

MR01

Particulars of a charge



Companies House



Go online to file this information
www.gov.uk/companieshouse

A fee is be payable with this form
Please see 'How to pay' on

☒ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument.

☐ **What this form is NOT for**
You may not use this form to
register a charge where the
instrument. Use form MR01

THURSDAY



A10 *A6FFT6A1* #252
21/09/2017
COMPANIES HOUSE

This form **must be delivered to the Registrar for registration within 21 days** beginning with the day after the date of creation of the charge. If delivered outside of the 21 days it will be rejected unless it is accompanied by a court order extending the time for delivery.



You **must** enclose a certified copy of the instrument with this form. This will be scanned and placed on the public record. **Do not send the original.**

1 Company details

Company number 1 0 5 7 6 1 3 3

Company name in full Reelaxing Limited



For official use

Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation date

Charge creation date 0 8 / 0 9 2 0 1 7

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge.

Name Panther AL (VAT) Limited

Name

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below.

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge.

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4 Brief description

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument.

Brief description

Legal charge on 29 and 30 Victoria Street Wolverhampton WV1 3PW

Please submit only a short description. If there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument".

Please limit the description to the available space.

5 Other charge or fixed security

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box.

☐ Yes

☒ No

6 Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box.

☐ Yes Continue

☒ No Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

7 Negative Pledge

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box.

☐ Yes

☒ No

8 Trustee statement ^①

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge.

☐

^① This statement may be filed after the registration of the charge (use form MR06).

9 Signature

Please sign the form here.

Signature

Signature

X Harbans Singh & Co X

This form must be signed by a person with an interest in the charge.

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | | | |
|---------------|--------------------|-----|--|
| Contact name | LURPREET BHATIA | | |
| Company name | HARBANS SINGH & CO | | |
| | SOLICITORS | | |
| Address | 391, SOHO ROAD, | | |
| | HANDSWORTH, | | |
| | BIRMINGHAM | | |
| Post town | B21 9SF | | |
| County/Region | WEST MIDLANDS | | |
| Postcode | B21 | 9SF | |
| Country | UK | | |
| DX | | | |
| Telephone | 0121-551-4496 | | |

**Certificate**

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the instrument with this form.
- ☐ You have entered the date on which the charge was created.
- ☐ You have shown the names of persons entitled to the charge.
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8.
- ☐ You have given a description in Section 4, if appropriate.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.
- ☐ Please do not send the original instrument; it must be a certified copy.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £23 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 10576133

Charge code: 1057 6133 0001

The Registrar of Companies for England and Wales hereby certifies that a charge dated 8th September 2017 and created by REELAXING LTD was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 21st September 2017.

9

Given at Companies House, Cardiff on 27th September 2017



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

Land Registry

Legal charge of a registered estate

We Certify this document to be a
True Copy of the Original
Blath

CH1

This form should be accompanied by either Form AP1 or Form FR1

Any parts of the form that are not typed should be completed in black ink and in block capitals.

If you need more room than is provided for in a panel, and your software allows, you can expand any panel in the form. Alternatively use continuation sheet CS and attach it to this form.

Conveyancer is a term used in this form. It is defined in rule 217A, Land Registration Rules 2003 and includes persons authorised under the Legal Services Act 2007 to provide reserved legal services relating to land registration and includes solicitors and licensed conveyancers.

Leave blank if not yet registered.

Insert address including postcode (if any) or other description of the property, for example 'land adjoining 2 Acacia Avenue'.

Give full name(s).

Complete as appropriate where the borrower is a company.

Give full name(s).

Complete as appropriate where the lender is a company. Also, for an overseas company, unless an arrangement with Land Registry exists, lodge either a certificate in Form 7 in Schedule 3 to the Land Registration Rules 2003 or a certified copy of the constitution in English or Welsh, or other evidence permitted by rule 183 of the Land Registration Rules 2003.

Each proprietor may give up to three addresses for service, one of which must be a postal address whether or not in the UK (including the postcode, if any). The others can be any combination of a postal address, a UK DX box number or an electronic address.

| | |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Title number(s) of the property: |
| 2 | Property: The freehold land shown edged red on the plan of the above title and being 29 and 30 Victoria Street Wolverhampton (WV1 3PW) |
| 3 | Date: 8 th September 2017 |
| 4 | <p>Borrower: Reelaxing Ltd</p> <p><u>For UK incorporated companies/LLPs</u> Registered number of company or limited liability partnership including any prefix: 10576133</p> <p><u>For overseas companies</u> (a) Territory of incorporation:</p> <p>(b) Registered number in the United Kingdom including any prefix:</p> |
| 5 | <p>Lender for entry in the register: Panther AI (VAT) Limited</p> <p><u>For UK incorporated companies/LLPs</u> Registered number of company or limited liability partnership including any prefix: 06843520</p> <p><u>For overseas companies</u> (a) Territory of incorporation:</p> <p>(b) Registered number in the United Kingdom including any prefix:</p> |
| 6 | <p>Lender's intended address(es) for service for entry in the register: Unicorn House, Station Close, Potters Bar, Hertfordshire EN6 1TL</p> |

Place 'X' in any box that applies.

