



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

*notwest
£20 + 2
0155066*
395**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

To the Registrar of Companies

(Address overleaf - Note 6)

For official use Company number

2

3460031

Name of company

* PENATES PROPERTIES LIMITED

Date of creation of the charge

25 NOVEMBER 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All moneys, obligations and liabilities which shall for the time being (and whether on or at any time after demand) be due owing or incurred in whatsoever manner to The Co-operative Bank p.l.c. by the Borrower whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety and whether or not The Co-operative Bank p.l.c. shall have been an original party to the relevant transaction including interest discount commission or other lawful charges and expenses which The Co-operative Bank p.l.c. may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Borrower's account.

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank p.l.c., 53/57 Blandford Square, PO Box 1AM,
Newcastle-upon-Tyne, NE99 1AN

Postcode NE99 1AN

Presentor's name, address and
reference (if any):

W Davies & Son
Acorn House
5 Chertsey Road GU21 5AB
DX 2903 Woking

For official use

Mortgage section

Post room

A35
COMPANIES HOUSE0316
09/12/99

Time critical reference

Short particulars of all the property mortgaged or charged

1. 31 Claremont Avenue, Woking, Surrey comprised in a legal charge dated 25 November 1999 made between the Company (1) and The Co-operative Bank p.l.c. (2) registered at H.M. Land Registry under title number SY253895 (by way of legal charge).
2. A floating charge over all unfixed plant, machinery and other assets and equipment in or about the property.
3. Assignment of (1) the goodwill of the business carried on at the property, (2) the benefit of the licence or certificate as defined in the legal charge, and (3) the right to recover and receive any compensation payable in respect of the licence or certificate. The legal charge prohibits the creation of any other mortgage or charge on the property or the other charged assets without the mortgagee's prior consent in writing.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed W. Davies Date 7 December 1999

On behalf of [company] [mortgagee/chargee]*

Notes.

*Delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03460031

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 25th NOVEMBER 1999 AND CREATED BY PENATES PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th DECEMBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th DECEMBER 1999.

A handwritten signature in black ink, appearing to be 'H. B.' or similar.



C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES