

**G****Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not  
write in this  
margin

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies (**address overleaf**)  
(See note 1)**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**

Company number

3302709

## 1. Name of Company

\* Insert full name  
of company

\* KING STREET ADVISORS LIMITED

## 2. This section must be completed for all allotments

† Distinguish  
between  
ordinary,  
preference, etc.

| Description of shares †   | "A" Shares | "B" Shares | Preference |
|---|------------|------------|------------|
| <b>A</b> Number allotted  | 748        | 250        | 5,400,000  |
| <b>B</b> Nominal value of each  | £ 1.00     | £ 5.00     | £ 1.00     |
| <b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any) | £ 601.60   | £ 600.00   | £ 1.00     |

§ Complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 23 April 19 98] §, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)**D** Extent to which each share is to be treated as paid up.  
Please use percentage.**E** Consideration for which the  
shares were allotted**Notes**

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and reference  
(if any):  
Clifford Chance  
200 Aldersgate Street  
London EC1A 4JJ  
Tel 0171 600 1000

Ref MJXH/S2877/174

For official use

Post Room



KLO \*KXM125Y9\* 499  
COMPANIES HOUSE 06/05/98

4. Names and addresses of allottees

Please do not  
write in the  
margin

| Names and Addresses  | Number of shares allotted |            |                  |
|--|---------------------------|------------|------------------|
|  | Ordinary                  | Preference | Other            |
| STATE STREET INTERNATIONAL HOLDINGS INC.<br>Franklin Street, Boston, MA 02110, United<br>States of America | "A" Shares<br>748         | 5,400,00   |                  |
| KENNETH KING<br>Nash Court Farm, Nr Nash, Kent CT3 2SY   |                           |            | "B" Shares<br>70 |
| MURRAY DAVEY<br>Timberbank, 429 Valley Drive, Gravesend, Kent<br>DA12 5UE                                  |                           |            | "B" Shares<br>30 |
| CHRISTOPHER VALE<br>16 Rossetti Garden Mansions, Flood Street,<br>London SW3 5QY                           |                           |            | "B" Shares<br>30 |
| CHRISTOPHER JAMES<br>Little Creedhole, High Button, Brook,<br>Godalming, Surrey GU8 6NR                    |                           |            | "B" Shares<br>30 |
| DEREK SATTERTHWAITTE<br>43 Leathwaite Road, London SW11 1XG  |                           |            | "B" Shares<br>30 |
| HELENA PRITCHARD<br>Flat 1, 30 Pond Place, London SW3 6QP  |                           |            | "B" Shares<br>20 |
| NADINE SALKELD<br>36 Ashburn Place, Kensington, London SW7 4JR   |                           |            | "B" Shares<br>20 |
| GAVIN MACLACHLAN<br>24 Crebor Street, London SE22 0HF; and   |                           |            | "B" Shares<br>10 |
| Total  |                           |            |                  |

Please complete  
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lettering

Where the space given on this form is inadequate, continuation  
sheets should be used and the number of sheets attached should  
be indicated in the box opposite:

‡ Insert director,  
secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed [Signature] Designation ‡ Director Date 23.4.98

Companies registered in England and Wales  
or Wales should deliver this form to:-

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ

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## Return of allotments of shares (Continued)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Continuation sheet No \_\_\_\_\_  
to Form No 88(2)

CHA 116

Please complete  
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Company number

Name of Company

\* Insert full name  
of company

\*

Names and addresses of allottees (continued)

| Name and Addresses   | Number of shares allotted |            |                  |
|--|---------------------------|------------|------------------|
|  | Ordinary                  | Preference | Other            |
| KIRSTY MCLAREN<br>Flat 1, 15 Broadcourt, Covent Garden, London<br>WC2B 5QN |                           |            | "B" Shares<br>10 |
| Balance brought forward from previous sheet                                |                           |            |                  |
| Total  |                           |            |                  |

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bold block  
lettering**

| Names and Addresses                        | Number of shares allotted |            |       |
|--|---------------------------|------------|-------|
|  | Ordinary                  | Preference | Other |
|  |                           |            |       |
| Balance brought forward from previous page |                           |            |       |
| Total                                      |                           |            |       |

† Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation #

Date \_\_\_\_\_

23-4-98