited	Z-355044	23-Apr-2009	U FORCE device
Slovakia	Cott Beverages Limited	996972	11-Mar-2009	EMERGE

Licenses

Licensor	Licensee	Registration/ Application Number	Date	Description
The London Beth Din	Cott Beverages Limited		3/31/09	KLBD design Pareve Kosher Logo For use on Red Rain Energy and Diet Energy Drinks
Caribbean Flavors, Ltd	Cott Beverages Limited		6/29/06	License of the following marks in conjunction with a Manufacturing and Distribution agreement D&G TING KOLA CHAMPAGNE KOOL KAT OLD JAMAICAN DESNOES & GEDDES
Cott Beverages Limited	1) Choice Brands Europe Limited 2) Retail Brands	1585494	12-SEP-1994	COTT (Classes 30 and 32)

Licensors	Licensee	Registration/ Application Number	Date	Description
	(Holdings) BV 3) Cott UK Limited			
Cott Beverages Limited	Cott Beverages Limited	2102231	7-OCT-1999	BEN SHAWS (Class 32)

Industrial Designs

Owner	Registration Number	Date	Description
Cott Beverages Limited	3011241	28-FEB-2003	Design of Bottle
Cott Beverages Limited	3011014	20-FEB-2003	Design of Bottle
Cott Beverages Limited	3011013	20-FEB-2003	Design of Bottle

Schedule 3 to the Debenture

Specified Securities

Name of Chargor	Details of company in which shares are held	Number of shares	Description of shares (class, par value etc)	Share certificate numbers
Cott Retail Brands Limited (C/N 02865761)	Cott Limited (C/N 02186825) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	3,810,800	Ordinary A £0 10 each	31
Cott Retail Brands Limited (C/N 02865761)	Cott Limited (C/N 02186825) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	1,445,476	Preferred Ordinary £0 10 each	32
Cott Retail Brands Limited (C/N 02865761)	Cott Europe Trading Limited (C/N 02974459) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	1,860,709	Ordinary £1 00 each	2 & 3
Cott Retail Brands Limited (C/N 02865761)	Cott Beverages Limited (C/N 02836071) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	2,000	Preference £1 00 each	8
Cott Retail Brands Limited (C/N 02865761)	Cott Beverages Limited (C/N 02836071) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	157,839,690	Ordinary £1 00 each	9-18
Cott Beverages Limited	Cott Private Label Limited (C/N 00340485)	25,000	Ordinary A £0 10 each	15

(C/N 02836071)	Citrus Grove Side Ley, Kegworth Derby DE74 2FJ			
Cott Beverages Limited (C/N 02836071)	Cott Private Label Limited (C/N 00340485) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	221,469	Ordinary B £0 10 each	16
Cott Beverages Limited (C/N 02836071)	Cott Private Label Limited (C/N 00340485) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	753,531	Ordinary C £0 10 each	17
Cott Beverages Limited (C/N 02836071)	Cott Nelson (Holdings) Limited (C/N 03464429) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	162,669	Ordinary £1 00 each	13
Cott Beverages Limited (C/N 02836071)	Cott US Holding LLC 5519 W Idlewild Ave, Tampa Florida, 33634 USA	169,000,100	\$1 00 each	1
Cott Nelson (Holdings) Limited (C/N 03464429)	Cott (Nelson) Limited (C/N 02234044) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	88,751	Ordinary £1 00 each	12 & 13
Cott UK Acquisition Limited (C/N 07335818)	Cott Acquisition Limited (C/N 07335813) Citrus Grove Side Ley, Kegworth Derby DE74 2FJ	1	Ordinary £1 00 each	1

Cott Acquisition Limited (C/N 07335813)	Cott Acquisition LLC 5519 W Idlewild Ave, Tampa Florida, 33634 USA	85	\$1 00 each	1

Schedule 9 to the Debenture

Real property

Name of Chargor	Premises at:	County/District	Registered at the Land Registry under Title No:
Cott Beverages Limited	Knottingley Road Pontefract WF8 2XA	Wakefield (local authority district/unitary authority)	WYK486823 WYK486827
Cott Beverages Limited	Citrus Grove Side Ley Kegworth DE74 2FJ	Leicestershire	LT231610 LT165744 LT152600
Cott Beverages Limited	Lindred Road, Lomeshaye Industrial Estate Brierfield Nelson BB9 5SR	Lancashire	LA915344 LA872068 LA714510 LA688838

**Cott Corporation
Cott Beverages Ltd.
Knottingly Road (Bondgate)
Pontefract, West Yorkshire, United Kingdom**

DEPARTMENT EVALUATION SUMMARY

Cott Corporation
Cott Beverages Ltd.
Knottingly Road (Bondgate)
Pontefract, West Yorkshire, United Kingdom

	Orderly Liquidation Value
Effective Date December 4, 2008	
Bottling	\$ 2,317,500
Warehouse	29,500
Plant Utilities	63,500
Yard	176,500
Throughout Plant	104,500
Total Appraised Orderly Liquidation Value - <i>US Dollars</i>	<u>\$ 2,691,500</u>
Cott Corporation Cott Beverages Ltd. Knottingly Road (Bondgate) Pontefract, West Yorkshire, United Kingdom	

Appraisal

**Cott Corporation
Cott Beverages Ltd
Knottingly Road (Bondgate)
Pontefract, West Yorkshire, United Kingdom**

Desktop Appraisal

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
<u>Bottling</u>				
304	1-	Lot of Syrup Room Equipment, To Include		\$ 92,500
		(2) 27,000-Liter Stainless Steel Tanks, Asset #1, and Asset #2, (1982), Each with Top Mounted Electric Mixer, and Associated Pumps, Piping, etc		
		(1) 4,500-Liter Stainless Steel Tank, Asset #3, (1982), with Top-Mounted Electric Mixer, and Associated Pumps; Piping, etc		
		(2) 6,000-Liter Stainless Steel Tanks, Asset #4, and Asset #5, (1982), Each with Top-Mounted Electric Mixer, and Associated Pumps; Piping, etc		
		(1) 6,500-Liter Stainless Steel Tank, Asset #6, (1982), with Top-Mounted Electric Mixer, and Associated Pumps, Piping, etc		
		(1) 5,000-Liter Stainless Steel Tank, Asset #7, (1982), with Top-Mounted Mixer, and Associated Pumps, Piping, etc		
		(1) 5,700-Liter Stainless Steel Tank, Asset #8, (1982), with Top-Mounted Mixer, and Associated Pumps, Piping, etc		
		(2) 21,000-Liter Stainless Steel Tanks, Asset #9, and Asset #10, (1982); Each with Top-Mounted Electric Mixer; and Associated Pumps; Piping, etc		

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Pontefract, West Yorkshire, United Kingdom**

Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (2) 1,000-Liter Utility Stainless Steel Tanks, Asset #1, and Asset #2, Each with Top-Mounted Electric Mixer, Citric Acid Meters, and Associated Pumps, Piping, etc (2) 1,500-Liter Utility Stainless Steel Tanks, Asset #3, and Asset #4, Each with Top-Mounted Electric Mixer, Citric Acid Meters, and Associated Pumps, Piping, etc (2) Marco Model Datamaster Batch Scales (1) PSI Projects CIP System, (1986), with (3) 1,000-Gallon Capacity Process Tanks; (2) Alpha Laval Heat Exchangers, and Associated Pumps, Piping; PLC Controls, etc (2) 1,000-Liter Stainless Steel Tanks, Each with Associated Pumps; Piping, etc (1) 5,000-Liter Stainless Steel Tank, with Top-Mounted Electric Mixer, Pumps, Piping, etc (1) Centrifugal Mixer, with Stainless Steel Hopper, Pumps; Piping, Controller, etc (1) Dalmec Model PMC 50-kg Bag Lifter, S/N 0528355, (2005), with Vacuum Pump, and Control (1) Central Bottling International PLC Control System, S/N 2846/004, (2006), with Associated Touch Screen Interfaces (1) Lot of Miscellaneous Equipment, To Include Stainless Steel Mezzanine, Mass Flowmeters; Tank Level Indicators, Sink, Table, Scale, Pump, Motor, Piping, etc 	
305	1-	Bottling Line #4, 1-Liter, 2-Liter, and 3-Liter Bottle Capacity, Both Round and Square, 12,000 Bottles/Hour, To Include <ul style="list-style-type: none"> (1) Officine Model Depa 1 Depalletizer, S/N S/1024, (1994), with Chain-Type Loading Conveyor, Safety Enclosure, Estimated 48"W x 5'L Interlocking Metal Belt Conveyor; and PLC Control 	350,000

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Pontefract, West Yorkshire, United Kingdom**

Orderly
Liquidation
Value

Item # Qty Effective Date December 4, 2008

- (1) Fava Artemio Model PB577/4P Unscrambler, S/N 622, (1999), Estimated 10'D, Stainless Steel, with Loading Hopper, (2) Loading Conveyors, and PLC Control
- (1) HSM Model VL45 26" x 18" Plastic Vertical Baler, S/N 270168155U, (2006)
- (1) Estimated 6"W x 65'L Air Powered Conveyor, with (2) Top-Mounted Blowers
- (1) Estimated 4"W x 100'L Interlocking Plastic Belt Conveyor, with (4) 90° Turn Sections, S-Type Turn Section; and Estimated 8" x 12' Diverter
- (1) AVE Model Vega 45 45-Valve Rotary Volumetric Filler, S/N 08289, (1989), Stainless Steel, with Bottle Rinse Station, and Siemens PLC Control
- (1) Zalkin Model CA8/360NG 8-Head Capper, S/N 24239, (2006), with Air Powered Cap Feed Hopper, Spiral Feeder, and PLC Control
- (1) Zalkin Model CA6GR 6-Head Capper, S/N 22557, (1990), with Stainless Steel Feed Hopper, Inclined Conveyor, Spiral Feeder, and Push-Button Control, (Not In Service)
- (1) Estimated 4"W x 190'L Stainless Steel Interlocking Metal Belt Conveyor, with S-Type Turn Section, (4) 90° Turn Sections, and Estimated 24"W x 10'L Lane Diverter
- (1) Kronos Model Canmatic 12-Station Wraparound Labeler, (Estimated 1980s); with Nordson Hot Melt Glue Applicator; Glue Pot, Label Feeder, and Push-Button Control
- (1) Linx Model 6800 Ink Jet Coder
- (1) Alfa-Laval Model M10-MFMC Pasteurizer, S/N 30100-22580, (1989), with Alfa-Laval Model M10-MFMC Heat Exchanger, S/N 30100-22580, 10-Bar Maximum Pressure, 100°C Maximum Temperature, Estimated 500-Liter Capacity Stainless Steel Tank, APV UV Lamp, Control Panel, with Chart Recorder, and Associated Piping, Valve, etc

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Pontefract, West Yorkshire, United Kingdom**

Orderly
Liquidation
Value

Item # Qty Effective Date December 4, 2008

- (1) Euro Sistemi Case Packer, (Estimated 2000), with Automatic Sorter, Estimated 24"W x 36'L Interlocking Plastic Belt Conveyor, Lane Diverter, Cart Board Loading Station, Overwrapper, Estimated 36"W x 12"H Heat Shrink Tunnel, and PLC Control
- (2) Zebra Model ZM600 Label Printers
- (1) Estimated 18"W x 40'L Power Roller Conveyor, with 90° Turn Section; and Estimated 36"W x 10' Lane Diverter
- (1) Estimated 36"W x 12'L Inclined Power Belt Conveyor
- (1) Estimated 13"W x 10'L Power Roller Conveyor
- (1) Estimated 13"W x 4'L Power Belt Conveyor
- (1) Logopak Model 906 II B90 Pressure Sensitive Labeler, S/N 204 0072, (2004), with Interlocking Plastic Belt Conveyor
- (1) Estimated 13"W x 5'L Power Roller Conveyor
- (1) Estimated 13"W x 20'L Inclined Power Belt Conveyor
- (1) Estimated 13"W x 15'L Power Roller Conveyor, with Estimated 13"W x 10'L 180° Interlocking Plastic Belt Conveyor Section
- (1) Estimated 13"W x 5'L Power Belt Conveyor
- (1) Estimated 13"W x 12'L 180-Degree Interlocking Plastic Belt Conveyor
- (1) Ocme Model Orion V Palletizer, S/N 1/170/96, (1996), with Automatic Pallet Loader, Power Roller Infeed Conveyor, Pneumatic Cardboard Placer, Power Roller Exit Conveyor, Safety Enclosure, and PLC Control
- (1) Mancon Model 2000 Orbital-Type Stretch Wrap Machine, S/N P1486, with Estimated 48"W x 30'L Power Roller Conveyor, Safety Enclosure, and PLC Control
- (1) Estimated 4"W x 130'L Interlocking Plastic Belt Conveyor, with (6) 90° Turn Sections, Estimated 12"W x 48"L Lane Diverter, and Estimated 24"W x 20'L Lane Diverter

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
		(1)	Berchi Model Modular PR-L Tray Palletizer, S/N 0317BF1763, (1992), with Automatic Pallet Feeder, Pneumatic Cardboard Placer, Pneumatic Bottle Loading Station, Chain-Type Exit Conveyor, Safety Enclosure, and PLC Control	
		(1)	ITW Mima Model Octopus 1600B Orbital-Type Stretch Wrap Machine, S/N 312812-001, (2001), with Estimated 48"W x 30'L Power Roller Conveyor, Chain-Type Offload Conveyor, Safety Enclosure, and PLC Control	
		(1)	Lot of Associated Mezzanine, Pumps, Piping, etc	
306	1-	Canning Line #1, 330mL @ 78,000 Cans/Hour, 440mL @ 78,000 Cans/Hour, To Include		550,000
		(1)	Ocme Model 2D180/M Depalletizer, S/N 1/208/90, (1991), with 3-Strand Infeed Chain Conveyor, Cardboard Feeding Stack, Pallet Loading Station, and Top-Mounted Takeoff Conveyor, Estimated 72"W x 57'L	
		(1)	Kensal 30"W x Estimated 65'L Interlocking Plastic Belt Conveyor; with 180° Turn Section	
		(1)	16"W x Estimated 100'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections, and Electric Motor Drives	
		(1)	16"W x 7'L Interlocking Plastic Belt Conveyor	
		(1)	16"W x 15'L Interlocking Plastic Belt Conveyor	
		(1)	16"W x 110'L Interlocking Plastic Belt Conveyor	
		(2)	16"W x 50'L Interlocking Plastic Belt Conveyors	
		(1)	16"W x 65'L Interlocking Plastic Belt Conveyor	
		(1)	16"W x 20'L Interlocking Plastic Belt Conveyor	
		(1)	3"W x 35'L Interlocking Plastic Belt Conveyor	
		(1)	Legendre 3-Lane Rinser, Gravity Feed, Estimated 25'L, Inclined	
		(1)	16"W x 15'L Interlocking Plastic Belt Conveyor, with Overhead Lane Divider	
		(1)	Crown Simplimatic 100-Valve Filler, (Estimated 1960s), Stainless Steel, with Stainless Steel Enclosure	

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- (1) Angelus Model 120L 12-Position Can Seamer, S/N 7428969, (1969), with FSI Can Top Feeder, (50) Can Holding Positions, and Drive Motor
- (1) Jetmix Mixer, S/N M016-01/98-300, (1998), 33,000 Liters/Hour, with Siemens Model Simatic OP37 CNC Control
- (1) Plough Pasteurizer, S/N 598, (2003), 5,700 Liters/Hour, with Siemens Model Simatic PLC Control
- (1) 3"W x 30'L Interlocking Plastic Belt Conveyor, with Overhead Can Washing Positions, and Can Turn Position
- (3) Mapex Model FLG Fill Level Monitors, Each with Inspection Stand
- (1) 16"W x 35'L Interlocking Plastic Belt Conveyor, with 90° Turn Section
- (1) 16"W x 15'L Interlocking Plastic Belt Conveyor
- (1) 16"W x 7'L Interlocking Plastic Belt Conveyor
- (1) 6"W x 25'L Interlocking Plastic Belt Conveyor
- (1) Vortex Model B Flatbed Pasteurizer, S/N 1430R/DD/1549, (1949), 5-Zone, with 6"W x Estimated 20'L Entry Infeed Interlocking Plastic Belt Conveyor, and 12"W x 20'L Exit Interlocking Plastic Belt Conveyor
- (2) 6"W x 30'L Interlocking Plastic Belt Conveyors
- (1) 16"W x 20'L Interlocking Plastic Belt Conveyor
- (1) 16"W x 15'L Interlocking Plastic Belt Conveyor
- (1) 16"W x 15'L Interlocking Plastic Belt Conveyor, with Diverter Position
- (1) 3"W x 100'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections, and Diverter Position
- (2) 16"W x 10'L Interlocking Plastic Belt Conveyors
- (1) 16"W x 30'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections
- (1) 42"W x 10'L Interlocking Plastic Belt Accumulation Table
- (2) 3"W x 20'L Interlocking Plastic Belt Conveyors, Each with Can Turnover Position
- (2) Mapex Model FLG Fill Level Monitors; Each with (2) Sensing Positions

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Item #	Qty.	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (2) Linx Model 6800 Ink Jet Coders (1) 24"W x 20'L Interlocking Plastic Belt Conveyor (4) 24"W x 25'L Interlocking Plastic Belt Conveyors (1) 32"W x 35'L Interlocking Plastic Belt Conveyor (1) 32"W x 15'L Interlocking Plastic Belt Conveyor (1) 20"W x 10'L Interlocking Plastic Belt Conveyor (1) 20"W x 15'L Interlocking Plastic Belt Conveyor (1) Zambelli Model LFT120 Case Packer, S/N 1514, (2000), with Overhead Lane Divider, 9-Position, Overhead Stretch Wrap Position, and Telemecanique Model Magelis PLC Control (1) Zambelli Model M2LS Shrink Tunnel, S/N 1546, (2000); 20" x 30" Parts Opening, with 32" Wire Mesh Conveyor, and (2) Overhead Cooling Fans (1) 32"W x 5'L Interlocking Plastic Belt Conveyor (1) Zambelli 32"W x 20'L Roller Belt Conveyor (1) 32"W x 20'L Interlocking Plastic Belt Conveyor, with 90° Turn Section; and Electric Motor Drive (1) 32"W x 10'L Roller Belt Conveyor, with Electric Motor Drive (1) 32"W x 15'L Interlocking Plastic Belt Conveyor, with 90° Turn Section, and Electric Motor Drive (1) 32"W x 15'L Roller Belt Conveyor (1) 32"W x 15'L Interlocking Plastic Belt Conveyor (1) 20"W x 10'L Interlocking Plastic Belt Conveyor (2) 32"W x 25'L Interlocking Plastic Belt Conveyors (1) 32"W x 10'L Interlocking Plastic Belt Conveyor (1) Diverter Table, 42"W x 5'L (1) Kisters 32"W x 10'L Interlocking Plastic Belt Conveyor (1) Kisters Model 197-80 80-Box/Minute Case Packer, (Estimated 1980s), with Convac PLC Control, and Nordson Hot Melt Glue Applicator (1) Zevia Model ST/11-600 Shrink Tunnel, S/N 7471, (1991); 18" x 24" Parts Opening, with Roller Belt Flow Through Conveyor (1) 20"W x 20'L Power Roller Conveyor (1) 20"W x 7'L Power Belt Conveyor 	

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- (1) 24"W x 15'L Power Roller Conveyor, with 180° Turn Section
- (1) 24"W x 25'L Power Roller Conveyor
- (1) 24"W x 5'L Power Belt Conveyor
- (1) 12"W x 10'L Interlocking Plastic Belt Conveyor
- (1) 12"W x 30'L Power Roller Conveyor
- (1) 12"W x 5'L Power Belt Conveyor
- (1) 12"W x 20'L Interlocking Plastic Belt Conveyor, with 180° Turn Section
- (1) 12"W x 7'L Power Roller Conveyor
- (1) 12"W x 25'L Inclined Power Belt Conveyor
- (1) 12"W x 350'L Power Roller Conveyor
- (2) 12"W x 5'L Inclined Power Belt Conveyors
- (2) Logopak Model Tandem Controller Pressure Sensitive Labelers, S/N 2040323, and S/N Unknown, (2004)
- (1) 12"W x 20'L Inclined Power Belt Conveyor
- (1) 12"W x 10'L Power Roller Conveyor, with 90° Turn Section
- (1) 16"W x 72"L Diverter Table, with Plastic Diverting Slats
- (3) 12"W x 20'L Power Roller Conveyors
- (3) 12"W x 10'L Interlocking Plastic Belt Conveyors, Each with Automatic Stop
- (1) Ocme Model 21P118/M3 Palletizer, S/N 1/207/90, (1990), with Entry Roller Conveyor, Automatic Turn Position, Siemens Model Simatic PLC Control, Automatic Loading Area, and 5-Strand Outfeed Chain Conveyor, Estimated 48"W x 15'L
- (1) ITW Mima Model Octopus 1600B Orbital-Type Stretch Wrap Machine, S/N 997956-001, (1999), with 3-Strand Infeed Chain Conveyor, and 48" x 5' Power Roller Conveyor

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
307	1-	Canning Line #2; 150 mL @ 45,000 Cans/Hour, 250mL @ 45,000 Cans/Hour, 330mL @ 45,000 Cans/Hour, To Include		875,000
		<ul style="list-style-type: none"> (1) Wortley Depalletizer, S/N 2066, (1970), with Pallet Loading Position, 2-Strand Infeed Chain Conveyor, 2-Strand Takeoff Chain Conveyor, Accumulation Table, 44"W x 10'L, and Control (1) 16"W x 35'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive (2) 16"W x 65'L Interlocking Plastic Belt Conveyors (1) 48" x 5' Diverter Table (1) 16"W x 115'L Interlocking Plastic Belt Conveyor (1) 16"W x 65'L Interlocking Plastic Belt Conveyor (1) 16"W x 45'L Interlocking Plastic Belt Conveyor (1) 3"W x 15'L Interlocking Plastic Belt Conveyor, with 90° Turn Section (1) 4-Lane Rinser, Estimated 25'L, Gravity Feed (1) Crown Simplimatic 72-Valve Filler, (Estimated 1960s), Stainless Steel, with Stainless Steel Enclosure (1) Central Bottling International Mixer, S/N 2832/004, (2006), 24,000 Liters/Hour, with APB Heat Exchanger, and Estimated 250-Liter Stainless Steel Storage Tank (1) Angelus Model 120L 12-Position Seamer, (1969), with Manual Infeed Chutes, and VBS PLC Control (1) 3"W x 25'L Interlocking Plastic Belt Conveyor, with 3-Can Transfer Positions (1) 3"W x 15'L Interlocking Plastic Belt Conveyor, with 3-Can Transfer Positions (1) 6"W x 25'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections, and Diverter Table, Estimated 20"W x 5'L (1) 3"W x 30'L Interlocking Plastic Belt Conveyor (1) 3"W x 30'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections (1) 6"W x 50'L Interlocking Plastic Belt Conveyor 		

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) 6"W x 25'L Interlocking Plastic Belt Conveyor, with 45° Turn Section, 90° Turn Section, and Diverter Table (1) 6"W x 15'L Interlocking Plastic Belt Conveyor, with 90° Turn Section (1) 12"W x 15'L Interlocking Plastic Belt Conveyor (2) 10"W x 15'L Interlocking Plastic Belt Conveyors (2) 3"W x 10'L Interlocking Plastic Belt Conveyors, Each with 90° Turn Section (2) Mapex Model FLG Fill Level Monitors, Each with Sensing Stand (2) Linx Model 6800 Ink Jet Coders, Each with Print Head (2) 3"W x 25'L Interlocking Plastic Belt Conveyors, Each with 4-Can Turnover Stations (2) 3"W x 20'L Interlocking Plastic Belt Conveyors (1) 42"W x 10'L Interlocking Plastic Belt Conveyor (2) 16"W x 25'L Interlocking Plastic Belt Conveyors (1) 16"W x 5'L Interlocking Plastic Belt Conveyor (1) 60"W x 15'L Interlocking Plastic Belt Conveyor (1) 16"W x 15'L Interlocking Plastic Belt Conveyor (1) 16"W x 10'L Interlocking Plastic Belt Conveyor (1) 3"W x 30'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections (1) Cluster Pack Model 751 6-Pack Case Packer, S/N 2315, (1987), with Overhead Case Erection Position, Hot Melt Glue Applicator, and 32"W x 15'L Exit Roller Conveyor (1) 18"W x 15'L Interlocking Plastic Belt Conveyor, with 180° Turn Section (1) 18"W x 20'L Roller Belt Conveyor (1) 18"W x 5'L Power Belt Conveyor (1) 18"W x 15'L Interlocking Plastic Belt Conveyor, with 180° Turn Section (1) 8"W x 15'L Roller Belt Conveyor (1) 18"W x 10'L Interlocking Plastic Belt Conveyor (1) 20"W x 10'L Interlocking Plastic Belt Conveyor, with 90° Turn Section 	

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Item # Qty Effective Date December 4, 2008

- (1) 40"W x 5'L Interlocking Plastic Belt Diverter
- (1) 20"W x 15'L Interlocking Plastic Belt Conveyor
- (1) Zambelli Model LFT60-W Case Packer, S/N 1350, (1996), with 24"W x 10'L Interlocking Plastic Belt Infeed Conveyor, 2-Strand Chain Conveyor, 16"W x 10'L, and Overhead Stretch Wrapping Station
- (1) Zambelli Model M2/L Shrink Tunnel, S/N 1350, (1996), 10" x 26" Parts Opening, with 28"W Wire Mesh Conveyor
- (1) 20"W x 20'L Interlocking Plastic Belt Conveyor
- (1) 20"W x 7'L Roller Conveyor, with 45° Turn Section
- (1) 20"W x 5'L Power Roller Conveyor
- (1) 20"W x 7'L Roller Conveyor, with 45° Turn Section
- (1) Legendre 20"W x 5'L Power Belt Conveyor
- (1) 20"W x 10'L Interlocking Plastic Belt Conveyor
- (1) Logopak Model 90611 B90 Pressure Sensitive Labeler, S/N 2030274, (2003)
- (1) 20" x 10' Power Roller Conveyor
- (1) 60"W x 70"L Diverter, with Plastic Lane Changing Slats
- (2) 20" x 15' Power Roller Conveyors
- (2) 20"W x 10'L Interlocking Plastic Belt Conveyors
- (1) Ocme Model 11/P115/N/S/F2 Palletizer, S/N 109694, with Pallet Loading Position, Infeed Roller Conveyor, Stacking Unit, Pick and Place Arm, and 48" x 15' Power Roller Conveyor
- (1) Newtec Model 1800 Orbital-Type Stretch Wrap Machine, (1985)

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
308	1-	Bottling Line #3, 1-Liter, 2-Liter, and 3-Liter Bottling Capacity, 12,000 Bottles/Hour, To Include		450,000
		(1) Lita Model TRP Depalletizer, S/N 2207, (1999), with 3-Strand Chain Infeed Conveyor, 43"W x 15'L, Overhead Cardboard Pick and Place Arm, Pneumatic, Pallet Takeoff Position, with 48"W x 15'L Take-Up Roller Conveyor, 2-Strand Chain Conveyor, and Dump Chute (1) 28"W x 25'L Inclined Drag Conveyor (1) 28"W x 25'L Drag Conveyor (1) 28"W x 25'L Inclined Drag Conveyor (1) 28"W x 25'L Drag Conveyor (1) 28"W x 25'L Drag Conveyor, with Dump Chute (1) 28"W x 25'L Inclined Drag Conveyor, with Dump Chute (1) Procomac Model Topstar Bottle Unscrambler, S/N P2731 (1) Estimated 6"W x 35'L Air Powered Conveyor, with (2) Top-Mounted Blowers (1) Dawson/Hills 18 Position Rinser, S/N M24703 (1) Stork Model VR32/8 32-Valve Filler; Stainless Steel (1) Zalkin 8-Head Capper, (1992) (1) 3"W x 50'L Interlocking Plastic Belt Conveyor (1) 6"W x 50'L Interlocking Plastic Belt Conveyor (1) Dawson/Hills 36-Position Rinser, S/N M24793 (1) Stork 48-Valve Filler, Stainless Steel (1) Zalkin 8-Head Capper, (1992) (1) 3"W x 30'L Interlocking Plastic Belt Conveyor (1) CPS 20,000-Liter/Hour Pasteurizer, (2005), with Siemens Model Simatic PLC Control, and Associated Heat Exchanger (1) Diverter, Estimated 12"W x 4'L (1) Arol Model Euro/PP 8-Head Capper, S/N 8813, (2004), with Overhead Cap Feeder (1) 3"W x 15'L Interlocking Plastic Belt Conveyor (1) 3"W x 200'L Interlocking Plastic Belt Conveyor, with (2) 180° Turn Sections		

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Item #	Qty	Effective Date: December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Krones Model Canmatic 12-Station Wraparound Labeler, S/N 073B83, with Hot Melt Glue Applicator, Label Placement Position, and PLC Controls (1) 3"W x 30'L Interlocking Plastic Belt Conveyor (1) Linx Model 6800 Ink Jet Coder (1) 28"W x 5'L Diverter (1) 16"W x 10'L Interlocking Plastic Belt Conveyor (1) 16"W x 35'L Interlocking Plastic Belt Conveyor, with 180° Turn Section (1) 28"W x 5'L Diverter (1) 16"W x 15'L Interlocking Plastic Belt Conveyor (1) Zambelli Model LFT 40/V Case Packer, S/N 1450, (1999), with PLC Control, Overhead Stretch Wrapper Station, and 30"W x 5'L Interlocking Plastic Belt Conveyor (1) Zambelli Model M/L Shrink Tunnel, S/N 1450, (1999); 14" x 20" Parts Opening, with 24" Wire Mesh Belt Conveyor, and (2) Overhead Cooling Fans (1) 24"W x 10'L Interlocking Plastic Belt Conveyor (1) Logopak Model 90611890 Pressure Sensitive Labeler, S/N 2030273, (2003) (1) 24"W x 10'L Power Roller Conveyor, with Electric Motor Drive (1) 24"W x 35'L Inclined Power Belt Conveyor (1) 30"W x 7'L Roller Conveyor, with 45° Turn Section (1) 24"W x 10'L Inclined Power Belt Conveyor (1) 30"W x 7'L Roller Conveyor, with 45° Turn Section (1) 24"W x Estimated 150'L Power Roller Conveyor (1) 30"W x 7'L Roller Conveyor, with 45° Turn Section (1) 3-Level Carousel, Estimated 75 Linear Feet (1) 24"W x 75'L Power Roller Conveyor (1) Estimated 24"W x 8'L Interlocking Plastic Belt Conveyor (1) Estimated 24"W x 36"L Power Belt Conveyor 	

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
		(1)	Estimated 36"W x 15'L Interlocking Plastic Belt Conveyor	
		(1)	Central Bottling International Model KP233/1/A Palletizer, S/N 2701/009, (2004), with Automatic Pallet Loader, Estimated 48"W x 20'L Power Roller Conveyor, Pneumatic Cardboard Loader, Safety Enclosure, and Blackstar Engineering PLC Control	
		(1)	Robopac Model Helix Orbital-Type Stretch Wrap Machine, S/N 033020018, (1990), with Estimated 48"W x 45'L Power Roller Conveyor, with (2) Rotary Turn Tables, Safety Enclosure, and PLC Control	
		(1)	Lot of Associated Mezzanine, Pumps, Piping, etc	
		Total Bottling		\$ 2,317,500

Warehouse

309	1-	Packaging Machinery Model FP135S Stretch Wrap Machine, S/N 8410	\$ 3,000
310	1-	Lot of Pallet Racking, To Include. (223) 89"W x 44"D x 20'H Pallet Racks, Adjustable, 2- to 3-Tier (37) 89"W x 44"D x 20'H Pallet Racks, Adjustable, 4- to 5-Tier (7) 144"W x 44"D x 20'H Pallet Racks, Adjustable, 2-Tier	25,000
311	1-	5,000-Lb Platform Scale, with 48" x 48" Platform, and Setra Super Count High Resolution Counting Scale	1,500
		Total Warehouse	\$ 29,500

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
<u>Plant Utilities</u>				
312	1-	Satec 1,000-Liter/Shift Water Treatment System, S/N A1736, (Estimated 1980s), (Upgraded In 2007), To Include		\$ 45,000
		(1) 3,000-Liter Galvanized Steel Raw Water Storage Tank, with Rubber Lining (1) 150,000-Liter Galvanized Steel Semi-Treated Water Storage Tank, with Rubber Lining (1) BAC Model V1-50-3 Cooling Tower, S/N 72-4347H, (1972), (Not In Service) (2) BAC Model VX1-50-2X Cooling Towers, S/N 92-4100C, and S/N 92-4108C, (1992); (Not In Service) (5) Satec Carbon Filters (4) Satec Dealkalizers (1) Satec Carbon Filter (4) Ametek Polisher Filters (1) Willand UV Water Treatment Lamp (3) Willand UV Water Treatment Lamps (1) Forbes 4,000-Liter Plastic Hydrochloric Acid Storage Tank (1) 90,000-Liter Carbon Steel Effluent Tank, with 4,000-Liter Dosing Tank (1) 10,000-Liter Fiberglass Salt Tank (1) Lot of Associated Pumps, Piping, Motors, Flow Regulators, Valves, etc		
313	1-	Plant Compressed Air System, To Include		15,000
		(1) Atlas Copco Model GA408 8-Bar Rotary Screw Air Compressor, S/N ARP 726849, (Estimated 1980s) (1) Atlas Copco Model GA30 10-Bar Rotary Screw Air Compressor, S/N ARP 715489, (1989) (1) Atlas Copco Model GA55 7 5-Bar Rotary Screw Air Compressor, S/N All 455203, (1995) (2) Vertical Air Receiving Tanks (1) Hiross Model PGN180 Compressed Air Dryer, S/N 2926090002, (2005)		

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
		(1)	Atlas Copco Model GA37 10-Bar Rotary Screw Air Compressor, S/N All 318817, (1995)	
314	1-	ACS Cooling Tower		3,500
		Total Plant Utilities		\$ 63,500

Yard

315	1-	Lot of Tanks, To Include		\$ 162,000
		(2)	26,200-Liter Glucose Stainless Steel Tanks, (1998), Each with Associated Pumps, and Heater, 100°C Maximum Temperature	
		(2)	26,200-Liter Grape Juice Stainless Steel Tanks, Cone Bottom Type, Each with Associated Pumps	
		(2)	26,200-Liter Glucose Stainless Steel Tanks, Cone Bottom Type, Each with Associated Pumps, and Heaters	
		(2)	30,000-Liter Glucose Stainless Steel Tanks, Cone Bottom Type, Each with Associated Pumps, and Heaters	
		(2)	34,000-Liter Fiberglass Tanks, Each with Associated Pumps	
		(1)	40,000-Liter Sugar Dissolver Stainless Steel Tank, with Associated Mixer, and Aluminum Jacket	
		(1)	43,000-Liter Sugar Stainless Steel Tank, Cone Bottom Type, with Associated Pumps	
		(1)	100,000-Liter Citric Acid Stainless Steel Tank, Cone Bottom Type, with Jacket, and Associated Pumps	
		(2)	100,000-Liter Spring Water Stainless Steel Tanks, Cone Bottom Type, with Jacket, and Associated Pumps	
		(2)	65,000-Liter Stainless Steel Tanks, Cone Bottom Type, Each with Associated Pumps, and Piping, (Not In Service)	

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Pontefract, West Yorkshire, United Kingdom**

Ponterract, West Yorkshire, United Kingdom				Orderly Liquidation Value
Item #	Qty.	Effective Date	December 4, 2008	
316	1-	Pakawaste Model ExtractPak Can Crusher, S/N 5999PWT1007, (2007), with Pakawaste Bucket Loader, S/N 6000PWT1007, Waste Hopper, Hydraulic Power Unit, Safety Enclosure, and Control		12,000
317	1-	Manufacturer Unknown 30" x 60" Vertical Baler		2,500
Total Yard				\$ 176,500

Throughout Plant

318	1-	Lot of QC Laboratory Equipment, To Include		\$ 55,000
		(1) Corning Model 965 Carbon Dioxide Analyzer		
		(1) AND Model HA-200A Balance		
		(1) DR Lange Model LASA 50 Photometer		
		(3) Mettler Toledo Model DL50 Titrators		
		(2) Hanna Model 211 pH Meters		
		(2) Bellingham & Stanley Model RFM 342 Refractometers		
		(1) Millipore Model Elix 3 Water Distiller		
		(1) Hach Model LT 200 Photometer		
		(1) Paar Model DMA48 Density Meter		
		(2) Carbo Model QC Carbon Analyzers		
		(1) Branson Model 2510 Ultrasonic Water Bath, with Lauda Model Econoline 3 Temperature Controller		
		(1) Transgenomic Model 3500 HPLC System, with Pump, Sampler, Oven, Detector, Interface, and Computer Control		
		(1) Younglin Model Acme 9000 RI Detector, (2007), with Vacuum Degasser, and Mixer		
		(1) Avery Balance		
		(3) Bellingham & Stanley Model RFM 742 Refractometers		
		(1) Lot of Laboratory Support Equipment, To Include. Worktable, Glassware, Digital Thermometers, Portable Testers, etc		

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
319	1-	Lot of Maintenance Equipment, To Include (1) Slingsby 25-Ton H-Frame Press (1) Colchester Model Master 2500 14" x 40" Geared-Head Engine Lathe (1) Beaver Model VBRP Vertical Milling Machine, S/N 7165/2, with 10" x 52" T-Slot Table, and Machinist Vise (1) Ajax Model AJPD25 20" Pedestal Drill, S/N 15912 (1) Sureweld Model 165 165-Amp Tig Welder, with Portable Cart (1) DeWalt Model DW871L 14" Abrasive Cut-Off Saw (1) Murex Model Transtig 200 200-Amp Tig Welder, with Portable Cart (2) Linx Model 6800 Coders		12,000
320	1-	Lot of Kitchen Equipment, To Include Stoves, Deep Fryers, Dish Washers, Coolers, Serving Station, Sink, Warmer, Cooking Utensils, etc		5,000
321	1-	Lot of Factory and Support Equipment, To Include Worktables, Parts Bins, Hand Tools, Fume Extractors, Torch Carts, Double-End Grinders, Portable Carts, Bench Drills, etc		12,500
322	1-	Lot of Office Furniture and Business Machines, To Include Desks, Chairs, File Cabinets, Conference Room Furniture, etc		20,000
Total Throughout Plant				\$ 104,500
Total Appraised Orderly Liquidation Value - Cott Corporation Cott Beverages Ltd. Knottingly Road (Bondgate) Pontefract, West Yorkshire, United Kingdom				<u>\$ 2,691,500</u>

