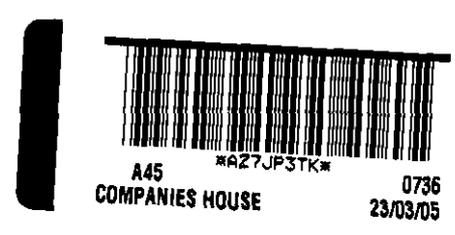


**COMPANY NUMBER
4448085 (ENGLAND & WALES)**

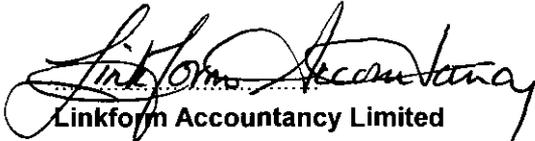
**Optimal Integration Limited
ABBREVIATED STATUTORY FINANCIAL STATEMENTS
For the year ended 31 May 2004**



**Linkform Accountancy Limited
Reporting Accountants
215 Welsbach House
Broomhill Road
London SW18 4JQ**

Accountants' report to the director of:
Optimal Integration Limited

As described in the balance sheet, you are responsible for the preparation of the financial statements for the year ended 31 May 2004 set out on pages 5 to 8 and you consider that the company is exempt from an audit and a report under section 249A(1) of the Companies Act 1985. In accordance with your instructions, we have compiled these audited financial statements in order to assist you to fulfill your statutory responsibilities, from the accounting records and information and explanations supplied to us.


Linkform Accountancy Limited
Reporting Accountants

Dated: 17-February-2004

Optimal Integration Limited

Abbreviated Balance Sheet

At 31 May 2004

	Notes	£	31-May-2003 £
Fixed assets			
Tangible	2.	<u>16,778</u>	<u>9,987</u>
Current assets			
Debtors		-	-
Cash at bank and in hand		<u>50,388</u>	<u>99,530</u>
		<u>50,388</u>	<u>99,530</u>
Creditors: Amount falling due with one year		<u>(25,355)</u>	<u>(55,028)</u>
Net current assets		<u>25,033</u>	<u>44,502</u>
Total assets less current liabilities		41,811	54,489
Other creditors:			
Amount falling due after more than one year		<u>(22,685)</u>	<u>(38,352)</u>
Net assets		<u>£ 19,126</u>	<u>£ 16,137</u>
Capital and reserves			
Call up share capital	3.	100	100
Profit and loss account		<u>19,026</u>	<u>16,037</u>
Shareholders' funds		<u>£ 19,126</u>	<u>£ 16,137</u>

Audit exemption statement.

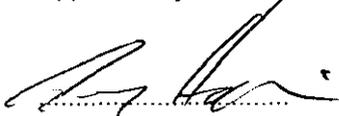
For the year ended 31 May 2003, the company was entitled to exemption under section 249A(1) of the Companies Act 1985. No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249B(2). The director acknowledges his responsibility for:

(a) Ensuring the company keeps accounting records which comply with section 221 of the Companies Act 1985; and

(b) Preparing financial statements which give a true and fair view of the state of the company as at the end of its financial year, and of its profit and loss for that financial year in accordance with the requirements of section 226 of the Companies Act 1985 and which otherwise comply with the accounting requirements of that Act relating to accounts, so far as they are applicable to the company.

These accounts have been prepared in accordance with the special provision of Part VII of the Companies Act 1985 relating to small companies.

Approved by the board on 17 February 2004 signed on its behalf by:



G. D. Hopkins (Director)

The annexed notes form part of the financial statements.

Optimal Integration Limited

Notes to the abbreviated financial statements For the year ended 31 May 2004

1. Accounting Policies

Basis of preparation of accounts

The accounts are prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities.

Cash flow statement

The company has taken advantage of the exemption in Financial Reporting Standard No.1 from the requirement to produce a cash flow statement on the grounds that it is a small company.

Turnover

Turnover comprises the invoiced value of goods and services supplied by the company, net of Value Added Tax and trade discounts.

Depreciation and diminution in value of assets

Tangible fixed assets are stated at cost less depreciation.

Depreciation is provided at rates calculated to write off the cost or valuation of fixed assets, less their estimated residual value, over their expected useful lives on the following bases.

Equipment	15%	Furniture and fittings	15%
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Deferred taxation

Provision is made for taxation deferred as a result of material timing differences between the incidence of income and expenditure for taxation purposes, using the liability method, only to the extent that, in the opinion of the directors, there is a reasonable probability that a liability or asset will crystallise in the near future.

2 Tangible fixed assets

Cost:	£
At 31 May 2003	21,502
Additions in year	-
Disposals in the year	-
At 31 May 2004	21,502
Depreciation:	
At 31 May 2003	1,763
Charge for the year	2,961
Attributed to disposals	-
At 31 May 2004	(4,724)
Net book values	
At 31 May 2004	£ 16,778
<i>At 31 May 2003</i>	<i>£ 19,739</i>

3. Share capital

	Ordinary Shares of £1 ea. Allotted, called up		
	<u>Authorised</u>	<u>and fully paid</u>	
	No.	£	£
At 31 May 2004	1,000	1,000	100
<i>At 31 May 2003</i>	<i>1,000</i>	<i>1,000</i>	<i>100</i>