Add any modifications.

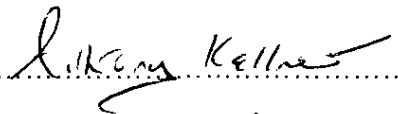
Place 'X' in the appropriate box(es).

You must set out the wording of the restriction in full.

Standard forms of restriction are set out in Schedule 4 to the Land Registration Rules 2003.

Insert details of the sums to be paid (amount and dates) and so on.

The borrower must execute this charge as a deed using the space opposite. If there is more than one borrower, all must execute. Forms of execution are given in Schedule 9 to the Land Registration Rules 2003. If a note of an obligation to make further advances has been applied for in panel 8 this document must be signed by the lender or its conveyancer.

| | |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 7 | The borrower with <input checked="" type="checkbox"/> full title guarantee <input type="checkbox"/> limited title guarantee charges the property by way of legal mortgage as security for the payment of the sums detailed in panel 9 |
| 8 | <input type="checkbox"/> The lender is under an obligation to make further advances and applies for the obligation to be entered in the register <input checked="" type="checkbox"/> The borrower applies to enter the following standard form of restriction in the proprietorship register of the registered estate: No disposition of the registered estate by the proprietor of the registered estate or by the proprietor of any registered charge not being a charge registered before the entry of this restriction is to be registered without the written consent signed by the proprietor for the time being of the Charge dated the 8 th day of September 2017 in favour of Panther AL (VAT) Limited referred to in the charges register |
| 9 | Additional provisions This charge is made to secure the sums due and owing under the Facility Letter dated the 8 th day of September 2017 annexed hereto |
| 10 | Execution Signed as a Deed by Panther AL (VAT) Limited acting by a director In the presence of: Signature of witness  Name (in block capitals) ANTHONY KELLNER Address PANTHER SECURITIES PLC UNION HOUSE, STATION CLOSE, POTTERS BAR, HERTS ENG 17L Occupation IN-HOUSE SOLICITOR |

Signed as a Deed by
Reelaxing Ltd
acting by a director
in the presence of:

Signature of witness.....

Name (in block capitals).....

Address.....

.....


Occupation.....

WARNING


If you dishonestly enter information or make a statement that you know is, or might be, untrue or misleading, and intend by doing so to make a gain for yourself or another person, or to cause loss or the risk of loss to another person, you may commit the offence of fraud under section 1 of the Fraud Act 2006, the maximum penalty for which is 10 years' imprisonment or an unlimited fine, or both.

Failure to complete this form with proper care may result in a loss of protection under the Land Registration Act 2002 if, as a result, a mistake is made in the register.

Under section 66 of the Land Registration Act 2002 most documents (including this form) kept by the registrar relating to an application to the registrar or referred to in the register are open to public inspection and copying. If you believe a document contains prejudicial information, you may apply for that part of the document to be made exempt using Form EX1, under rule 136 of the Land Registration Rules 2003.

We Certify this document to be a true copy of the
Original 

Facility Letter

8th September 2017 

1 The parties hereto have agreed, subject as hereinafter provided, that the consideration for the property shall be paid or secured as follows:-

(a) As to the purchase price of £200,000 plus VAT of £40,000 (equating to £240,000), the price to be paid on completion will be £150,000, with the VAT of £40,000 ("the VAT") being left outstanding at completion, but to be paid within four months of completion;

(b) As to the balance of £50,000 ("the balance"), to be left outstanding at completion, on an interest-free basis, and to be paid within three years of completion ("the period")

2. In consideration of the provisions contained in Clause 1 (a) and (b), the Transferee hereby grants to the Transferor a charge over the Property equating to £90,000 with no interest charged on the VAT or the balance during or in respect of the period, payment as to the VAT to be made on or before the 7th day of ~~JANUARY~~ ^{AK} 2018 and as to the balance on or before the 7th day of September 2020, provided always that at any time during the period, upon not less than seven days' notice in writing given by the Transferee to the Transferor, the Transferee may repay the balance to the Transferor, whereupon the Transferor will take all necessary steps to remove the legal charge, with the appropriate form lodged at the Land Registry to vacate the entries relating to the said charge.

Signed by

For and on behalf of

Panther AL (VAT) Limited


SIMON PETERS

Signed

by Satwant Shergill

for and on behalf of Reelaxing Ltd