**Cott Corporation
Cott Beverages Ltd.
Citrus Grove, Side Ley
Kegworth, Derbyshire, United Kingdom**

DEPARTMENT EVALUATION SUMMARY

**Cott Corporation
Cott Beverages Ltd.
Citrus Grove, Side Ley
Kegworth, Derbyshire, United Kingdom**

	Orderly Liquidation Value
Effective Date December 4, 2008	
Bottling	\$ 8,754,675
Warehouse	130,000
Laboratory	92,500
Maintenance	25,000
Yard	137,500
Plant Utilities	624,500
Throughout Plant	67,850

Total Appraised Orderly Liquidation Value - *US Dollars*

\$ 9,832,025

**Cott Corporation
Cott Beverages Ltd.
Citrus Grove, Side Ley
Kegworth, Derbyshire, United Kingdom**

Appraisal

Cott Corporation
Cott Beverages Ltd.
Citrus Grove, Side Ley
Kegworth, Derbyshire, United Kingdom

Desktop Appraisal

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
<u>Bottling</u>				
323	1-	Bottling Line #2C, (2005); 250mL @ 18,000 Bottles/Hour, 330mL @ 18,000 Bottles/Hour, 400mL @ 18,000 Bottles/Hour, 500mL @ 18,000 Bottles/Hour, and 750mL @ 12,000 Bottles/Hour, To Include		\$ 2,450,000
		(1) Sidel Model SBO 10 Universal Blow Molding Machine, S/N 11043, (2006), 18,000 Bottles/Hour, 10-Mold, with Feed Hopper, with Self Dumping Loader, (2) Inclined Feed Conveyors, Hitema Model ECA 061/CP P PI SID Chiller, S/N S03N52754, (2006), and PLC Control		
		(1) Simonazzi Estimated 6"W x 285"L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with (13) Blowers, and PLC Control		
		(1) Arol Model M8931 Cap Feeder, S/N M9318-482C, (2005), Stainless Steel, with Loading Hopper, and Estimated 20' Inclined Conveyor		
		(1) Arol Model MECC Cap Feeder, S/N 10322, (2007), with Feed Hoppers, and Estimated 20' Inclined Conveyor		
		(1) Simonazzi Model Stilltronic 40-10K 40-Valve Volumetric Filler, S/N RAT 010, (2005), with Simonazzi Model 80-P113W, 10-Head Capper, S/N LGH200, with (3) Bowl Feeders, Elwatt Model E01 Air Conditioner, S/N 04112A, with Johnson Controls Regulator, and Siemens Model Simatic Panel PLC Control		

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Estimated 3-1/2"W x 75'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections (1) Simonazzi Model MR/GST 4K-IGBT 4-kW Induction Sealer, S/N 585/C 2721/04, (2005) (1) Heuft Model Spectrum TX Fill Level Monitor, S/N 2RG018441, (2005) (1) Inverter, with Conveyor, and Stainless Steel Frame (1) Corema Model JA/C-75EE Chiller, S/N 30349, (2005) (1) Custom Built Wash Station, with Air Dry Off (1) Krones Model Canmatic 720-12 12-Station Wraparound Labeler, S/N K073-S33, (2005), Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue Applicator, Laser Inspection Station, with Automatic Reject Station, and PLC Control (1) Estimated 3-1/2"W x 27'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections (1) Simonazzi Model Starblend Plus Mixer, S/N SAE 171, (2005), 9,000 Liters/Hour, with Maselli Model UN-22 Diet Analyzer, Estimated 3,000-Gallon Capacity Finish Product Storage Tank, DMT Model Burdomat IIK Dosier; Siemens Model Simatic PLC Control, Associated Filters, and Pumps (1) Reda Model Past 4500-900L Pasteurizer, S/N 2830, (2005), with CIP System, and Siemens Model Simatic PLC Control (1) Estimated 16"W x 12'L Diverter Interlocking Plastic Belt Conveyor (2) Estimated 14"W x 20'L Diverter Interlocking Plastic Belt Conveyors (1) Estimated 14"W x 30'L Interlocking Plastic Belt Conveyor, with 90° Turn Section (1) Estimated 20"W x 20'L Interlocking Plastic Belt Conveyor, with 90° Turn Section (1) Zambelli Model LFT 40 Case Packer, S/N 4355, (2004), with Estimated 20"W x 20'L Interlocking Plastic Belt Conveyor, with Lane Diverter, Overwrap Station, 27"W x 11"H Heat Shrink 	

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Item # Qty Effective Date December 4, 2008

- Tunnel, with Pass Through Conveyor, and Control
- (1) Estimated 24"W x 14'L 90-Degree Power Belt Conveyor
 - (1) Estimated 21"W x 15'L Power Roller Conveyor, with Lane Diverter
 - (2) Linx Model 6800 Ink Jet Coders, S/N BQ804, and S/N Unknown, (2004), with Shared Power Roller Conveyor
 - (1) Estimated 23"W x 10'L Interlocking Plastic Belt Conveyor
 - (1) Estimated 13"W x 30'L Interlocking Plastic Belt Conveyor, with 90° Turn Section
 - (1) Zambelli Model LFT 25/V Compact Case Packer, S/N 4330, (2004), with Estimated 20"W x 15'L Interlocking Plastic Belt Conveyor, with Lane Diverter, Overwrap Station, Nordson Hot Melt Glue Applicator, 27"W x 11"H Shrink Tunnel, and Control
 - (1) 16"W x 35'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections
 - (1) Estimated 20"W x 20'L Power Roller Conveyor
 - (1) 20"W x 20'L Interlocking Plastic Belt Conveyor
 - (1) Logopak Model 906IIF Pressure Sensitive Labeler, S/N 2050047, (2005)
 - (1) Estimated 12"W x 30'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections
 - (1) Estimated 12"W x 140'L Power Belt Conveyor, with (3) 90° Turn Sections, and (2) Inclined Sections
 - (1) Simonazzi Model Kombi Palletizer, S/N IBP6 33, (2004), with 41"W x 30'L Power Roller Conveyor; Pallet Loading Station, Pneumatic Cardboard Pick and Place Station, Laser Guide System, and PLC Control
 - (1) Robopac Model Helix HS30 Orbital-Type Stretch Wrap Machine, S/N 4004100413, (2005), with 41"W x 25'L Power Roller Conveyor
 - (1) 48"W x 15'L Chain-Type Pallet Offload Conveyor
 - (1) Markem Model Cimpak 300 Pressure Sensitive Labeler, S/N 00C3A693, (2000)

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
		(1)	Simonazzi Model Sweep-Off A/Z Depalletizer, S/N 10G123-2077, (2004), with Pneumatic Cardboard Placer, Pallet Offload Station, Interlocking Plastic Belt Lane Diverter, and PLC Control	
		(1)	Estimated 6"W x 55'L Air Powered Conveyor, with (2) Blowers	
		(1)	Lot of Associated Mezzanine; Pumps; Motors, etc	
324	1-	Bottling Line #2A, (1986), 2 Liters @ 10,000 Bottles/Hour Capacity, To Include		350,000
		(1)	Simonazzi Estimated 6"W x 300'L Air Powered Conveyor, with (10) Top-Mounted Blowers	
		(1)	Procomac Model Gripstar 24-Station Rinser, S/N P2190, (1991), with Interlocking Plastic Belt Conveyor, Orientator, and Control	
		(1)	Simonazzi Estimated 6"W x 24'L Air Powered Conveyor, with (2) Top-Mounted Blowers	
		(1)	O & H Model Hansa 120-Valve Volumetric Filler, (1971), Stainless Steel, 16,000 Bottles/Hour Capacity, with Arol 20-Head Capper, with Cap Feeder, Interlocking Plastic Belt Exit Conveyor, and Push-Button Control	
		(1)	Wilhelm Hormes Stainless Steel Mixer, S/N 854/86, (1986), 6.5-Bar Maximum Pressure, 3,406 Liter Capacity, with (3) Stainless Steel Mixing Tanks; Associated Filters, Pumps, and Motors	
		(1)	Estimated 16"W x 45'L Interlocking Plastic Belt Conveyor	
		(1)	3-1/2"W x 30'L Interlocking Plastic Belt Conveyor, with 36"W x 15'L Diverter	
		(1)	Krones Model Canmatic 730-10 Wraparound Labeler, (1986), Stainless Steel, 16,000 Bottles/Hour Capacity, with Glue Station, Label Feeder, Bottle Orientator; Interlocking Plastic Belt Infeed and Exit Conveyors, and Control	
		(1)	Estimated 16"W x 25'L Interlocking Plastic Belt Conveyor	

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Estimated 16"W x 8'L Interlocking Plastic Belt Conveyor (1) Estimated 16"W x 10'L Interlocking Plastic Belt Conveyor (1) Estimated 15"W x 35'L Interlocking Plastic Belt Conveyor (1) Zambelli Model LFT 50 Case Packer, (1986), with Estimated 20"W x 10'L Interlocking Plastic Belt Conveyor, with Lane Diverter, Overwrap Station, 26"W x 12"H Shrink Tunnel, and Control (1) Logopak Model 906IIF400 Pressure Sensitive Labeler, S/N 2030182, (2003), with Interlocking Plastic Belt Conveyor, and (2) 90° Power Belt Conveyors (1) BPE Estimated 20"W x 25'L Interlocking Plastic Belt Conveyor (1) Twinpak Model MDEL Handle Applicator, S/N 189-95, (1995), with Interlocking Plastic Belt Conveyor, and Control (1) Estimated 12"W x 20'L Interlocking Plastic Belt Conveyor, with 90° Turn Section (1) Steinle Model Unipal Palletizer, S/N 1614210, (1987), with Infeed Conveyor, Stacker, Pallet Loader, Pneumatic Cardboard Placer, and Control (1) Haloila Model Octopus 1800S Orbital-Type Stretch Wrap Machine, S/N 955856-001, (1995), with Chain-Type Conveyor, and PLC Control (1) Prestek Model Sympak Pressure Sensitive Labeler (1) Maillis Model PR202 Stretch Wrap Machine (1) Estimated 16"W x 230'L Interlocking Plastic Belt Conveyor, with (4) Lane Diverters, and (5) 90° Turn Sections (1) Berchi Model Genius PP/6 Palletizer, S/N 0504BF3537/00, (2000), with Interlocking Plastic Belt Infeed Conveyor, with (3) Lane Diverters, Pallet Feed Station, Pneumatic Cardboard Placer, Powered Roller Conveyor, Chain-Type Conveyor, and PLC Control 	

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Berchi Model Avvolgitrice 8PF/A Orbital Stretch Wrap Machine, S/N 0504BT3538/00, (2000), with Powered Roller Conveyor, Chain-Type Conveyor, and PLC Control (1) Lot of Associated Mezzanine, Pumps; Motors, etc 	
325	1-	Lot of Phase II Syrup Room Tanks, To Include <ul style="list-style-type: none"> (4) Wilhelm Hormes 4,000-Liter Stainless Steel Tanks, (1986), Each with Top-Mounted Electric Mixer, and Associated Pumps (2) Kells 5,000-Liter Stainless Steel Tanks, (1995), Each with Lightnin Top-Mounted Electric Mixer (1) 2,000-Liter Stainless Steel Tank, with Bottom Mounted Electric Mixer, and Associated Pumps (1) 500-Liter Stainless Steel Tank, with Bottom Mounted Electric Mixer, and Associated Pumps (1) Marco 6-kg Batch Scale, Stainless Steel (1) Lot of Associated Batch Controls, Pumps, Motors; and Mezzanine 	20,000
326	1-	Lot of Phase III Syrup Room Equipment, To Include <ul style="list-style-type: none"> (2) 5,500-Liter Stainless Steel Tanks, Each with Top-Mounted Electric Mixer; and Associated Pumps (4) 3,000-Gallon Stainless Steel Tanks, Each with Top-Mounted Electric Mixer; and Associated Pumps (1) 1,600-Liter Stainless Steel Tank (1) 2,000-Liter Stainless Steel Tank, with Top-Mounted Electric Mixer, and Associated Pumps (2) 5,000-Liter Stainless Steel Tanks, Each with Top-Mounted Electric Mixer, and Associated Pumps (1) Marco Model Data Master Batch Scale, Stainless Steel (1) Lot of Associated Pumps, Filters, Batch Controllers, Flow Regulators, etc 	32,500

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
327	1-	Lot of Phase IV Syrup Room Equipment, To Include		95,000
		(10) 3,000-Liter Stainless Steel Tanks; Each with Bottom-Mounted Mixer, Associated Pumps, and Motors		
		(1) PSL CIP System, S/N P0265, (2000), with (3) Stainless Steel Storage Tanks, (2) Alfa Laval Heat Exchangers, Siemens PLC Controls, and Associated Pumps		
		(2) Marco Model Datamaster Batch Scales		
		(6) 2,000-Liter Stainless Steel Tanks, Each with Bottom-Mounted Electric Mixer, and Associated Pumps		
		(2) 5,500-Liter Stainless Steel Tanks; Each with Top-Mounted Agitator, and Associated Pumps		
		(4) Musk 8,000-Gallon Stainless Steel Tanks, (1994), Each with Bottom-Mounted Electric Mixer, and Associated Pumps		
		(1) Rexroth Model Gravimol Maassmol S5/LS2000 Weigh Scale, (1994), with Meyers Flowmeters, and Associated Pumps		
		(1) Estimated 10,000-Liter Stainless Steel Tank, Asset #F9, with Associated Pumps		
		(1) Lot of Associated Flowmeters, Motors, Batch Controllers, etc		
328	1-	Bottling Line #4A, (1994), 250mL @ 36,000 Bottles/Hour, 330mL @ 36,000 Bottles/Hour, 500mL @ 36,000 Bottles/Hour, To Include		2,250,000
		(1) Posimat Model 37 Bottle Unscrambler, S/N OC10628, (2003), Posi Switch Type, Stainless Steel, 0 25 Liter, 0 33 Liter, 0 52 Liter Format Types, (39) Bottle Feed Positions, with Estimated 6"W x 20'L Belt Takeoff Conveyor, Lodematic Box Tilter, 18"W x 15'L Inclined Drag Conveyor, and Hitech Control		
		(1) NTS Estimated 6'W x 45'L Air Powered Conveyor, S/N 10035328, (2003), with Top-Mounted Blower		

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		(1)	NTS Estimated 6"W x 45'L Air Powered Conveyor, S/N 40040356, (2005), with 90° Turn Position, and Top Mounted Blower	
		(1)	Lodematic Model TROP19 300-kg Box Tilter, S/N 9823993, Asset #SB024	
		(1)	Sidel 210-kg Drag Conveyor, 8"W x 20'L, Inclined, with Dump Hopper	
		(1)	Sidel Estimated 6"W x 25'L Air Powered Conveyor	
		(1)	Sidel Model SB0 20 U Blow Molding Machine, S/N 6003, (2005), 36,000 Bottles/Hour, 20-Mold	
		(1)	NTS Estimated 6"W x 30'L Air Powered Conveyor, S/N 40040356, (2005)	
		(1)	NTS Estimated 6"W x 275'L Air Powered Conveyor, with 90° Turn Section, and Top-Mounted Blowers	
		(1)	All-Fill 96-Valve Filler, Asset #FIL/505, (1993), Stainless Steel, with Stainless Steel Enclosure, and All-Fill CNC Control	
		(1)	All-Fill Mixer, S/N 930088 2, (1993), 25,000 Liters/Hour, Stainless Steel, with (2) 1,330-Liter Horizontal Stainless Steel Holding Tanks, 1,330-Liter Vertical Stainless Steel Holding Tank, Estimated 250-Liter Vertical Stainless Steel Holding Tank, Associated Filters, Metering Pumps, and Control	
		(1)	All-Fill Rinser, (1993)	
		(1)	Zalkin 18-Head Capper, S/N 4253, (1994), with Andre Model EC Cap Feeder, S/N FC13, (1993)	
		(1)	Mapex Model MLG Fill Level Monitor	
		(1)	Heuft Model V000272 Fill Level Monitor, (1993)	
		(1)	2"W x 15'L Interlocking Plastic Belt Conveyor	
		(1)	20"W x 20'L Interlocking Plastic Belt Conveyor	
		(1)	42"W x 7'L Diverter-Type Interlocking Plastic Belt Conveyor, with Electric Motor Drive	
		(1)	20"W x 15'L Interlocking Plastic Belt Conveyor	
		(1)	Diverter-Type Interlocking Plastic Belt Conveyor, with 90° Turn Section, 20" x 5' Straight Position, Second Diverter Position, 16" x 5', 90° Turn	

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		Section, 42" x 20'L Double Diverter Position, and 2" x 25' Interlocking Plastic Belt Infeed Conveyor Section	
	(1)	Linx Model 6800 Ink Jet Coder	
	(1)	Krones Model Canmatic Wraparound Labeler, S/N 073-DK8, (1993), with (20) Labeling Positions, and Krones Model LabelJet Control	
	(1)	Estimated 42"W x 50'L Interlocking Plastic Belt Conveyor, with (3) Crossover Positions; (2) 90° Turn Sections, and Motor Drive	
	(1)	26-1/2"W x 20'L Interlocking Plastic Belt Conveyor	
	(1)	Zambelli Model LFT 60 Case Packer, S/N 4327, (2004), with IPC Model Magelis CNC Control	
	(1)	Zambelli Shrink Tunnel, 11" x 28" Parts Opening, with 31"W Flow Through Conveyor Belt, and (2) Overhead Exhaust Positions	
	(1)	Zambelli 42"W x Estimated 10'L Interlocking Plastic Belt Conveyor, S/N 1730	
	(1)	Zambelli 9"W x 10'L Inclined Interlocking Plastic Belt Conveyor, S/N 1730	
	(1)	9"W x Estimated 25'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections, and Lift Gate	
	(2)	Linx Model 2LDX 6000 Series Ink Jet Coders	
	(1)	15"W x 20'L Interlocking Plastic Belt Conveyor; with 180° Turn Section, and Electric Motor Drive	
	(1)	15"W x 20'L Interlocking Plastic Belt Conveyor, with Overhead Divider Position	
	(1)	26"W x 20'L Roller Belt Conveyor, with Associated Motor Drive	
	(1)	60"W x 25'L Interlocking Roller Top Conveyor, with (2) 90° Turn Positions, Overhead Divider Position, and Associated Motor Drive	
	(1)	Estimated 26"W x 35'L Interlocking Plastic Belt Conveyor, with (3) Diverter Positions, (2) 26"W x 5'L Straight Positions, and Associated Motor Drive	
	(1)	26"W x 15'L Interlocking Plastic Belt Conveyor, with Overhead Sorting Table; and Electric Motor Drive	

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Zambelli Model LFT30V Case Packer, S/N 1194, with 26" x 5' Infeed Conveyor; Nordson Hot Melt Glue Applicator, 2-Chain Drag Conveyor, and 24" x 24" Outfeed Belt Conveyor (1) Zambelli Model M1/S Shrink Tunnel, S/N 11, 17" x 29" Parts Opening, with 30" Flow Through Belt Conveyor, (2) Overhead Exhaust Pull-Down Units, and 32" x 5' Powered Roller Outfeed Conveyor (1) 16"W x 20"L Power Belt Conveyor (1) 16"W x 10'L Power Belt Conveyor, Inclined, with Electric Motor Drive (1) 16" x 30'L Power Belt Conveyor, with 180° Turn Position (1) 16"W x 5'L Power Roller Conveyor; with 90° Turn, and Electric Motor Drive (1) 16" x 10' Power Roller Conveyor, Inclined, with Electric Motor Drive (1) Estimated 16"W x 250'L Power Roller Conveyor, with (2) 90° Turn Positions 	
329	1-	Bottling Line #4B, (1994), 2 Liters @ 26,000 Bottles/Hour, To Include <ul style="list-style-type: none"> (1) Lodematic Model WROPL19 300-kg Box Tilter, S/N 9805393, Asset #SBO 10, (1998) (1) Estimated 16"W x 10'L Drag Conveyor, Inclined, with Hopper (1) Anduze Estimated 10'L Conveyor, S/N 5033, (1993) (1) Sidel Model SBO 10/10 Blow Molding Machine, S/N 207, (1993), 18,000 Bottles/Hour, 10-Mold, with Chiller, and Model ES16 Control (1) Estimated 6"W x 135'L Air Powered Conveyor, with (3) Top-Mounted Blowers (1) Lodematic Model TROP19 300-kg Box Tilter, S/N 98271193, Asset #SBO 16 (1) Ardi Model XMRP Parts Elevator, S/N 522, (1993) (1) Sidel Model SB016 FOUR Blow Molding Machine, S/N 50, (1993), 28,800 Bottles/Hour, 16-Mold, with Chiller, and Control 	1,100,000

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		<ul style="list-style-type: none"> (1) 6"W x Estimated 150'L Air Powered Conveyor, with (3) Top-Mounted Blowers (1) Indexer (1) Estimated 6"W x 300'L Air Powered Conveyor, with (8) Top-Mounted Blowers (1) All-Fill Model ALSIM 140-Valve Filler, Asset #FIL/506, (1993), Stainless Steel, 60,000 Liters/Hour, with Asfill CNC Control (1) All-Fill Rinser (1) Zalkin 20-Head Capper, with Andre Model EC Cap Feeder, S/N 1369, (1993) (1) All-Fill Model Modumix 50 Mixer, Asset #CAR/506, 60,000 Liters/Hour, with (2) 2,240-Liter Capacity Horizontal Stainless Steel Tanks, 2,240-Liter Capacity Stainless Steel Vertical Tank, and PCS Control (2) Amazon Model 622440JB60C1EE Filters, (2005) (1) Heuft Model Spectrum Fill Level Monitor (1) 6"W x 30'L Interlocking Plastic Belt Conveyor (1) 48"W x Estimated 150'L Interlocking Plastic Belt Conveyor, with (6) Crossover Sections, and Estimated 24" x 10' Straight Sections (1) Krones Model Canmatic Wraparound Labeler, S/N K072-027, Asset #LAB/506, (1994), Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue Applicator, Laser Inspection, with Reject Station, and PLC Control (1) Linx Model 6800 Ink Jet Coder, with Print Head (1) 8"W x Estimated 50'L Interlocking Plastic Belt Conveyor, with 90° Turn Section, and Associated Electric Motor Drive (1) 42"W x 150'L Interlocking Plastic Belt Conveyor, with 180° Turn Section, (3) 90° Turn Sections, and Associated Motor Drives (1) Zambelli Model LFT60/V Case Packer, S/N 1202, with Dual Overhead Sorting Positions, Overwrapping Position, 24" x 10' Power Belt Conveyor, and Controls 	

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- (1) Zambelli Model M2/S Shrink Tunnel, S/N 1205, 19" x 29" Parts Opening, with (2) Overhead Exhaust Blowing Units, and 32"W Pull Through Wire Mesh Conveyor
- (1) 42"W x 5'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) 24"W x 15'L Power Roller Conveyor, 180° Angle Type, with Motor Drive
- (1) 12"W x Estimated 20'L Power Belt Conveyor
- (1) Estimated 12"W x 45'L Power Belt Conveyor
- (1) Estimated 16"W x 250'L Power Belt Conveyor
- (1) Estimated 16"W x 0 5'L Power Belt Conveyor, Inclined
- (2) Logopak Model 906 11 B90 Pressure Sensitive Labelers, S/N 204 0074, (2004), and S/N 204 0073
- (1) 60"W x 3'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) 16"W x 5'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) 16"W x 3'L Power Roller Conveyor, with Electric Motor Drive
- (1) 60"W x 3'L Power Belt Conveyor, with Electric Motor Drive
- (1) Kettner Model LV POST30 49 60"W x 72"L Diverter, S/N 93/9018/089, (1993), with Electric Motor Drive
- (1) 60"W x 60"L Power Roller Conveyor
- (1) 60"W x 15'L Roller Belt Conveyor, with (3) Overhead Diverting Lanes
- (1) 60"W x 10'L Roller Belt Conveyor, with (3) Overhead Diverting Lanes
- (1) Power Belt Conveyor, 3-Position, Each Position 8"W x 7'L; with Electric Motor Drive
- (1) Kettner Palletizer, S/N 93433014, (1993), with 48"W x 30'L 3-Strand Chain Conveyor
- (1) Halolia Model OCTO1800S Orbital-Type Stretch Wrap Machine, S/N 5788, (1993)
- (1) Markem Model Cimpak 300 Pressure Sensitive Labeler, S/N 06C3D4751, (2006)

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		<ul style="list-style-type: none"> (1) 42"W x 10'L 2-Strand Chain Conveyor (1) Kettner Depalletizer, with 48" x 30' 3-Strand Chain Conveyor (1) 2-Strand Chain Conveyor (1) Kettner Palletizer, with Robotic Pick & Place Arms, Estimated 25' Lift, and 48" x 25' 3-Strand Chain Conveyor (1) Haloila Model OCT01800S Orbital-Type Stretch Wrap Machine, S/N 5789, (1993) (1) Markem Pressure Sensitive Labeler (1) 2-Strand Chain Conveyor (1) Estimated 48"W x 35'L Power Roller Conveyor, with Electric Motor Drives 	
330	1-	Bottling Line #4D, 2 Liters @ 18,000 Bottles/Hour, To Include <ul style="list-style-type: none"> (1) Lodematic 300-kg Box Tilter (1) Sidel Elevator, Estimated 15'H, with Dump Hopper (1) Sidel Model SB016 FOUR Blow Molding Machine, S/N 46, (1993), 28,800 Bottles/Hour, 16-Mold, with Chiller, and PLC Control (1) Estimated 6"W x 250'L Air Powered Conveyor, with (5) Top-Mounted Blowers (1) Procomac Model M0547/048 48-Position Bottle Rinser, S/N IR 48 123, (1998) (1) All-Fill Model Rotary Fill 48-80-11 80-Valve Filler, S/N 20011, (1998) (1) Arol Model PK10 10-Head Capper, S/N 5667, (1998), with Andre Model EC Cap Feeder, S/N 1368, (1993) (1) 4"W x 30'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive (1) Heuft Model Basic Fill Level Monitor (1) Estimated 24"W x 125'L Interlocking Plastic Belt Conveyor, with (5) 42"W Diverter Sections, and Associated Motor Drive (1) Velcorin Dosing System 	750,000

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Liquidation
Value

Item # Qty Effective Date December 4, 2008

- (1) Central Bottling International Model Volumix Mixer, S/N 13912, (2000), 32,000 Liters/Hour, with Associated Metering Pumps
- (1) Central Bottling International Pasteurizer
- (2) Estimated 5,000-Gallon Stainless Steel Tanks, Each with Grieves Agitator, Leg Mounted
- (1) Estimated 4"W x 35'L Interlocking Plastic Belt Conveyor
- (1) Kronos Model Canmatic Wraparound Labeler, Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue Applicator, Laser Inspection, with Automatic Reject Station, and PLC Control
- (1) 4"W x 30'L Interlocking Plastic Belt Conveyor
- (1) Linx Model 6000 Series Ink Jet Coder
- (1) Estimated 50'L Interlocking Plastic Belt Conveyor, with 24"W Diverter, 16"W Straightways; (3) Diverter Positions, and Associated Motor Drive
- (1) 12"W x 25'L Interlocking Plastic Belt Conveyor, with (2) 36"W x 5' Diverter Stations, and Assorted Electric Motor Drives
- (1) 3"W x 10'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) 12"W x Estimated 25'L Interlocking Plastic Belt Conveyor, with 36" x 10'L Diverter Position
- (1) Twinpak Model MFE 130 Packaging Machine, S/N 307S96, (1996)
- (1) 4"W x 7'L Interlocking Plastic Belt Conveyor, with Electric Drive
- (1) 4-1/2"W x Estimated 125'L Interlocking Plastic Belt Conveyor
- (1) 12"W x 12'L Interlocking Plastic Belt Conveyor, with 90° Turn Section
- (1) 40"W x 7'L Diverter-Type Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) 14"W x 20'L Interlocking Plastic Belt Conveyor, with 90° Turn Section, and Diverter Position
- (1) 3"W x 10'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Twinpak Model MFE130 Packaging Machine, S/N 306-96, (1996) (1) 4-1/2"W x Estimated 125'L Interlocking Plastic Belt Conveyor, with Associated Motor Drive (1) Kensol Divider (1) 48"W x 25'L Interlocking Plastic Belt Conveyor (1) Kensol Interlocking Plastic Belt Conveyor, with 42"W x 10'L Diverter Section, Estimated 12"W Straight Positions, and 180° Turn Section (1) 12"W x Estimated 225'L Interlocking Plastic Belt Conveyor, with (4) 90° Turn Sections, and (3) Diverter Table Sections (1) 18"W x Estimated 150'L Interlocking Plastic Belt Conveyor, with Fixed Diverter Positions (1) Estimated 16"W x 75'L Interlocking Plastic Belt Conveyor, with (2) Diverter Positions (1) Berchi Palletizer, with (4) Pick and Place Arms, Pallet Stacking Area, Bottle Unload Position, Tray Unloading and Loading Sections; 48" x 20' Power Roller Conveyor, and Turnstile, with Roller Conveyor Top (1) ITW Mima Model Octopus 1600 BFTS Orbital Type Stretch Wrap Machine, S/N 304439-001, (2000), with 48" x 20' Power Roller Conveyor (1) Estimated 48" x 20' 4-Chain Chain Conveyor (1) Officina Meccanica Sestese Model CS Banding Machine, S/N 14745, (2004) (1) Markem Model Cimpak 300 Pressure Sensitive Labeler (1) Officina Freddi Model FCF0V02/0 Case Former, S/N EC950008, (1995) (1) Destacker, with Overarm Pick-Off Position, and 48" x 10' Power Roller Conveyor 	
331	1-	Schleicher Model 6S Baler, S/N 606 15 2384 E	1,250
332	1-	Greenville Cleaner	1,500

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Leighworth, Derbyshire, United Kingdom				Orderly Liquidation Value
Item #	Qty	Effective Date	December 4, 2008	
333	10-	Pallet Racks, 2- and 3-Tier, Adjustable, 8'W x 15'H x 44"D Each Value \$75		750
334	1-	Bottling Line #3B, (1990), 1 Liter @ 18,000 Bottles/Hour, 1-1/2 Liters @ 12,000 Bottles/Hour, To Include (1) Lodematic Model TROPL019 300-kg Box Tilter, S/N 10035798 (1) Sidel Elevator, Estimated 20'H, with Sidel Model XMRP Drag Conveyor, S/N 697, (1996), and Dump Hopper (1) Sidel Model SB016/16 ARMOIRE Blow Molding Machine, S/N 181, (1996), 28,800 Bottles/Hour, 16-Mold, with Controls (1) NTS Estimated 6"W x 250'L Air Powered Conveyor, with (2) Top-Mounted Blowers (1) Simonazzi Model Star Light 64-8 RBC118 64-Valve Filler, (1989) • (1) Rinser (1) Zalkin Model CA5 8-Head Capper, (1998) (1) Simonazzi Model Predosix DS5 Mixer, S/N 518, Asset #CAR/504, (1989), 36,000 Liters/Hour (1) Heuft Model Spectrum Fill Level Monitor (1) 3"W x 20'L Interlocking Plastic Belt Conveyor (1) 16"W x Estimated 100'L Interlocking Plastic Belt Conveyor, with (5) Diverter Positions, Automatic Pick-Off, and Electric Motor Drives (1) Technopak 72"W x 10'L Accumulation Table (1) 3"W x 30'L Interlocking Plastic Belt Conveyor (1) Kosme Model 20TS1E1+S1E2 Wraparound Labeler (1) 3"W x Estimated 45'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections, and Associated Motor Drives (1) Linx Model 6800 Ink Jet Coder (1) 40"W x Estimated 85'L Interlocking Plastic Belt Conveyor, with 180° Turn Section, and (2) Divider Positions		750,000

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Zambelli Model LFT50 Case Packer, S/N 4005, with PLC Control, 24"W x 15'L Infeed Conveyor, Overhead Assorted Aisles, and Overwrapping Position (1) Zambelli Model M3S Shrink Tunnel, S/N 949, 14" x 29" Parts Opening, with 32" Pull Through Chain Conveyor (1) 15"W x Estimated 25'L Interlocking Plastic Belt Conveyor, with 180° Turn Section (1) Logopak Model 906 II B90 Pressure Sensitive Labeler, S/N 204 0320, (2004) (1) 15"W x 10'L Roller Belt Conveyor, with Electric Motor Drive (1) 15"W x 12'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive (1) 15"W x 15'L Roller Belt Conveyor, with Electric Motor Drive (1) 24"W x 5'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive (1) Counter, with 24"W x 4'L Belt Conveyor (1) Diverter, Rubber Slat, 48"W x 5'L (2) 8"W x 20'L Interlocking Plastic Belt Conveyors; Each with 180° Turn Section (1) 15"W x 10'L Roller Belt Conveyor (2) 15"W x 4'L Belt Conveyors (1) Zecchetti Model PAL300BCE Palletizer, with 48" x 15' Infeed Conveyor, Pallet Infeed Station, Cardboard Infeed Station, and 3-Lane Chain Conveyor (1) Haloila Model Octopus 1800S Orbital-Type Stretch Wrap Machine, S/N 946315-001, (1994) (1) Markem Model Cimpak 300 Pressure Sensitive Labeler, S/N 06C3D4754, (2006) 	
335	1-	Greenville Cleaning Center	1,500
336	9-	Pallet Racks, 8'W x 12'H x 42"D, 2-Tier Each Value: \$75	675

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
337	1-	Kontrol Kinetiks Baler	1,500
338	1-	<p>Bottling Line #3A, 330mL @ 18,000 Bottles/Hour, 500mL @ 18,000 Bottles/Hour, 1 Liter @ 18,000 Bottles/Hour, To Include</p> <ul style="list-style-type: none"> (1) Lodematic Box Tilter (1) Sidel Elevator, with 12" x 15' Inclined Drag Conveyor, Dump Hopper, and Air Conveyor (1) Sidel Model SBO 10/10 Four Blow Molding Machine, S/N 432, (1995), 18,000 Bottles/Hour, 10-Mold, with Sidel PLC Control (1) NTS 6"W x Estimated 50'L Air Powered Conveyor, with 180° Turn Section, and 90° Turn Sections (1) Transfer, 2-Lane to 1-Lane, Air Operated (1) Lodematic Model TROPL019 300-kg Box Tilter, S/N 10024498 (1) Anduze Model SB010 Drag Conveyor, S/N XMRP0354, (1991), with Dump Hopper (1) Sidel Model SB0 10/10 Four Blow Molding Machine, S/N 153, (1991), 18,000 Bottles/Hour, 10-Mold, with PLC Control (1) NTS 6"W x 50' Air Powered Conveyor, with (2) Top-Mounted Blowers (1) NTS Estimated 6"W x 300'L Air Powered Conveyor, with 180° Turn Sections, and (5) Top-Mounted Blowers (1) Central Bottling International Mixer; 36,000 Liters/Hour, with (3) Estimated 2,500-Liter Stainless Steel Tanks; Associated Process Pumps; and Meters (1) Simonazzi Model Star Light 64-8K/K 64-Valve Filler, S/N RBC105, (1987), with Rinser (1) Zalkin Model T3372 8-Head Capper (1) Heuft Model HBBBASIC2 Fill Level Monitor, S/N 950000044, (1995) (1) 3"W x 25'L Interlocking Plastic Belt Conveyor (1) 18"W x 35'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive (1) 20"W x 20'L Interlocking Plastic Belt Conveyor 	950,000

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
			(1) 20"W x 10'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive	
			(1) Transfer Table, with (10) 3"W x 15'L Interlocking Plastic Belt Conveyors	
			(1) 3"W x 3'L Interlocking Plastic Belt Conveyor	
			(1) Kosme Model 20TS1E1+S1E2 Wraparound Labeler, S/N 3343, (2001)	
			(1) 3"W x 20'L Interlocking Plastic Belt Conveyor, with S-Type Section	
			(1) Linx Model 6800 Ink Jet Coder, with Print Head	
			(1) 20"W x 20'L Interlocking Plastic Belt Conveyor	
			(1) Transfer Table; Estimated 60"W x 5'L	
			(1) 3"W x 10'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive	
			(1) Twinpak Model MFE130 Packaging Machine	
			(1) 20"W x 20'L Interlocking Plastic Belt Conveyor	
			(1) 20"W x 35'L Interlocking Plastic Belt Conveyor, with 90° Turn Section	
			(6) 20"W x 25'L Interlocking Plastic Belt Conveyors	
			(1) 20"W x 50'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive	
			(1) Doboy Model P2 Conveyor, S/N 850890, (1984)	
			(1) Doboy Model TP 30 Packaging Machine, S/N 85289, (1984)	
			(1) Doboy Model FPE-L1 Case Erector, S/N 851074, (1984)	
			(1) Doboy Model SW84-407 Stretch Wrap Machine, S/N 854011, (1994)	
			(1) Doboy Model ST1-900 Shrink Tunnel, S/N 852484, (1984)	
			(1) 20"W x 15'L Interlocking Plastic Belt Conveyor, with 90° Turn Sections, and Electric Motor Drive	
			(1) 20"W x Estimated 60'L Power Roller Conveyor, with 290° Turn Sections	
			(2) 20"W x 5'L Interlocking Plastic Belt Conveyors, Each with Electric Motor Drive	
			(1) Logopak Model 906 II680 Pressure Sensitive Labeler, S/N 204 0071, (2004)	
			(1) 20"W x 10'L Power Roller Conveyor, with 45° Turn Section	

