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legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

**IMPORTANT : To be delivered together with
the original instrument within 21 days - see Note 1**

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] [] [] [] [] []

3708939

Name of company

*Penn Investments Limited ("Mortgagor")

Limited

Date of creation of the charge

6th July 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All moneys and liabilities matured or unmatured whether actual or contingent which are or may at any time hereafter be or become from time to time due owing or incurred to the Bank by the Mortgagor or in respect of which the Mortgagor may be or become liable to the bank on any current loan or other account or otherwise in any manner whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Cyprus (London) Limited ("The Bank")
whose registered is at 27-31 Charlotte Street
London

Postcode

W1P 2HJ

W1P 2HJ

Presentor's name address and
reference (if any):

The London Law Agency Limited
84 Temple Chambers
Temple Avenue
London EC4Y 0HP Ref: 76977

Time critical reference

For official Use
Mortgage Section

Post room



THE LAW SERVICES
ASSOCIATION

The London Law Agency Limited

Company Registration Agents, Printers and Publishers
TEMPLE CHAMBERS, TEMPLE AVENUE, LONDON EC4Y 0HP Tel: 0171-353 9471 (10 lines)

Short particulars of all the property mortgaged or charged

By way of legal mortgage the Leasehold property known as 329 Penns Lane Wolverhampton comprised in a Lease dated 1st June 1991 between Lamptech Limited (1) and Christos Stefanou and Eva Stefanou (2) together with all buildings and fixtures (including trade and tenant's fixtures) thereon.

The Mortgagor will not without the Bank's previous consent in writing create or purport or attempt to create any mortgage charge or encumbrance on the Mortgage Premises or any part thereof.

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NTL

For and on behalf of The London Law Agency Limited

Signed



Authorised Signatory

Date

7th July 1999

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03708939

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 6th JULY 1999 AND CREATED BY PENN INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK OF CYPRUS (LONDON) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th JULY 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th JULY 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

*LC
Pam*