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		(1) 20"W x 15'L Power Belt Conveyor, with Electric Motor Drive	
		(1) Power Roller Conveyor, 25'L, with 90° Turn Section	
		(1) 20"W x 10'L Interlocking Plastic Belt Conveyor; with 90° Turn Section	
		(1) Steinle Palletizer, with Overhead Pick and Place Position, Infeed Conveyors, Pallet Unloading Stands, and Exit Conveyor	
		(1) Robopac Model Helix Orbital-Type Stretch Wrap Machine, S/N 32060081	
		(1) 48"W x 15'L Chain Conveyor, 3-Lane	
		(1) 48" x 15'L Chain Conveyor, 2-Lane	
		(1) Markem Model Cimpak 300 Pressure Sensitive Labeler, S/N 06C3D4753, (2006)	
		Total Bottling	\$ 8,754,675

Warehouse

339	1-	Pallet Turner, (Estimated 1980s), with Associated Conveyor	\$ 2,500
340	1-	Lot of Pallet Racking, To Include (27) Pallet Racks, 9'W x 20'H x 44"D (2) Pallet Racks, 4'W x 20'H x 44"D (3) Pallet Racks, 10'W x 20'H x 44"D	2,500
341	1-	Automated Warehouse Storage System, To Include (12) Transfer Cars (9) BT Side Loading Lifts (-) Racking (-) Conveyors	125,000
		Total Warehouse	\$ 130,000

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
<u>Laboratory</u>				
342	1-	Lot of Bottling Line #2C Laboratory Equipment, To Include		\$ 5,000
		(1) Bellingham & Stanley Model RFM340 Refractometer		
		(1) Ohaus Model Explorer Scale		
		(1) Mettler Toledo Model DL50 Titrator, S/N 3131575-05, (2005)		
		(1) Mecmesin Model Orbis Torque Tester		
		(2) Ohaus Model Navigator Scales		
		(1) Lot of Support Equipment, To Include Water Cooler, Refrigerator, Dispenser, Digital Thermometers, Worktables, etc		
343	1-	Lot of R & D Laboratory Equipment, To Include		12,000
		(1) Coventry Manufacturing Co Model LAC-3015 Counting Scale		
		(2) Ohaus Model Adventurer Pro Balances		
		(1) Mettler Toledo Model DL50 Titrator		
		(1) Mettler Toledo Model DE40 Density Meter		
		(1) Zeiss Microscope		
		(1) Pickstone Lab Oven		
		(1) Silverson Model L4R Mixer		
		(1) VeriVide Model CAC 60 Light Box		
		(1) Camlab Automatic Osmometer		
		(1) Mettler Toledo Model AB204 Balance		
		(1) Ohaus Model Adventurer Balance		
		(1) Millipore Model MSP000873 Water Distiller, S/N F7AM26740		
		(1) Priorclave Autoclave		
		(1) Lot of Miscellaneous Laboratory Equipment, To Include Hot Plates, Stirrers, Glassware, Test Stands, Microwaves, Worktables, etc		

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
344	1-	<p>Lot of QA Lab Equipment, To Include</p> <ul style="list-style-type: none"> (1) Hitachi Model L-7400 UV Detector (1) Ohaus Model Scout Pro 200-g Balance (3) Mettler Toledo Model DL50 Titrators (1) Bellingham & Stanley Model RFM340 Refractometer, with Econoline Temperature Controller (1) Inolab pH Meter (1) Mettler Toledo Model AE200 Balance (1) Millipore Model Elix 3 Water Distiller (1) Hitachi HPLC System, To Include <ul style="list-style-type: none"> (1) Hitachi Organizer (1) Wave Nucleic Acid Fragment Analysis System (1) Hitachi Model L-7250 Programmable Automatic Sampler (1) Hitachi Model L-7100 Pump (1) Compaq Computer Control (1) Transgenomic Model 3500 HPLC System, (2000), To Include <ul style="list-style-type: none"> (1) Transgenomic Model Wave Nucleic Acid Fragment Analysis System (1) Transgenomic Programmable Automatic Sampler (1) Transgenomic Pump (1) Younglin Instrument Model Acme 9000 RI Detector (1) Younglin Instrument Model Acme 9000 Vacuum Degasser (1) Dell Computer Control (1) Transgenomic Model 3500 HPLC System, To Include <ul style="list-style-type: none"> (1) Transgenomic Model Wave Nucleic Acid Fragment Analysis System (1) Hitachi Model D-7000 Interface (1) Transgenomic Automatic Sampler (1) Transgenomic Automatic Sampler (1) Transgenomic Pump (1) Dell Computer Control 	65,000

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
			(2) Express Industries Portable Autoclaves (1) Lot of Laboratory Support Equipment, To Include. Scales, Stirrers, Hot Plate, Mixers, Glassware, Refrigerators, Worktables; Torque Testers, Carts; Flammable Storage Cabinets, etc	
345	1-	Lot of Area #4 Storage Laboratory Equipment, To Include (1) Bellingham & Stanley Model RFM 340 Refractometer (1) Mettler Toledo Model VL50 Titrator (1) Sartorius Model FCS6CCE-S Scale (1) VWR Ultrasonic Cleaner		3,500
346	1-	Lot of Line #4D Laboratory Equipment, To Include (1) VWR Ultrasonic Cleaner (1) Mettler Model PL4800 Balance (1) Mettler Toledo Model PL50 Titrator (1) Bellingham & Stanley Model RFM 340 Refractometer		3,500
347	1-	Phase #3 Lab Equipment, To Include (1) Mettler Toledo Model DL50 Titrator (1) Bellingham & Stanley Model RFM 340 Refractometer (1) VWR Model E400S Ultrasonic Cleaner		3,500
Total Laboratory				\$ 92,500

Maintenance

348	1-	Lot of Phase II Maintenance Equipment, To Include (1) SIP Model Triple Weld Arc Welder, with Fume Illuminator, and Welding Table (1) Clarke 15-Ton H-Frame Press (1) Widdowsons 14" x 40" Geared-Head Engine Lathe, S/N 158151 (1) AJH 12" Double-End Grinder, 3 hp	\$	10,000
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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Pennine Model PD625-64 15" Pedestal Drill, S/N 63841 (1) Widmek Model W-50B 26" Pedestal Drill, S/N 161 (1) Linx Model 6800 Ink Jet Coder (1) Lot of Miscellaneous Laboratory Equipment, To Include Hand Tools, Worktables, Double-End Grinders, Flammable Storage Cabinets, Chain Hoists, Shop Lights, Push Carts, etc 	
349	1-	<p>Lot of Phase II Maintenance Equipment, To Include</p> <ul style="list-style-type: none"> (1) RJA 12" Double-End Grinder (1) TOS Model SN50B 22" x 60" Geared-Head Engine Lathe, S/N 050150860415, 2" Hole Through Spindle; with Push-Button Control (1) 15-Ton H-Frame Press (1) Adcock-Shipley Vertical Milling Machine, 1 hp; with 9" x 42" Power Feed Table, Machinist Vise, and Bridgeport J-Series Milling Head (1) Ajax Model AJPM16 16" Pedestal Drill, S/N 0791 (1) Herbert 20" Floor-Type Drill (1) George Fischer Model RA4 Pipe Threader, S/N 320630 (1) Clarke Model SB30 34"W x 22"D x 15"H 2-Glove Blast Cabinet, S/N 7640115, (2005) (1) Thermodyne Model 160TE Arc Welder, with Welding Table (1) DeWalt Model DW75 Abrasive Cut-Off Saw, S/N 0343 (1) Thermal Dynamics Model Pak Master Plasma Cutter (1) BOC Model Transarc AC450 Arc Welder (1) Esab Model LAG400 Arc Welder, with Esab Wire Feed (1) Nederman Portable Fume Eliminator, S/N 663, (2001) (1) Rapidor 12" Hack Saw (1) Lot of Associated Maintenance Equipment, To Include Workbenches, Torch Carts, Ladders, Hand Tools, Hand Shears, Shelving, etc 	15,000

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
Total Maintenance			\$ 25,000
<u>Yard</u>			
350	2-	50,000-Liter Stainless Steel Tanks, Water Storage, Insulated Each Value \$10,000	\$ 20,000
351	1-	30,000-Liter Citric Acid Storage Stainless Steel Tank, with Associated Pumps	15,000
352	1-	30,000-Liter Glucose Stainless Steel Tank, with Water Heaters, and Associated Pumps	15,000
353	2-	60,000-Liter Stainless Steel Tanks, Water Storage Each Value \$15,000	30,000
354	2-	37,500-Liter Sugar Stainless Steel Tanks, Cone Bottom, Each with Associated Pumps Each Value \$15,000	30,000
355	1-	37,500-Liter Citric Acid Stainless Steel Tank, with Associated Pumps	15,000
356	1-	Revolution Plastic Bottom Crusher, with Tail Lifts Loader, and PLC Control	5,000
357	2-	14,000-Liter Diesel Carbon Steel Tanks, Double Walled, Each with Enclosure, and Shared Diesel Pump Each Value \$2,500	5,000
358	2-	300,000-Liter Affluent Storage Carbon Steel Tanks Each Value \$No Value	No Value
359	1-	Hanovia Model PMD200C/1/6N DX Ultraviolet Water Purifier, S/N 040204, (2004)	2,500

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
Total Yard				\$ 137,500
<u>Plant Utilities</u>				
360	1-	Denco Model M5A Refrigerated Air Dryer, S/N UP1900, (1986)		\$ 750
361	13-	Vertical Air Receiving Tanks, Each with Associated Filter Each Value \$250		3,250
362	1-	Domnick Hunter Model Pole Star Compressed Air Dryer		1,500
363	2-	ASC Cooling Towers Each Value \$3,500		7,000
364	1-	Atlas Copco Model GA45 Plus 105-psi Rotary Screw Air Compressor, S/N API508016, (2006), 60 hp		10,000
365	1-	Atlas Copco Model ZD2800VSD 42-Bar Rotary Screw Air Compressor, S/N CRP005223, (2006)		50,000
366	1-	Atlas Copco Model ZR315VSDFF 10 40-Bar Rotary Screw Air Compressor, S/N AIF 112318, (2006), with 3,200-Amp Power Distribution Panel, ABB Model SACE E3 3,200-Amp Breaker, and (2) ABB SACE 81 1,600-Amp Breakers		45,000
367	1-	Atlas Copco Model ZD2750 42-Bar Rotary Screw Air Compressor, S/N CRP005908, (2006)		50,000
368	1-	Atlas Copco Model ZR275FF 7 50-Bar Rotary Screw Air Compressor, S/N AIF 118211, (2007)		75,000
369	1-	Atlas Copco Model ZD2750 42-Bar Rotary Screw Air Compressor, S/N CRP5907, (2006)		50,000

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
370	1-	Atlas Copco Model ZR275FF 7 50-Bar Rotary Screw Air Compressor, S/N AIF 119020, (2007)	75,000
371	1-	Atlas Copco Model GA45 7 5-Bar Rotary Screw Air Compressor, S/N All 310847, (1993), 45 hp	4,000
372	1-	ACS 3-Zone Cooling Tower	3,500
373	2-	ACS 2-Zone Cooling Towers Each Value \$2,500	5,000
374	1-	ACS 1-Zone Cooling Tower	1,500
375	1-	Belliss & Morcom Model 129H3N Piston-Type Air Compressor, S/N K1/88614, with 300-kW Motors, and Denco Compressed Air Dryer	15,000
376	1-	Belliss & Morcom Model VH15H3N Piston-Type Air Compressor, S/N 8401, with 160-kW Motor	15,000
377	1-	Hross Model PHP200 Compressed Air Dryer, S/N 2870100001	1,500
378	1-	Atlas Copco Model GA37 7 5-Bar Rotary Screw Air Compressor, S/N All 386986, (2004)	10,000
379	1-	Atlas Copco Model GA37 7 5-Bar Rotary Screw Air Compressor, S/N ARP714238, (1988), with Atlas Copco Model FD237 Compressed Air Dryer	1,500
380	1-	ROS Reverse Osmosis Water Treatment System, (1991); with (2) Estimated 5,000-Liter Stainless Steel Water Storage Tanks; (6) 37-kW Pumps, PLC Control, and Associated Pumps, Piping, (3) 22-kW Pumps, etc , (Not In Service)	25,000

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Keyworth, Derbyshire, United Kingdom				Orderly Liquidation Value
Item #	Qty	Effective Date	December 4, 2008	
381	1-	Water Filtration System, To Include (3) Carbon Filters (4) Amazon Model 611540AN40C1EE 10 Micron Stainless Steel Filters, (2004) (1) Ion Filter (1) Lot of Associated Pumps, Motors, Piping, etc		25,000
382	1-	Atlas Copco Model GA110 7 3-Bar Rotary Screw Air Compressor, S/N AIF 084909, (2003)		10,000
383	2-	NEI Natural Gas Fired Package Boilers, S/N 20/9576, and S/N 20/9575, (1994); 10 4-Bar Maximum Pressure, 1,432 kg/Hour Capacity, Each with Associated Blowers, Booster Pumps, Tanks, and Control Each Value \$7,500		15,000
384	1-	Miteco Model CONTISOLV 10,000-Liters/Hour Capacity Sugar Dissolution System, To Include (1) Estimated 2,000-Liter Sugar Dissolution Vessel, with Auger Feed Conveyor (1) Miteco Water Heater (1) Miteco Clean-In-Place System; with (3) 5,000-Liter Stainless Steel Chemical Storage Tanks (1) Hanovim Model WS304BM Ultraviolet Water Treatment Unit, S/N 050719 (1) Siemens PLC Control (1) Lot of Associated Pumps, Piping, Filters; etc		100,000
385	1-	Zeppelin 84-Ton Aluminum Silo, S/N 34080, (2007)		15,000
386	1-	Estimated 30,000-Liter Glucose Stainless Steel Tank, with Associated Pumps, Motors, etc		10,000
Total Plant Utilities				\$ 624,500

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
<u>Throughout Plant</u>				
387	1-	Nilfisk Model BA/510 S Floor Sweeper		\$ 350
388	1-	Lot of Kitchen Equipment, To Include Williams Walk-In Refrigerator, Univex Mixer, (3) Williams Stainless Steel Refrigerators, (2) 6-Burner Ranges, 2-Station Deep Fryer, Dexion Dishwasher, Farcon Steam Oven, Falcon Grill, Falcon Griddle, Falcon Deep Fryer, Falcon Model Series 330 Oven; Falcon 4-Burner Range, Associated Stainless Steel Tables; Sinks, Serving Stations, Utensils, etc		12,500
389	1-	Lot of Factory and Support Equipment, To Include Refrigerators, Worktables, Pallet Racking, Shelving, File Cabinets; Pallet Jacks; Chemical Storage Tanks, Scaffolding; Stainless Steel Racking, etc		25,000
390	1-	Lot of Office Furniture and Business Machines, To Include Desks, Chairs; File Cabinets, Conference Room Furniture, etc		30,000
Total Throughout Plant				\$ 67,850
Total Appraised Orderly Liquidation Value - Cott Corporation Cott Beverages Ltd. Citrus Grove, Side Ley Kegworth, Derbyshire, United Kingdom				<u>\$ 9,832,025</u>

**Cott Corporation
Cott Beverages Ltd.
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom**

DEPARTMENT EVALUATION SUMMARY

**Cott Corporation
Cott Beverages Ltd.
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom**

	Orderly Liquidation Value
Effective Date December 4, 2008	
Bottling	\$ 7,197,500
Warehouse	137,500
Yard	147,500
Throughout Plant	148,000
Total Appraised Orderly Liquidation Value - <i>US Dollars</i>	<u>\$ 7,630,500</u>
Cott Corporation Cott Beverages Ltd. Lindred Road Lomeshaye Industrial Estate Brierfield, Lancashire, United Kingdom	

Appraisal

**Cott Corporation
Cott Beverages Ltd
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom**

Desktop Appraisal

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
<u>Bottling</u>				
391	1-	Bottling Line #1, (2000), 1 Liter @ 24,000 Bottles/Hour Capacity, To Include		\$ 1,150,000
		(1) Lodematic Preform Box Tilter		
		(1) Sidel Model SBO 18 Blow Molding Machine, S/N 5290, (2002), 27,000 Bottles/Hour, 18-Mold, with Sidel Shot Loading Bin, 12" x 10' Inclined Drag Conveyor, 12" x 20' Inclined Drag Conveyor, Sidel Model DBGM 290 Dump Hopper, (2002), Sidel 12" x 15' Drag Conveyor, Air Operated Shot Loading System, and Sidel CNC Control		
		(1) Estimated 6"W x 75'L Air Powered Conveyor, Stainless Steel Automatic Adjusting; with (8) Overhead Blower Units		
		(1) Estimated 6"W x 185'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with (3) Overhead Blower Units		
		(1) Estimated 6"W x 115'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with (2) Overhead Blower Units		
		(1) Estimated 6"W x 75'L Air Powered Conveyor, Stainless Steel, Automatic, Adjusting, with (3) Overhead Blower Units, and Diverter Position		
		(1) Estimated 6"W x 75'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with 180° Turn Position		

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd
Brierfield, Lancashire, United Kingdom**

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- (1) Estimated 6"W x 75'L Air Powered Conveyor, with (2) Overhead Blower Units
- (1) All-Fill 90-Valve Filler, S/N M1023 93, (1993), with Andre Model EC Cap Loader, S/N EC942, (1990), and Alfill CNC Control
- (1) Procomac Model Rotoneck 70-Position Rinser, (1993)
- (1) Zalkin Model 15HD 15-Head Capper, S/N 4254
- (1) All-Fill Model Modumix Mixer, 40,000 Liters/Hour, Stainless Steel, with (2) Horizontal 2,240-Liter Capacity Storage Tanks, 2,240-Liter Vertical Stainless Steel Storage Tank, Associated Metering Pumps, and Filters
- (1) Syrup Delivery System, with Mortz 27,000-Liter Stainless Steel Storage Tank, S/N W2039, (1999), Estimated 15,000-Liter Stainless Steel Storage Tank, Estimated 10,000-Liter Stainless Steel Storage Tank, Filters; Flowmeters, PLC Control, and Associated Process Pumps
- (1) 3"W x Estimated 25'L Interlocking Plastic Belt Conveyor, with 90° Turn Section
- (1) Heuft Model Spectrum Fill Level Monitor, with Digital Readout
- (1) Estimated 24"W x 10'L Interlocking Plastic Belt Conveyor, with (2) Overhead Lane Dividers
- (1) 12"W x 15'L Interlocking Plastic Belt Conveyor, with 90° Turn Section
- (1) 18"W x 25'L Interlocking Plastic Belt Conveyor
- (1) 18"W x 20'L Interlocking Plastic Belt Conveyor, 180° Turn Section
- (1) 12"W x 15'L Interlocking Plastic Belt Conveyor
- (1) 12"W x 10'L Interlocking Plastic Belt Conveyor
- (1) Velcorin Dosing Machine
- (1) Bottle Twisting Conveyor
- (1) 3"W x 20'L Interlocking Plastic Belt Conveyor, with 45° Turn Section
- (1) Krones Model 720-15-1 Wraparound Labeler, S/N 745-C99, (2002), Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<p>Applicator, Laser Inspection Station, with Automatic Reject Station, and Model CTS10 PLC Control</p> <p>(1) 3"W x Estimated 45'L Interlocking Plastic Belt Conveyor</p> <p>(2) Linx Model 2LDX 6000 Series Ink Jet Coders</p> <p>(1) 30"W x 45'L Interlocking Plastic Belt Conveyor</p> <p>(1) 48"W x Estimated 60'L Interlocking Plastic Belt Conveyor</p> <p>(1) 12"W x 15'L Interlocking Plastic Belt Conveyor</p> <p>(1) 16"W x 25'L Interlocking Plastic Belt Conveyor, with 90° Turn Section</p> <p>(1) Ocme Model Vega S/68 Packaging Machine, S/N 1/225/00, (2000), with Siemens Model Simatic TP27 PLC Control, 30"W x 15'L Intake Interlocking Plastic Belt Conveyor, Lane Divider, Overhead Racking Position, and Ocme Shrink Tunnel, 16" x 28" Parts Opening, with 32"W Wire Mesh Flow Through Conveyor, and Overhead Cooling Fan</p> <p>(1) 24"W x 15'L Power Belt Conveyor, with 180° Turn Section, and Electric Motor Drive</p> <p>(1) 24"W x Estimated 50'L Roller Belt Conveyor; with Electric Motor Drive</p> <p>(1) 24"W x 10'L Power Belt Conveyor, with Electric Motor Drive</p> <p>(1) 24"W x 7'L Power Belt Conveyor, with 45° Turn Section</p> <p>(1) 24"W x Estimated 25'L Roller Belt Conveyor</p> <p>(1) 24"W x 36"L Power Belt Conveyor</p> <p>(1) 24"W x 15'L Power Belt Conveyor, with 180° Turn Section</p> <p>(1) 24"W x 10'L Power Belt Conveyor</p> <p>(1) Twinpak Model METE Labeler, S/N 10825010, (2001), with Dual Sided Overhead Labeling Positions, (3) Label Infeed Positions, Label Infeed Stand, and Siemens Model TD200 PLC Control</p> <p>(1) 30"W x 10'L Roller Belt Conveyor</p> <p>(1) 30"W x 7'L Power Belt Conveyor</p>	

**"Desktop" Appraisal - Cott Corporation
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- (1) 30"W x 10'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) Logopak Model 515 B90 Pressure Sensitive Labeler, S/N 207 018, (2007)
- (1) 24"W x Estimated 100'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) 24"W x Estimated 115'L Power Roller Conveyor
- (1) 24"W x 36"L Power Belt Conveyor
- (1) 24"W x 7'L Power Belt Conveyor, with 45° Turn Section
- (1) 24"W x Estimated 225'L Power Roller Conveyor
- (1) 24"W x 25'L Power Belt Conveyor
- (1) 24"W x Estimated 75'L Interlocking Plastic Belt Conveyor
- (1) 24"W x 10'L Interlocking Plastic Belt Conveyor
- (1) 30"W x 7'L Power Belt Conveyor, with 45° Turn Section
- (1) 24"W x 10'L Interlocking Plastic Belt Conveyor
- (1) 24"W x 3'L Power Belt Conveyor
- (1) Estimated 60"W x 10'L Accumulation Table, with Power Roller Conveyor, and Plastic Lane Transfer Slats
- (3) 24"W x 15'L Power Roller Conveyors
- (1) Berchi Model Genius PTF/A3 Palletizer, S/N 0444BF2821/97, (1997); with Top-Mounted Pick and Place Stacking Position, Infeed Roller Conveyor, Scissor Lift Table, Estimated 48" x 50' Power Roller Takeoff Conveyor, Shared Pallet Infeed System, and 48"W x 50'L 3-Strand Transfer Chain Conveyor
- (1) Robopac Model Helix Top HS40 Orbital-Type Stretch Wrap Machine, S/N 107090300, with 48"W x 20'L 3-Strand Chain Conveyor

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Cott Beverages Ltd
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
392	1-	Bottling Line #2, (2000), 500mL @ 19,000 Bottles/Hour Capacity, 1 Liter @ 19,000 Bottles/Hour Capacity, 2 Liters @ 16,500 Bottles/Hour Capacity, To Include		1,250,000
		<ul style="list-style-type: none"> (1) Lodematic Preform Box Tilter (1) Sidel Model SBO 14 Blow Molding Machine, S/N 5127, (2000), 25,200 Bottles/Hour, 14-Mold, with Sidel Model XMMC 115 Infeed System, (1999), with (4) Dras Conveyors, and Dump Hopper, and Sidel CNC Control (1) Estimated 6"W x 200'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting; with (5) Overhead Blower Units (1) Lane Diverter; 2 x 1 (1) Estimated 6"W x 200'L Air Powered Conveyor; Stainless Steel, Automatic Adjusting, with (3) Overhead Blower Positions (1) Procomac Model Fillstar M2 120-Valve Filler, S/N P9253, (2004), with Procomac 60-Position Rinser, and Procomac PLC Control (1) Procomac Model Prol Euro PK 20 20-Head Capper, S/N P9254, (2004), with Air Operated Cap Loading, and Storage Tank (1) Syrup Delivery System; with (2) 25,000-Liter Stainless Steel Storage Tanks, (2) 10,000-Liter Stainless Steel Storage Tanks, Dual Compartment, Flowmeters, Level Controllers; and Associated Process Pumps (1) 3"W x Estimated 25'L Interlocking Plastic Belt Conveyor (1) Heuft Model Spectrum Fill Level Monitor, with Sensing Head, and Digital Display (1) Interlocking Plastic Belt Conveyor, 12"W x Estimated 150 Total Linear Foot, with 180° Turn Section, 90° Turn Section, and Associated Motor Drives (1) Procomac Model Unimix CM 40,000-Liters/Hour Mixer, with Associated Pumps, Storage Tanks, Water Filtration Device, and Allen-Bradley Model VersaView 1500P PLC Control 		

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- (1) 3"W x 25'L Interlocking Plastic Belt Conveyor, with (2) 45° Turn Sections, Dual Position, and Associated Electric Motor Drive
- (1) Krones Model Controll 960-20 Wraparound Labeler, (2004), Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue Applicator, Laser Inspection Stations, with Automatic Reject Station, and PLC Control
- (1) 3"W x Estimated 20'L Interlocking Plastic Belt Conveyor, with 40° Turn Section
- (1) Linx Model 2LDX 6000 Series Ink Jet Coder, with Print Head
- (1) 18"W x 60'L Interlocking Plastic Belt Conveyor
- (1) 44"W x Estimated 65'L Interlocking Plastic Belt Conveyor
- (1) 20"W x 25'L Interlocking Plastic Belt Conveyor
- (1) 16"W x 50'L Interlocking Plastic Belt Conveyor, with 90° Turn Section
- (1) Ocme Model TH/N Case Packer, S/N 1/230/97, (1998), with Estimated 32"W x 10'L Infeed Interlocking Plastic Belt Conveyor, 3-Chain Infeed Conveyor, Overhead Lane Divider, Overhead Wrapping Position; and Ocme Shrink Tunnel, 16" x 28" Parts Opening, with 32"W Wire Mesh Flow Through Conveyor, and Overhead Blower Unit
- (1) Procomac 28"W x 20'L Interlocking Plastic Belt Conveyor, with 45° Turn Section
- (1) 24"W x 70'L Interlocking Plastic Belt Conveyor, with 45° Turn Section
- (1) 12"W x 40'L Interlocking Plastic Belt Conveyor, with 45° Turn Section
- (1) 30"W x Estimated 50'L Roller Belt Conveyor
- (1) Twinpak Model METE Labeler, S/N 585-99, (1999); with Dual Sided Overhead Labeling Positions, (3) Label Infeed Positions, Label Infeed Stand, and PLC Control
- (2) 12"W x 15'L Interlocking Plastic Belt Conveyors, Each with 45° Turn Section

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (2) 12"W x 20'L Roller-Type Roller Belt Conveyors, Each with 45° Turn Section (1) Procomac 48"W x 72"L Diverter, with Plastic Lane Dividing Slats (1) Logopak Model 515 B90 Pressure Sensitive Labeler, S/N 2060470, (2006) (1) 16"W x Estimated 85'L Belt-Type Roller Belt Conveyor (1) 24"W x 35'L Interlocking Plastic Belt Conveyor (1) 24"W x 115'L Power Roller Conveyor (1) 24"W x 36'L Power Belt Conveyor (1) 24"W x 7'L Power Belt Conveyor (1) 24"W x Estimated 225'L Power Roller Conveyor (1) 24"W x 25'L Power Belt Conveyor (1) 30"W x 10'L Power Belt Conveyor (1) 18"W x Estimated 100'L Interlocking Plastic Belt Conveyor (1) 24"W x 10'L Interlocking Plastic Belt Conveyor (1) 24"W x 10'L Roller Belt Conveyor (1) 24"W x 36"L Power Belt Conveyor (1) 60"W x 10'L Lane Divider; with Plastic Lane Transfer Slats (3) 24"W x 15'L Power Roller Conveyors (3) 24"W x 10'L Power Belt Conveyors (1) Berchi Model Genius PTF/3 Palletizer, S/N 0444BF4102/01, (2001), with Estimated 72"W x 10'L Power Roller Infeed Conveyor, Overhead Loading Arm, Pallet Loading Station, 48" x 36" Roller Conveyor, Pneumatic Cardboard Lift Position, 48" x 48" Turntable, and 48" x 72" Outfeed Power Roller Conveyor (1) Lachenmeier Model HMS3T400 Hooding Machine, S/N 019056, (2002), with 48"W x 20'L Outfeed Conveyor 	

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
393	1-	Bottling Line #3, (1996), 2 Liters @ 22,000 Bottles/Hour Capacity, To Include		2,525,000
		(1) Muck Model MU-30 350-kg Box Tilter, S/N 7380, (2004), with Safety Cage		
		(1) Drag Conveyor, 20"W x 8'H, with Dump Hopper		
		(1) Awdruze Model VZT-4010 Conveyor; Estimated 20'L, with 12'H Lift Position, and Blow Molding Infeed Section		
		(1) Drag Conveyor, 10" x 15', Inclined		
		(1) Krones Model Contiform S24 Blow Molding Machine, S/N 787-040, (2004), 43,200 Bottles/Hour, 24-Mold, 60mm Minimum Preform Length, 200mm Maximum Preform Length		
		(1) Krones Estimated 6"W x 225'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with 180° Turn Section, 45° Turn Section, and (8) Overhead Blower Units		
		(1) Lane Diverter, 1 x 2		
		(1) Estimated 6"W x 50'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with Overhead Blower Unit		
		(1) Lane Diverter, 2 x 1		
		(1) Sidel 18"W x 15'L Drag Conveyor, S/N 5510, with Dump Hopper		
		(1) Power Belt Conveyor; 18" x 25'		
		(1) Sidel Model 5510 Loader, with Air Operated Loading Conveyor		
		(1) Lodematic Preform Box Tilter		
		(1) Sidel Model SB0 10/10 FOUR Blow Molding Machine, S/N 0487, (1996), 18,000 Bottles/Hour, 10-Mold, with Sidel PLC Control		
		(1) Estimated 6"W x 325'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting; with (10) Overhead Blowers		
		(1) Estimated 6"W x 35'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with Overhead Blower Unit		
		(1) Lane Diverter, 1 x 2		

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) 6"W x 150'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with (2) Overhead Blower Units (1) Estimated 6"W x 200'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting; with (3) Overhead Blower Units (1) Crown Simplimatic Model MPV 140/100/20 140-Valve Filler, S/N 992748, (1999), with Allen-Bradley Model PanelView 900 PLC Control (1) 100-Position Rinser (1) Zalkin Model 20HD 20-Head Capper, S/N 5060 (1) Sasib Model Mojonier Starblend 2000 Mixer, S/N 10781SB, (1998), 50,000 Liters/Hour, with Associated Process Pumps, Storage Tanks, Filter, and Level Controls (1) Syrup Delivery System, with (2) 25,000-Liter Stainless Steel Storage Tanks, (2) 10,000-Liter Stainless Steel Storage Tanks, Dual Compartment, Flowmeters, Level Controllers, and Associated Process Pumps (1) Velcorin Dosing Machine (1) Bottle Twisting Conveyor (1) 3"W x Estimated 25'L Interlocking Plastic Belt Conveyor, with 90° Turn Section (1) Heuft Model Spectrum Fill Level Monitor, with Sensing Head (1) 24"W x 10'L Interlocking Plastic Belt Conveyor (1) 3"W x 20'L Interlocking Plastic Belt Conveyor, with 180° Turn Section (1) 3"W x 75'L Interlocking Plastic Belt Conveyor, with Overhead Blower Position (1) Kronos Model Controll 720-15 Wraparound Labeler, S/N K745-G45, (2004), Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue Applicator, Laser Inspection Station, with Automatic Reject Station, and Power Panel 10 PLC Control (1) 3"W x 75'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive 	

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- (1) Linx Model 4900 Ink Jet Coder; with Print Head
- (1) 36"W x 45'L Interlocking Plastic Belt Conveyor, with 2-Lane Diverting Position
- (1) Estimated 7'W x 30'L Accumulation Table
- (1) 20"W x 25'L Interlocking Plastic Belt Conveyor, with Overhead Lane Divider
- (1) Ocme Model TH/N Case Packer, S/N 1/229197, (1997), with Ocme PLC Control, Estimated 30" x 15' Infeed Conveyor, Overhead Dividing Arm System, Overhead Wrapping Section, and Ocme Shrink Tunnel, with Overhead Exhaust Blowers, and Estimated 32"W Wire Mesh Conveyor
- (1) 32"W x 10'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) 32"W x 15'L Power Belt Conveyor, with 180° Turn Section
- (1) 32"W x Estimated 40'L Power Roller Conveyor
- (1) Twinpak Model METEV Labeler, S/N 439-98, (1998); with Dual Sided Overhead Labeling Positions, (3) Label Infeed Positions, Label Infeed Stand, and PLC Control
- (1) 30"W x 15'L Power Roller Conveyor, with Electric Motor Drive
- (1) 30"W x 10'L Power Belt Conveyor
- (1) 30"W x 10'L Interlocking Plastic Belt Conveyor, with Electric Motor Drive
- (1) Logopak Model 515 B90 Pressure Sensitive Labeler, S/N 20730183, (2007)
- (1) 32"W x 10'L Power Belt Conveyor, with 180° Turn Section
- (1) 30"W x 100'L Interlocking Plastic Belt Conveyor
- (1) 32"W x 5'L Power Belt Conveyor, with 45° Turn Section
- (1) 32"W x 225'L Power Roller Conveyor
- (1) 32"W x 36"L Power Belt Conveyor
- (1) 32"W x 7'L Power Belt Conveyor, with 45° Turn Section
- (1) 32"W x 20'L Power Roller Conveyor
- (1) 30"W x 5'L Power Belt Conveyor

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd
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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) 32"W x Estimated 75'L Interlocking Plastic Belt Conveyor (1) 32"W x 10'L Interlocking Plastic Belt Conveyor (1) 32"W x 7'L Power Belt Conveyor, with 45° Turn Section (1) 32"W x 5'L Power Belt Conveyor (1) Berchi 60"W x 10'L Lane Diverter, with Plastic Lane Transfer Slats (3) 24"W x 10'L Power Roller Conveyors (1) 24"W x 10'L Power Belt Conveyor (1) Berchi Model Genius PTF/A3 Palletizer, S/N 0444BF2862197, (1997), with Top-Mounted Pick and Place Stacking Position, Infeed Roller Conveyor, Scissor Lift Table; Estimated 48"W x 50'L Power Roller Takeoff Conveyor, Pallet Infeed System, and Chair Conveyor (1) Robopac Model Genesis Orbital-Type Stretch Wrap Machine, S/N 044BT4779/04, (2004), with 48"W x 35'L Power Roller Conveyor 	
394	1-	<p>Bottling Line #4, 2 Liters @ 19,000 Bottles/Hour Capacity, To Include</p> <ul style="list-style-type: none"> (1) Estimated 6"W x 15'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with (2) Overhead Blower Units (1) Estimated 6"W x 100'L Air Powered Conveyor, Stainless Steel, Automatic Adjusting, with (2) Overhead Blower Units (1) Diverter, 2 x 1 (1) Estimated 6"W x 90'L Air Powered Conveyor, Stainless Steel, Adjusting, with 90° Turn Position, and (4) Overhead Blower Units (1) Procomac Model Fillstar 120-Valve Filler, S/N 120/15/113, (2000), with Procomac Model Gripstar 1R60 120 113 Rinser, S/N P6490, 60-Position, and PLC Control (1) Procomac Model Pice E Place 15 Test 15-Head Capper, S/N P6492, (2000) (1) Procomac Model Starmix Mixer, with PLC Control 	825,000

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Item #	Qty	Effective Date: December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) Syrup Delivery System, (2000), with (2) 27,000-Liter Stainless Steel Storage Tanks, Asset #PST #1 and Asset #PST #2, Leg Mounted, Each with Agitators, Flowmeters, and Associated Valves and Pumps (1) 3"W x 25'L Interlocking Plastic Belt Conveyor (1) Heuft Model Spectrum Fill Level Monitor, with Scan Position, Digital Readout, and Lane Kickoff Device (1) 32"W x 10'L Interlocking Plastic Belt Conveyor (1) 3"W x 30'L Interlocking Plastic Belt Conveyor (1) 3"W x 125'L Interlocking Plastic Belt Conveyor, with (3) 45° Turn Sections (1) Krones Model Controll 720-15 Wraparound Labeler, S/N K745-N54, (2007), Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue Applicator, Laser Inspection Station, with Automatic Reject Station, and Krones Model I Panel PLC Control (1) Linx Model 2LDX 6200 Series Ink Jet Coder, with Print Head (1) 3"W x 45'L Interlocking Plastic Belt Conveyor (1) 20"W x Estimated 100'L Interlocking Plastic Belt Conveyor, with 3-Lane Changing Position, S-Turn Section, and 45° Turn Section (1) Lane Diverter; Estimated 48"W x 72"L (1) 16"W x 110'L Interlocking Plastic Belt Conveyor, with 2-Position Lane Diverter, (2) S-Turn Positions, and Electric Motor Drive (2) 3"W x 25'L Interlocking Plastic Belt Conveyors; Each with Electric Motor Drive (1) Twinpak Model MFEV Labeler, S/N 441-98, and S/N 440-98, (1998), with Dual-Sided Overhead Labeling Positions, and Siemens Model TD200 PLC Control (1) 3"W x Estimated 100'L Interlocking Plastic Belt Conveyor (1) 4"W x Estimated 125'L Interlocking Plastic Belt Conveyor (1) 30"W x 5'L Lane Diverter 	

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (1) 8"W x 35'L Interlocking Plastic Belt Conveyor, with 180° Turn Section, and Electric Motor Drive (1) 8"W x 350'L Interlocking Plastic Belt Conveyor, with 180° Turn Section, (2) 45° Turn Sections; S-Turn Position, with Lane Changing Position, and Electric Motor Drive (1) Lane Diverter, Estimated 30"W, Converts (1) to (2) Lanes (1) Heuft Model Spectrum TX Fill Level Monitor; 2-Lane, Each Lane with Reject Position (2) 30"W x Estimated 50'L Interlocking Plastic Belt Conveyors (1) Interlocking Plastic Belt Staging Table, Estimated 72"W x 35'L (1) Berchi Model Genius PPL/L6 Palletizer, S/N 0444BF2867/97, (1997), with Overhead Pick and Place Stacking Position, Top-Mounted Pallet Stacking Position, (2) Air Actuated Display Case Assembling Positions; 48"W x Estimated 25'L Power Roller Pallet Infeed Conveyor, 36"W x 15'L 2-Strand Interlocking Metal Belt Conveyor, Pelacci Tray Washer, S/N P5599, (1998), with Carts Loading Conveyor, and Overhead Exhaust Units, and Controls (1) Robopac Model Genesis Orbital-Type Stretch Wrap Machine, S/N 0444BF3448/99, (1999), with PLC Controls, and 48"W x 50'L Power Roller Conveyor, Orbital Type 	
395	1-	Bottling Line #5, (Estimated 2005), 1 Liter @ 17,000 Bottles/Hour Capacity, 2 Liters @ 15,000 Bottles/Hour Capacity, To Include <ul style="list-style-type: none"> (1) Sidel 16"W x 15'L Drag Conveyor, with Dump Hopper (1) 16"W x 25'L Belt Conveyor (1) 16"W x Estimated 75'L Belt Conveyor (1) 16"W x 25'L Belt Conveyor (1) Sidel Model XMRP Loading System, S/N 9019, (1998), with Air Feed Conveyor 	1,045,000

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Value

Item # Qty Effective Date. December 4, 2008

- (1) Sidel Model SB016 Blow Molding Machine, S/N 263, (1998), 28,800 Bottles/Hour, 16-Mold, with Sidel PLC Control Readout
- (1) Estimated 6"W x 450'L Air Powered Conveyor, with (4) 45° Turn Sections, S-Turn Section, and (8) Overhead Blower Units
- (1) Krones Model Controll 702-12 Wraparound Labeler, S/N K-745-G63, (2004), Stainless Steel, with Pass Through Conveyor, Label Feeder, Glue Applicator, Laser Inspection Station, with Automatic Reject Station, and Power Panel 10 PLC Control
- (1) Estimated 6"W x 250'L Air Powered Conveyor, with (6) Overhead Blower Units
- (1) Procomac Model Fillstar Pet 2 80-Valve Filler, S/N P9351, (2004), with Allen-Bradley Model VersaView 1500P PLC Control
- (1) Procomac Model Euro/PK 12 Teste 12-Head Capper, S/N P9352, (2004)
- (1) Procomac Model Fillstar 1P 48 128 141 48-Position Rinser, S/N P9350, (2004)
- (1) 2,720-Liter Stainless Steel Tank, with Associated Flowmeters; and Pumps
- (1) 3"W x Estimated 150'L Interlocking Plastic Belt Conveyor
- (1) Linx Model XyMark 7S Ink Jet Coder, S/N 190047, (2005)
- (1) Heuft Model Basic Fill Level Monitor, (1995)
- (1) 3"W x 35'L Interlocking Plastic Belt Conveyor, with 180° Turn Section
- (1) Lane Divider, with Overhead Lane Changing Device, and Estimated 32"W x 20'L Interlocking Plastic Belt Conveyor
- (1) 16"W x Estimated 85'L Interlocking Plastic Belt Conveyor, with (3) Lane Changing Positions, and (2) 45° Turn Sections
- (1) Ocme Model Vega S 50/0 Case Packer, S/N 1/175/04, (2004), with Siemens Model Simatic PLC Control, Overhead Dividing Position, Overhead Lane Dividing Position; Overhead

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		Wrapping Position, Estimated 32" x 15' Infeed Conveyor, and OCME Shrink Tunnel, with Estimated 32" Wire Mesh Flow Through Conveyor, and Overhead Cool Down Position	
	(1)	12"W x Estimated 30'L Interlocking Plastic Belt Conveyor, with (2) 45° Turn Sections	
	(1)	16"W x Estimated 30'L Power Belt Conveyor	
	(1)	16"W x 15'L Interlocking Plastic Belt Conveyor, with 45° Turn Section	
	(1)	16"W x Estimated 85'L Roller Belt Conveyor	
	(1)	16"W x 5'L Interlocking Plastic Belt Conveyor	
	(1)	16"W x 20'L Roller Belt Conveyor	
	(1)	16"W x Estimated 50'L Roller Belt Conveyor	
	(1)	16"W x 5'L Belt Conveyor	
	(1)	16"W x 35'L Interlocking Plastic Belt Conveyor, with 180° Turn Section	
	(1)	Logopak Model 515 B90 Pressure Sensitive Labeler, S/N 207 0184, (2007)	
	(1)	20"W x 5'L Interlocking Plastic Belt Conveyor	
	(1)	Berchi 60"W x Estimated 10'L Lane Divider, with Plastic Lane Dividing Strips	
	(2)	60"W x Estimated 10'L Roller Belt Conveyors	
	(1)	Berchi Model Genius PTS/A2L Palletizer, S/N 0444BF4846/04, (2004), with Estimated 60" x 72" Roller Infeed Table, Overhead Packaging Alignment Arms; Top-Mounted Pallet Stacking Position, Air Actuated Cardboard Pick and Place Stations, Scissor Lift Table, 48" x 10' Power Roller Pallet Infeed Conveyor, 48" x 60" Rotary Table, and 48" x 75' Outfeed Power Roller Conveyor	
	(1)	Robopac Model Helix Top HS40 Orbital-Type Stretch Wrap Machine, S/N 108010001; Estimated 20' Wrapping Height, with Safety Stage, and 3-Strand 48" x 20' Pallet Takeoff Conveyor	

"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd
Brierfield, Lancashire, United Kingdom

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
396	1-	Lot of Syrup Room Equipment, To Include		165,000
		(2) 500-Liter Stainless Steel Tanks; Each with Top-Mounted Electric Mixer, and Associated Pumps		
		(6) 25,000-Liter Mixing Stainless Steel Tanks, (Estimated Late 1990s), Each with Top-Mounted Electric Mixers, and Spray Bar		
		(1) Custom Built CIP System, with (2) 10,000-Liter Capacity Stainless Steel Tanks, and Associated Pumps		
		(1) Custom Built CIP System, with (2) 5,000-Liter Capacity Stainless Steel Tanks, and Associated Pumps		
		(1) Miteco 80-Ton Stainless Steel Silo, Jacketed, with Associated Pumps		
		(1) Miteco Model 15 C-INO-3 Sugar Dissolver, S/N 33 1844 1 0, (2000), with 500-Liter Mixing Tank, Heat Exchanger; Auger Screw Conveyor, and Siemens PLC Control		
		(1) 30,000-Liter Fiberglass Tank, with Associated Pumps		
		(1) 30,000-Liter Stainless Steel Tank, Jacketed, with Associated Pumps		
		(1) 30,000-Liter Glucose Stainless Steel Tank, Jacketed, with Heater, and Associated Pumps		
		(1) Lot of Associated Flowmeters, Shutoff Valves, Pumps, Piping, Central PLC Control System, etc.		
397	1-	Line #5 Mixing System, To Include		87,500
		(1) Miteco 32,000-Liter Stainless Steel Tank, Jacketed, with Heater, and Associated Pumps		
		(1) Miteco 4,500-Liter Stainless Steel Tank, Asset #D113, with Associated Pumps		
		(1) Miteco 3,500-Liter Stainless Steel Tank, Asset #D112; with Associated Pumps		
		(1) Miteco 15,000-Liter Stainless Steel Tank, Asset #D111; with Associated Pumps		
		(1) Miteco 5,500-Liter Stainless Steel Tank, Asset #D052, with Associated Pumps		

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Brierfield, Lancashire, United Kingdom**

Item #	Qty.	Effective Date December 4, 2008	Orderly Liquidation Value
		<ul style="list-style-type: none"> (2) Miteco 8,500-Liter Stainless Steel Tanks, Asset #D460, and Asset #D450, Each with Associated Pumps (1) Alfa-Laval Model FRONT8-VSFRM Pasteurizer, S/N 30104-45797, (2004), 7-Bar Maximum Pressure, 110°C Maximum Temperature, with Associated Pumps, Piping, etc (2) Miteco 2,500-Liter Stainless Steel Tanks, Asset #D470, and Asset #D480, Each with Top-Mounted Mixer, and Associated Pumps (1) Miteco CIP System, with (2) 5,000-Liter Stainless Steel Tanks, (2) Miteco Shell and Tube Heat Exchangers, S/N 4065, and S/N 4066, 10-Bar Maximum Pressure, 185°C Maximum Temperature, and PLC Control (1) Miteco 3,000-Liter Stainless Steel Tank, Asset #D051, with Powder Feeder, Flow Regulator, and Associated Pumps (1) Miteco Model CN7-32 7-Stream Blender, S/N 38 2394 0 0, (2004), with Anton Paar Model MPDS1000 Evaluation Unit, Associated Flowmeters, Pumps, etc (1) Miteco 2,000-Liter Stainless Steel Deaerator, Asset #D068, with Associated Pumps (1) Lot of Associated Flowmeters, Pumps, Valves, Sensors, Central PLC Control Systems; etc 	
398	1-	Blow Molding Chiller System, To Include: <ul style="list-style-type: none"> (1) Tricool Model TCW021 Chiller, S/N 99DCTCW92095, Asset #4, (1999) (1) Tricool Model TCW9060SF Chiller, S/N 25244C8470, Asset #1 (1) Tricool Model TCW134DC Chiller, S/N C663313498, Asset #2 (1) Tricool Model TCW67 Chiller, S/N 205217496, Asset #3 (1) Lot of Associated Water Circulation Pumps 	30,000

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
399	1-	Bottle Silo Storage System, To Include		120,000
		(1) Procomac 4-Bin Storage Bin, 600,000 1/2-Liter Bottle Capacity, with (4) Dump Chutes		
		(1) 36"W x 50'L Enclosed Power Belt Conveyor, with Electric Motor Drive		
		(1) 36"W x 50'L Inclined Power Belt Conveyor, with Dump Hopper, and Electric Motor Drive		
		(2) 36"W x 10'L Inclined Power Belt Conveyors, Each with Electric Motor Drive		
		(1) Procomac 36"W x 25'L Power Belt Conveyor		
		(1) Procomac Model Topstar 20/30 Bottle Unscrambler, S/N P5301, (1998)		
		(1) 6"W x Estimated 100'L Air Powered Conveyor, with 90° Turn Position, and (5) Overhead Blower Units		
		(1) Procomac Model Topstar 20/30 Bottle Unscrambler, S/N P5302, (1998)		
		(1) 6"W x Estimated 15'L Air Powered Conveyor, with (2) Overhead Blowers		
		(1) 6"W x Estimated 25'L Air Powered Conveyor, with (1) Overhead Blower Unit		
		(1) 6"W x Estimated 150'L Air Powered Conveyor, with (5) Overhead Blower Units		
		Total Bottling		\$ 7,197,500
		<u>Warehouse</u>		
400	1-	Lot of Pallet Racking, To Include		\$ 45,000
		(123) Pallet Racks, Estimated 8"W x 44"D x 35'H, 5-Tier		
		(167) Drive-Thru Type Pallet Racks, Estimated 48"W x 50'D x 35'H, 4-Tier		
		(27) Drive-Thru Type Pallet Racks, Estimated 48"W x 20'D x 35'H, 4-Tier		
		(61) Drive-Thru Type Pallet Racks, Estimated 48"W x 45'D x 35'H, 4-Tier		
401	1-	Savsjo Model 8020 Horizontal Baler		3,500

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
402	1-	HSM Model V-Press 860 Vertical Baler		3,000
403	2-	Dalmec 100-kg Lifters, S/N Unknown, Each with Roll-Lift Attachment Each Value: \$5,000		10,000
404	1-	Inpack Model Colt 80 Stretch Wrap Machine, with 60" Rotary Table		2,500
405	1-	Matco Model A616L PREA1 Stretch Wrap Machine, S/N MA96214, (1996), with 48" Rotary Table		3,500
406	1-	Stretch Wrapping System, To Include (1) Berchi Palletizer, with 48" x 15' Loading Positions, 48" x 15' Pallet Loading Positions, (2) 36" x 10' Tray Loading Positions, Overhead Stacking Position, and Control (1) Robopac Orbital-Type Stretch Wrap Machine, Estimated 84"D Capacity, with 24"W x 50'L 2-Strand Chain Conveyor (1) Atlas Copco Model GPS411 8-Bar Rotary Screw Air Compressor (1) Lot of Associated Chain Conveyors		70,000
Total Warehouse				\$ 137,500

Yard

407	1-	KTk Model TWA 302B/Z/PU/PU Chiller, S/N 140113/2, (2004)	\$	7,500
408	2-	KTk Model TWA 302B/2/PU/PU Chillers, S/N 140113/1, Asset #Unknown, and S/N 170095, Asset #8 Each Value: \$7,500		15,000

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd
Brierfield, Lancashire, United Kingdom**

Brierfield, Lancashire, United Kingdom				Orderly Liquidation Value
Item #	Qty	Effective Date	December 4, 2008	
409	1-	Storage Tank System, To Include (1) Stainless Steel Silo, Asset #WT4, (1993), 227,000 Liter Capacity (1) Stainless Steel Silo, Asset #WT3, (1999), 227,000 Liter Capacity (1) Stainless Steel Silo, Asset #WT2, (1996), 227,000 Liter Capacity (1) Lot of Associated Vacuum Pumps, Process Piping, etc		125,000
410	1-	Goavec 90,000-Liter Water Storage Tank, (1995)		No Value
411	1-	Caustic Storage Tank		No Value
Total Yard				\$ 147,500

Throughout Plant

412	1-	Water Treatment System, with (2) Estimated 400,000-Liter Storage Tanks; (23) CT Component Flowmeters, 2- Hydrovane Rotary Screw Air Compressor, and Allen- Bradley Model PanelView 550 PLC Control		\$ 25,000
413	1-	Lot of Lab Equipment, To Include (1) Tri-Clover Model TCW9060SP R23 Refrigerant- Type Chiller, S/N C9576TCW00L (1) Sidel Tester (1) Hanna Model HI9060 Thermometer (1) Hanna Model HI 991001 Temperature Meter (3) Kem Model AT-500N Automatic Potentiometric Titrators, Each with Doser (1) Mettler Model PM 100 Balance (1) Hach Model DR-2000 Spectrophotometer (1) Hach COD Reactor (1) Manufacturer Unknown Drying Oven (1) AND Model GF-6000 Balance		50,000

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
			<ul style="list-style-type: none"> (1) Foss Model KJELTEC 2100 Balance (1) Olympus Microscope (1) DWS Oven (2) LMS Traders Incubators (2) Heraeus Incubators (1) Beko Refrigerator (1) Shimadzu Model LC-6A Liquid Chromatograph, with Phenomenex Model RC-200 Solvent Recycler, and Shimadzu Model SPD-6AV Detector (1) Shimadzu Model C-R4A Analyzer (1) Shimadzu Model LC-6A Liquid Chromatograph, with Jour Research Model 1704 Solvent Saver, and Shimadzu Model SPD-6A Detector (1) Manufacturer Unknown Model K85VB Lab Hood, S/N 48221 	
414	1-	Lot of Maintenance Equipment, To Include	<ul style="list-style-type: none"> (1) 20-Ton H-Frame Press (1) Disc/Belt Sander, 9" Disc, 6" Belt (1) Nu-Tool Industries 12" Vertical Band Saw, S/N 010889, (2002) (1) Ajax Model MD-20 Milling and Drilling Machine, S/N 43494, (1994) (1) Edgwick Engine Lathe; 16" Swing x 72" Bed, 2" Hole Through Spindle (1) Cebora Model Tig Star 16-P 235-Amp Arc Welder (1) Lot of Miscellaneous Maintenance Equipment, To Include Worktables, Vises, Metal Shelving, Double-End Grinders, Miter Saws, Pedestal Drills, etc 	11,000
415	4-	Linx Model 6900 Ink Jet Coders Each Value \$5,500		22,000
416	1-	Lot of Factory and Support Equipment, To Include Workbenches, Worktables, Safety Ladders, Pallet Jacks, etc		15,000

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd.
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date. December 4, 2008	Orderly Liquidation Value
417	1-	Lot of Office Furniture and Business Machines, To Include: Desks, Chairs, Book Shelves, File Cabinets, Conference Tables, Telephone Systems, Reception Area Furniture, etc.	25,000
Total Throughout Plant			\$ 148,000

**Total Appraised Orderly Liquidation Value -
Cott Corporation
Cott Beverages Ltd.
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom**

\$ 7,630,500

**Cott Corporation
Cott Beverages Ltd - Aseptic
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom**

DEPARTMENT EVALUATION SUMMARY

**Cott Corporation
Cott Beverages Ltd - Aseptic
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom**

	Orderly Liquidation Value
Effective Date December 4, 2008	
Bottling	\$ 7,750,000
Syrup/Processing Room	No Value
Warehouse	30,000
Laboratory	91,750
Plant Utilities	322,500
Yard	155,000
Throughout Plant	12,500
Total Appraised Orderly Liquidation Value - <i>US Dollars</i>	<u>\$ 8,361,750</u>
Cott Corporation Cott Beverages Ltd - Aseptic Lindred Road Lomeshaye Industrial Estate Brierfield, Lancashire, United Kingdom	

Appraisal

Cott Corporation
Cott Beverages Ltd. - Aseptic
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom

Desktop Appraisal

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
<u>Bottling</u>				
418	1-	Bottling Line #1, (2003), 250mL @ 18,000 Bottles/Hour Capacity, 330mL @ 18,000 Bottles/Hour Capacity, 500mL @ 18,000 Bottles/Hour Capacity, 1.5 Liters @ 12,000 Bottles/Hour Capacity, To Include		\$ 3,000,000
		(1) Sidel Model SBO 12 Blow Molding Machine, S/N 5324, (2002), 18,000 Bottles/Hour, 12-Mold, with Floating Hopper, Automatic Bin Dumper, Conveyor Loading System, Transformer, Hitema Model ECA075 Chiller, and PLC Control		
		(1) Procomac Model 2000 Estimated 6"W x 290"L Air Powered Conveyor, S/N V855, (2002), Adjustable; with (6) Top-Mounted Blowers, Aseptic Enclosure, and Control		
		(1) Procomac Model Ingresso Steam Tunnel, S/N P7697, (2002), with (6) Glove Ports, and Lesatec HEPA Filter		
		(1) Procomac Model GX1R 65 103 113 50-Station Sterilizer, S/N P7605, (2002), with (3) Glove Ports		
		(1) Procomac Model Uniblock 2 50-Station Rinsers, S/N P7606, (2002), with (2) Glove Ports		
		(1) Procomac Model FX50 10 113 50-Valve Volumetric Filler, S/N P7607, (2002); with Fume Scrubber (Located Outside), Upper Body Clean Suit, Estimated 5,000-Liter Stainless Steel Production Tank, and 12-Head Capper		

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd. - Aseptic
Brierfield, Lancashire, United Kingdom**

Orderly
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Item # Qty Effective Date December 4, 2008

- (1) Procomac Model Trattamento Sacchi 48"W x 30'L Cap Sterilizer, S/N P8024, (2002), with (2) HEPA Filters, Rinse Station, Drying Station, Interlocking Plastic Belt Pass Through Conveyor, (2) Glove Ports, Loading Hoppers, Conveyor System, Lesatec Block Ventilation Unit, (2) Procomac Sterilcap W Cap Feeders, and PLC Control
- (1) Procomac Model Uscita 25'L Steam Tunnel, S/N P8022, (2002), with Estimated 4"W x 25'L Interlocking Plastic Belt Conveyor, (9) Glove Ports, Lesatec HEPA Filter, and Control
- (1) Corema Model JA/C-75 Chiller, S/N 23642
- (2) Heuft Model Spectrum Ti36 Fill Level Monitors, (2003), with Shared Enclosure, Pass Through Conveyor, and Reject Station
- (1) Procomac Estimated 3-1/2"W x 150'L Interlocking Plastic Belt Conveyor, with 16" x 6' Lane Diverter, 14" x 12' Lane Diverter, (2) 16" x 20' Lane Diverters; 16" x 25' Lane Diverter, with 180° Turn Section, and 16" x 30' Lane Diverter
- (1) Procomac Model Drystar 2S Drying Tunnel, S/N P8222, (2002), Each with (8) Hoses, and PLC Control
- (1) Kronos Model Controll 12-Station Wraparound Labeler, S/N 745-C80, (2002), with Glue Applicator, (2) Label Unwind Stands, and PLC Control
- (1) Markem Model Smart Lase SL Laser Coder, with Markem Filter Conditioner; and Pendant Control
- (1) Procomac Estimated 3-1/2"W x 90'L Interlocking Plastic Belt Conveyor, with Estimated 10" x 20' Lane Diverter, 16" x 20' Lane Diverter, (2) 90° Turn Sections, and 16" x 12' Lane Diverter
- (1) Ocme Model Vega S40/F Case Packer, S/N 01273, (2002); with Estimated 20"W x 20'L Lane Diverter, Overwrap Station, Estimated 60"W x 12"H Shrink Tunnel, and PLC Control
- (1) Estimated 16"W x 25'L Interlocking Plastic Belt Conveyor, with (2) 90° Turn Sections

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd. - Aseptic
Brierfield, Lancashire, United Kingdom**

Orderly
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Item # Qty Effective Date December 4, 2008

- (1) Logopak Model 515F Pressure Sensitive Labeler, S/N 2070185, (2007)
- (1) Estimated 16"W x 40'L Power Roller Conveyor
- (1) Estimated 16"W x 40'L Interlocking Plastic Belt Conveyor, with 16"W x 36"L Powered Belt Conveyor, and 90° Turn Section
- (1) Gampack Model GP4590 18"W Overwrapper, S/N W10360011011, (2003), with Heat Shrink Tunnel, 28"W x 14"H Maximum Opening, and Siemens PLC Control
- (1) Estimated 18"W x 30'L Interlocking Plastic Belt Conveyor
- (1) Berchi Estimated 16"W x 65'L Power Roller Conveyor, with (2) Power Belt Bridge Conveyor Sections
- (2) Estimated 16"W x 25'L Interlocking Plastic Belt Conveyors
- (1) Estimated 16"W x 45'L Power Roller Conveyor
- (1) Berchi Estimated 16"W x 90'L Power Roller Conveyor, with (2) Power Belt Bridge Conveyor Sections
- (1) Berchi Model Genius PTF12 Palletizer, S/N 0444BF4104101, (2001), with Pallet Loading Station, Pneumatic Cardboard Loader, Estimated 48"W x 15'L Powered Roller Conveyor, Safety Enclosure, and PLC Control
- (1) Robopac Model Helix Orbital-Type Stretch Wrap Machine, S/N 1002020051, (2002), with Estimated 48"W x 30'L Powered Roller Conveyor, Safety Enclosure, Zebra Label Printer, and PLC Control
- (1) Lot of Associated Pumps, Piping, Controls, etc

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd. - Aseptic
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
419	1-	Bottling Line #1, (2007), 250mL, 330mL, and 500mL @ 24,000 Bottles/Hour Capacity, To Include		4,750,000
		<ul style="list-style-type: none"> (1) Sidel Model SBO 14 U Blow Molding Machine, S/N 11104, (2007), 25,200 Bottles/Hour, 14-Mold, with Feed Hopper, Automatic Loader, Infeed Conveyor, Hitema Model ECA045 Chiller, and PLC Control (1) Procomac Model 2000 Estimated 6"W x 330'L Air Powered Conveyor, S/N V2494, (2006), Adjustable, with Aseptic Enclosure, and (9) Top-Mounted Blowers (1) Procomac Model 1P80 113 50-Station Spinstar Bloc Sterilizer, S/N P10998, (2007), with HEPA Filter, (5) Glove Ports, and PLC Control (1) Procomac Model 1P 60 113 50-Station Spinstar GX Rinser, S/N P10999, (2007), with (5) Glove Ports, HEPA Filter, and PLC Control (1) Procomac Model 50 15.1 13 50-Valve Fillstar FC Filler, S/N P11000, (2007), with Fume Scrubber (Located Outside), Nitrogen System, (8) Glove Ports, Estimated 5,000-Liter Stainless Steel Production Tank, 12-Head Capper, and PLC Control (1) Procomac Model Sacchi 48"W x 30'L Cap Sanitizer, S/N P11032, (2007), with Manual Loading Station, (2) HEPA Filters, Rinse Station, Drying Station, (2) Glove Ports, Loading Hopper, Incline Belt Conveyor, with (2) HEPA Filters, Spiral Cap Feeder, and PLC Control (1) Procomac 15'L Steam Tunnel, S/N P10997, (2007), with (6) Glove Ports, and (2) HEPA Filters (1) Estimated 3-1/2"W x 260'L Interlocking Plastic Belt Conveyor, with Estimated 16"W x 140'L Lane Diverter, and (3) 90° Turn Sections (2) Procomac Model Ventilo Pass Through Dryers (1) Heuft Fill Level Monitor, with Eject Station, and PLC Control 		

"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd - Aseptic
Brierfield, Lancashire, United Kingdom

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Item # Qty Effective Date December 4, 2008

- (1) Sidel Model Rollquattro 18-Station Wraparound Labeler, with Hot Melt Glue Machine, (2) Label Unwinds, and PLC Control
- (1) Markem Model Smart Lase 110I Laser Coder, (2007), with Filter, and Pendant Control
- (1) Sidel Model Alfa 15'L 4-Zone Drying Tunnel, with Electric Heaters, Blowers, and PLC Control
- (1) Procomac Estimated 16"W x 180'L Interlocking Plastic Belt Lane Diverter, with (5) 90° Turn Sections
- (1) Ocme Model Vega S40V Case Packer, S/N 060174, (2006), with Estimated 24"W x 30'L Interlocking Plastic Belt Lane Diverter; Cardboard Feed Station, Nordson Hot Melt Glue Applicator, Heat Shrink Tunnel, Estimated 30"W x 14"H Maximum Opening, Overwrapper, Drying Fan, and PLC Control
- (1) Logopak Model 515F Pressure Sensitive Labeler, S/N 2070106, (2007), with Procomac Estimated 16"W x 20'L 180° Interlocking Plastic Belt Conveyor
- (1) Procomac Estimated 22"W x 36'L Power Roller Conveyor, with 22"W x 8'L Power Belt Conveyor Section
- (1) Markem Model Cimpak 300 Pressure Sensitive Labeler, S/N 07C3D 5553, (2007), with Estimated 18"W x 12'L Interlocking Plastic Belt Conveyor
- (1) Procomac Estimated 18"W x 30'L Incline Power Belt Conveyor
- (1) Ocme Model Vega S 40/2 Case Packer, S/N 060173, (2006), with Estimated 24"W x 30'L Interlocking Plastic Belt Lane Diverter, Cardboard Loading Station, Overwrapper, Shrink Tunnel, with Estimated 30"W x 14" Opening, Cooling Fan, and PLC Control
- (3) Linx Ink Jet Coders
- (1) Ocme Estimated 24"W x 100'L Lane Diverter, with (2) 90° Power Belt Turn Sections, and 180° Power Belt Turn Section

**"Desktop" Appraisal - Cott Corporation
Cott Beverages Ltd. - Aseptic
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
		(1)	Procomac Estimated 60"W x 15'L Interlocking Plastic Belt Conveyor, with 90° Turn Section	
		(1)	Procomac Estimated 16"W x 75'L Power Roller Conveyor	
		(1)	Estimated 16"W x 50'L Power Belt Conveyor	
		(1)	Procomac Estimated 16"W x 20'L S-Type Interlocking Plastic Belt Conveyor	
		(1)	Procomac Estimated 16"W x 30'L Power Roller Conveyor	
		(1)	Procomac Model Agilis 2000 D Palletizer, S/N V2500, (2006), with Power Belt Infeed Conveyor, Pallet Loader, Estimated 48"W x 25'L Powered Roller Conveyor, Pneumatic Cardboard Placer, Safety Enclosure, and PLC Control	
		(1)	Robopac Model Helix Orbital-Type Stretch Wrap Machine, S/N 4106090273, (2006), with Estimated 48"W x 50'L Power Roller Conveyor, Rotary Turntable, Safety Enclosure, and PLC Control	
		(1)	Markem Model Cimpak 300 Pressure Sensitive Labeler, S/N 07C3D 5552, (2007)	
		(1)	Lot of Associated Piping, Pumps, Tanks, Controls, etc	

Total Bottling

\$ 7,750,000

Syrup/Processing Room

420	1-	Line #1 Processing System, (<i>Valued With Bottling Line #1</i>), To Include	---
		(1) APV Model Sterzo UHT Water Sterilizer, S/N 10380, (2002), with 2,500-Liter Capacity Sterilize Water Tank, Heat Exchanger, Scrubber, Chiller, Allen-Bradley Model PanelView 900 PLC Control, Associated Valves, Pumps, Piping, etc	
		(1) APV Model Pasto 19 UHT Product Pasteurizer, S/N 10378, (2002), 8-Bar Maximum Pressure, with APV Model Q055 RKS35 Heat Exchanger, S/N 55383, 135-Bar Maximum Pressure, 1,500-	

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Cott Beverages Ltd - Aseptic
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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		Liter Sterilize Product Tank, Scrubber, Heater, Chiller, Associated Pumps, Valves, Piping, etc	
		(1) Procomac Model Steritank 80 11,190-Liter Sterilized Product Stainless Steel Tank, S/N 8041, (2002), Heated Jacket, with Bottom- Mounted Electric Mixer, Associated Pumps, Piping; etc	
		(1) Procomac Model Uniflux Filtration System, S/N P8041, (2002), with (2) Air Filters, (3) Nitrogen Filters; (2) Steam Filters, Associated Pumps, Piping, etc	
		(1) Ronco Briantino Model Torre Di Abbattimento Scrubber, S/N 791-02, (2002), with Estimated 1,000-Liter Stainless Steel Tank, Associated Pumps, Piping, Control Panel, etc	
		(2) Structural Industries 1,020-Liter Carbon Filters, Each with PTI Technology 10-Bar Filters, and Centralized Controller	
		(1) Procomac Model Unifoam Foam Cleaning System, S/N P8028, (2002), with (2) Estimated 1,000-Liter Mixing Tanks, and Associated Pumps, Piping, etc	
		(1) Procomac CIP System, (2008), with Estimated 4,000-Liter Capacity Caustic Tank, Estimated 4,000-Liter Capacity Nitric Acid Tank, Heat Exchangers, Water Heaters, PLC Control, and Associated Process Pumps	
		(1) Procomac Model Uniflux AVN Filtration System, S/N P7610, (2002), with (4) Air Filters, (2) Nitrogen Filters, (3) Steam Filters, and Associated Pumps, Valves, Piping, etc	
		(1) Procomac Model Unidox Sterilizer, S/N P8025, (2002), 1,600 to 2,000 Parts/Million Capacity, with Maselli Misure Monitoring System, Associated Tanks, Filters, Heat Exchangers, Pumps, etc	
		(1) Bernardinello Water Regeneration System, with 5,000-Liter Capacity Water Storage Tank, Estimated 2,500-Liter Capacity Mixing Tank, Associated Valves, Pumps, Piping, etc , (Not In Service, Incomplete, Appraised As Is)	

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Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
		(1)	Procomac PLC Control System, S/N P8043, with Associated Piping, Valves, Pumps, etc	
421	1-	Line #2 Processing System, (Valued With Bottling Line #2) , To Include		---
		(1)	Procomac Model Unitherm H UHT Water Sterilizer, S/N P11003, (2006), with Scrubber, Heat Exchanger, Water Heater, Chiller, Estimated 2,000-Liter Capacity Buffer Tank, Estimated 5,000-Liter Capacity Regeneration Unit, Associated Pumps, Motors, Piping, PLC Control, etc	
		(1)	Procomac CIP System, S/N P11028, (2006), with Estimated 4,000-Liter Capacity Caustic Tank; Estimated 4,000-Liter Capacity Nitric Acid Tank, Heat Exchangers, Water Heaters, Associated Pumps, Piping, Valves, PLC Control, etc	
		(1)	Procomac Model RADA UHT Product Shell and Tube Sterilizer, S/N SE-18-3A-F6-F6-FE-M, (2006), with Associated Pumps, Motors, Valves, Piping, etc	
		(1)	Procomac Model Uniflux AS Sterilizer, S/N P11026, (2006), with Air Filter, Nitrogen Filter, Steam Filter; Associated Valves, Pumps, PLC Control, etc	
		(1)	Procomac Model 80 11,190-Liter Sterilize Stainless Steel Tank, (2006), with Top-Mounted Electric Mixer, Associated Pumps, Piping, etc.	
		(1)	Niro-Soavi Model NS3110H Homogenizer, S/N 6490, (2007), 20 MPa Maximum Pressure, with Associated Pumps, Piping, etc.	
		(1)	Procomac Model Unitherm P Buffer System, S/N P11024, (2006), with Estimated 2,500-Liter Capacity Buffer Tank, with Top-Mounted Electric Mixer, Regeneration Unit, and Associated Pumps, Piping; Control, etc	
		(1)	Procomac Model Unidox Sterilizer, S/N P11097, (2006); with Maselli Misure Monitoring System, Associated Tank, Pumps, Piping, Control, etc	

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		(1) Procomac Model Uniclean 3A CIP System, S/N P11027, (2006), with Estimated 3,000-Liter Caustic Tank, Estimated 3,000-Liter Nitric Acid Tank, Associated Valves, Pumps, Flowmeters, Piping, Control, etc	
		(1) Sta-Rite Water Softening System, with (2) DI Tanks, Salt Tank, and Control	
		(1) Procomac PC Control System, with Associated Piping, Pumps, Valves, etc	
		Total Syrup/Processing Room	No Value

Warehouse

424	1-	Lot of Racking, To Include (17) 90"W x 35"D x 30'H Pallet Racks, Adjustable, 4-/5-Tier (226) 48"W x 35'H Drive-Thru Type Pallet Racks, (5) Pallets Deep, Adjustable, 4-Tier	\$ 30,000
		Total Warehouse	\$ 30,000

Laboratory

425	1-	Tecon Model MSP9500 Chemunex Analyzer, S/N 0611289996, (2006), with Computer Control	\$ 75,000
426	1-	Thermo Electron Model C412 Centrifuge, (Not In Service)	500
427	1-	AND Model EK-6000H 6,000-g Balance	500
428	1-	Zebra Model 140XI III Label Printer	250
429	1-	Kem Model AT-510 Automatic Potentiometric Titrator, with (3) Kem Dosers	3,500

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Item #	Qty	Effective Date December 4, 2008	Orderly Liquidation Value
		(2) Atlas Copco Model FD450 Compressed Air Dryers, S/N 9502224, and S/N 9502225, (1995), 20-Bar Maximum Pressure	
436	1-	Aqua Chiller, with (3) Estimated 15 hp Pumps, and Estimated 3,000-Liter Water Holding Tank	10,000
437	1-	Gardner-Denver Model WH40H3N-AC 4 55-MPa Maximum Pressure Piston-Type Air Compressor, S/N C002628, (2006), 400-kW Motor @ 750 rpm, with Donaldson Model HPD3500W Refrigerated Air Dryer, S/N 06/18861/01, and Sound Enclosure	125,000
438	1-	Aqua Model TWA 242 B/Z PD/CC/IM Chiller, S/N 160427, (2006), 29-Bar Maximum Pressure, with Water Holding Tank; Associated Pumps, Piping, etc	10,000
439	1-	KTK Model TWA 362 B/Z/PU/PU/HR Chiller, S/N 1200892260, (2002), 28-Bar Maximum Pressure, with Associated Pumps, Piping, etc	7,500
Total Plant Utilities			\$ 322,500

Yard

440	1-	Lot of Tanks, To Include	\$ 155,000
		(1) 40,000-Liter Diesel Carbon Steel Tank, Double Walled, with Safety Enclosure, and Diesel Pump	
		(1) Forbes Co, The 6,000-Liter Nitric Acid Fiberglass Tank	
		(1) Forbes Co, The 10,000-Liter Caustic Soda Fiberglass Tank	
		(2) 19,130-Liter Glucose Stainless Steel Tanks; Each with Stainless Steel Jacket, Heater, Pumps, and Shared Glucose Pumping Station	
		(1) 32,000-Liter Sugar Stainless Steel Tank, with Associated Pumps, Piping, etc.	

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Cott Beverages Ltd. - Aseptic
Brierfield, Lancashire, United Kingdom**

Item #	Qty	Effective Date	December 4, 2008	Orderly Liquidation Value
		(1)	32,000-Liter Citric Acid Stainless Steel Tank, with Associated Pumps; Piping, etc	
		(1)	160,000-Liter Spring Water Stainless Steel Tank, Rivet Construction, with Associated Pumps, Piping; etc.	
		(1)	160,000-Liter Raw Water Stainless Steel Tank; Rivet Construction, with Associated Pumps, Piping, etc	
		(8)	UV Water Treatment Heads, Each with Mesh Filtration Systems	
		Total Yard		\$ 155,000

Throughout Plant

441	1-	Lot of Factory and Support Equipment, To Include Zanotti 20' x 30' Refrigerated Inflatable Tent, with (4) Refrigeration Units, Pallet Jacks, Hand Tools, Cut-Off Saws, Drill Press, Waste Bins, Fire Extinguishers, Chairs, Tables, Office Furniture, Shelving, etc	\$ 12,500
		Total Throughout Plant	\$ 12,500

**Total Appraised Orderly Liquidation Value -
Cott Corporation
Cott Beverages Ltd. - Aseptic
Lindred Road
Lomeshaye Industrial Estate
Brierfield, Lancashire, United Kingdom**

\$ 8,361,750

Schedule 11 to the Debenture

Initial Accounts

Part I - Initial Receivables Accounts

Name of Account holder	Account Bank	Account number	Currency
Cott Beverages Limited	JP Morgan Chase Bank, N A	38400505	GBP
Cott Beverages Limited	JP Morgan Chase Bank, N A	38400506	GBP
Cott Beverages Limited	JP Morgan Chase Bank, N A	38400503	EUR

Part II - Initial Payables Accounts

Name of Account holder	Account Bank	Account number	Currency
Cott Beverages Limited	JP Morgan Chase Bank, N A	38400501	USD
Cott Beverages Limited	JP Morgan Chase Bank, N A	38400502	EUR
Cott Beverages Limited	JP Morgan Chase Bank, N A	38400504	GBP



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2836071
CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 17 AUGUST
2010 AND CREATED BY COTT BEVERAGES LIMITED FOR
SECURING ALL SUMS DUE OR TO BECOME DUE UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
23 AUGUST 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 AUGUST 2010

LC



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES