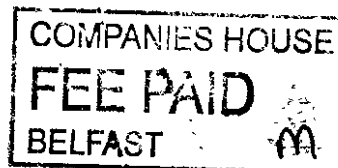


MR01

Particulars of a charge



Companies House

A fee is payable with this form.
Please see 'How to pay' on the
last page.

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument.

☐ **What this form is NOT for**
You may not use this form to
register a charge where there is no
instrument. Use form MR08.

For further information, please
refer to our guidance at:
www.companieshouse.gov.uk

This form must be delivered to the Registrar for registration within
21 days beginning with the day after the date of creation of the charge.
If delivered outside of the 21 days it will be rejected unless it is accompanied
by a court order extending the time for delivery.



You must enclose a certified copy of the instrument with this form. This
must be scanned and placed on the public record. Do not send the original.



J6YY0560

JNI 02/02/2018 #129

COMPANIES HOUSE

1 Company details

Company number N I 6 4 6 0 0 5

Company name in full Crystal Tide Ltd

0003 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation date

Charge creation date 2 6 0 7 2 0 1 8

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge.

Name AIB Group (UK) plc

Name

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below.

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge.

02 FEB 2018
BELFAST

MR01

Particulars of a charge

4

Brief description

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument.

Brief description

Mortgage over a fishing vessel 'Crystal Tide' with Official Number A10207

Please submit only a short description. If there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument".

Please limit the description to the available space.

5

Other charge or fixed security

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box.

☐ Yes

☒ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box.

☐ Yes Continue

☒ No Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box.

☐ Yes

☒ No

8

Trustee statement ¹

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge.

☐

¹ This statement may be filed after the registration of the charge (use form MR06).

9

Signature

Please sign the form here.

Signature

Signature

X  X

This form must be signed by a person with an interest in the charge.

MR01

Particulars of a charge



Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Donald Thompson

Company name DWF (Northern Ireland) LLP

Address Jefferson House, 42 Queen Street

Post town Belfast

County/Region

Postcode B T 1 6 H L

Country

DX 439 NR Belfast

Telephone 028 90230230



Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the instrument with this form.
- ☐ You have entered the date on which the charge was created.
- ☐ You have shown the names of persons entitled to the charge.
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8.
- ☐ You have given a description in Section 4, if appropriate.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.
- ☐ Please do not send the original instrument; it must be a certified copy.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: NI646005

Charge code: NI64 6005 0003

The Registrar of Companies for Northern Ireland hereby certifies that a charge dated 26th January 2018 and created by CRYSTAL TIDE LTD was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 2nd February 2018.

Given at Companies House, Belfast on 6th February 2018



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



An Executive Agency of the Department for Transport
Merchant Shipping Act 1995

Mortgage of a Ship

to secure Account Current etc/other obligation

- If more than one mortgagor then a separate mortgage is required from each mortgagor, unless shares are jointly held.
- In respect of fishing vessels, mortgages may be registered only against those registered with FULL registration.
- The prompt registration of a mortgage deed with the Registry is essential to establish the priority of the mortgage. This is because the priority of the mortgage is determined by the date on which it is produced for registration and not from the date of the mortgage itself.
- If the mortgagor is a company the mortgage must be registered with the Registrar of Companies within 21 days of its execution.
- It is important that the Registry is informed of any changes.
- Please write in black ink using BLOCK CAPITALS, and tick boxes where appropriate.

The mortgage reference no. (issued by the mortgagee) is:

SECTION 1: DETAILS OF THE SHIP

IS THIS MORTGAGE IN RESPECT OF A FISHING VESSEL?

Yes

☒

No

☐

Name of ship

Crystal Tide

Official number

A10207

SECTION 2: THE MORTGAGE

Whereas there is **1**

Loan Account

We hereby certify that this
is a true copy of the original

between **2**

Crystal Tide Ltd

12B Lemon Road

Portavogie

Co Down

BT22 1BY

Date: 29/01/18

Signed: DWF

DWF (NI) LLP

* as joint mortgagors (hereinafter called 'the mortgagors')

and **2**

AIB Group (UK) plc t/a First Trust Bank

92 Ann Street

Belfast

BT1 3AY

* as joint mortgagees (hereinafter called 'the mortgagee')

3

All monies, obligations and liabilities covenanted or guaranteed to be paid or discharged by the Mortgagors to the Mortgagee as further detailed in a

Collateral Agreement dated 26/1/18 between the Mortgagors (1) and the Mortgagees (2)

* Delete as necessary

1 State 'an account current' or write in a short description of the obligation.

2 Give full name and address, with place of business in respect of a company.

3 Describe fully the nature of the liabilities secured. You may refer to another document.

MSF 4736

OFFICIAL USE ONLY

officer's initials

(time)

at

(date)

entered in the Register on

(priority)

Mortgage

SECTION 2: THE MORTGAGE (continued)*** Complete in respect of 'account current':**

Now ~~XX~~we the mortgagor(s) in consideration of the advance made or to be made to ~~XX~~us by the mortgagee(s), bind ~~myself~~ourselves to pay to the mortgagee(s) the sums for the time being due on this security whether by way of principal, interest or otherwise at the time(s) and in the manner mentioned above.

*** Complete in respect of 'other obligation':**

Now ~~I~~we the mortgagor(s) in consideration _____
bind ~~myself~~ourselves to _____

For the purpose of better securing to the mortgagee(s) the *sums/obligation mentioned above. ~~XX~~we hereby mortgage to the mortgagee(s) Sixty four (64) (figures and words)

shares of which ~~XX~~we are the owners in the ship described above and in its appurtenances.

Lastly, ~~XX~~we for ~~myself~~ourselves hereby declare that ~~XX~~we have the power to mortgage in the manner aforesaid the above-mentioned shares and that they are free from encumbrances **save as appears by the registry of the above ship.*

COMPLETE IF THE MORTGAGOR IS A COMPANY

- Executed by the mortgagor as a deed (in England, Wales and Northern Ireland)
- Subscribed by the mortgagor (in Scotland)

COMPANY SEAL

26 day of January 20 18 by:

* (a) the affixing of the common seal of the mortgagor
in the presence of the following persons signing; or

* (b) signing by the following persons; * Delete as appropriate

Director [Signature]

Director or Secretary _____

Authorised Signatory _____

Authorised Signatory _____

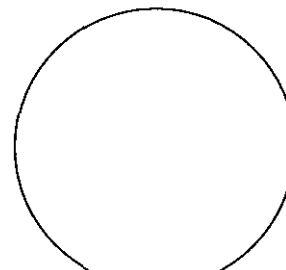
** Witnessed by Deborah Archer

Name DEBORAH ARCHER

Address 46 So Bedford Street, Belfast

BT2 7FW

Note: IN ENGLAND, WALES & NORTHERN IRELAND – signature may be by two directors; or by a director and the secretary of the company. No witness is required. If the common seal is affixed any special requirement of the company's articles about signing must be complied with. IN SCOTLAND – signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

**COMPLETE IF THE MORTGAGOR(S) IS/ARE ONE OR MORE INDIVIDUAL**

- * Executed as a deed (in England or Wales)
- * Subscribed (in Scotland)
- * Signed, sealed and delivered (in Northern Ireland)
- * Delete as appropriate

Seal(s) if
executed in
Northern
Ireland

on this _____ day of _____ 20 _____

by the following person(s) signing as mortgagor(s)

Signature(s) of mortgagor(s)	
In the presence of:	
Name(s) of witness(es)	
Address(es) of witness(es)	
Occupation(s) of witness(es)	

NOTE: Every signature must have one witness

SECTION 2: THE MORTGAGE (continued)**COMPLETE IF THE MORTGAGOR(S) ARE A LIMITED LIABILITY PARTNERSHIP**

* Executed by the mortgagor as a deed (in England, Wales & Northern Ireland)

* Subscribed by the mortgagor (in Scotland)

* Delete as appropriate

on this _____ day of _____ 20 _____ by signing by the following persons

Member _____

Member _____

Witnessed by _____

Name _____

Address _____

Note:- IN SCOTLAND subscription may be by one member of the Limited Liability Partnership and one witness, or by two members of the Limited Liability Partnership.

SECTION 3: TRANSFER OF MORTGAGE

* I/we, the above mentioned

mortgagee(s), in consideration of **1**this day **2**by **3**

hereby transfer to *him/her/them the benefit of the within written security

COMPLETE IF THE TRANSFEROR IS A COMPANY

• Executed by the transferor as a deed (in England, Wales and Northern Ireland)

• Subscribed by the transferor (in Scotland)

COMPANY SEAL

_____ day of _____ 20 _____ by:

* (a) the affixing of the common seal of the transferor in the presence of the following persons signing; or

* (b) signing by the following persons; * Delete as appropriate

Director _____

Director or Secretary _____

Authorised Signatory _____

Authorised Signatory _____

** Witnessed by _____

Name _____

Address _____

Note: IN ENGLAND, WALES & NORTHERN IRELAND – signature may be by two directors; or by a director and the secretary of the company. No witness is required. If the common seal is affixed any special requirement of the company's articles about signing must be complied with. IN SCOTLAND – signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

OFFICIAL USE ONLY

Transfer of Mortgage entered in the Register on _____ at _____ officer's initials (time) (date) (priority)

SECTION 3: TRANSFER OF MORTGAGE (continued)**COMPLETE IF THE TRANSFEROR(S) IS/ARE ONE OR MORE INDIVIDUAL**

- * Executed as a deed (in England or Wales)
- * Subscribed (in Scotland)
- * Signed, sealed and delivered (in Northern Ireland)
- * Delete as appropriate

Seal(s) if
executed in
Northern
Ireland

on this _____ day of _____ 20 ____ by:

by the following person(s) signing as transferor(s)

Signature(s) of transferor(s)		
In the presence of:		
Name(s) of witness(es)		
Address(es) of witness(es)		
Occupation(s) of witness(es)		

NOTE: Every signature must have one witness

1 Enter the sum of money or the nature of the obligation.

2 Enter 'paid to *me/us,' or narrative suitable to the obligation.

3 Give full name and address of the transferee, with place of business in respect of a company.

* Delete as necessary

COMPLETE IF THE TRANSFEROR(S) ARE A LIMITED LIABILITY PARTNERSHIP

- * Executed by the transferor as a deed (in England, Wales and Northern Ireland)
- * Subscribed by the transferor (in Scotland)

* Delete as appropriate

on this _____ day of _____ 20 ____ by signing by the following persons

Member _____

Member _____

Witnessed by _____

Name _____

Address _____

Note:- IN SCOTLAND subscription may be by one member of the Limited Liability Partnership and one witness, or by two members of the Limited Liability Partnership.

SECTION 4: DISCHARGE OF MORTGAGE

* Received by the within-mentioned * mortgage(s)/transferee(s) of the mortgage,

1

This within written security is now discharged.

* The within-mentioned * mortgagee(s)/transferee(s) have agreed to discharge this within written security and it is therefore discharged.

COMPLETE IF DISCHARGE IS GIVEN BY A COMPANY

- Executed by the mortgagee/transferee as a deed (in England, Wales and Northern Ireland)
- Subscribed by the mortgagee/transferee (in Scotland)

COMPANY SEAL

_____ day of _____ 20 _____ by:

* (a) the affixing of the common seal of the mortgagee/transferee in the presence of the following persons signing; or

* (b) signing by the following persons; * Delete as appropriate

Director _____

Director or Secretary _____

Authorised Signatory _____

Authorised Signatory _____

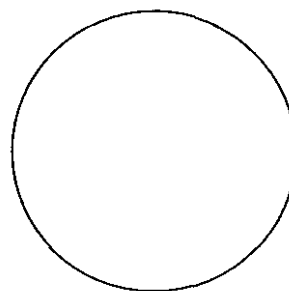
** Witnessed by _____

Name _____

Address _____

Note: IN ENGLAND, WALES & NORTHERN IRELAND – signature may be by two directors; or by a director and the secretary of the company. No witness is required. If the common seal is affixed any special requirement of the company's articles about signing must be complied with.

IN SCOTLAND – signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.



COMPLETE IF THE DISCHARGE IS GIVEN BY ONE OR MORE INDIVIDUALS

- * Executed as a deed (in England or Wales)
- * Subscribed (in Scotland)
- * Signed, sealed and delivered (in Northern Ireland)
- * Delete as appropriate

Seal(s) if
executed in
Northern
Ireland

on this _____ day of _____ 20 _____

by the following person(s) signing as mortgagee(s)/transferee(s)

Signature(s) of mortgagee(s)/transferee(s)		
In the presence of:		
Name(s) of witness(es)		
Address(es) of witness(es)		
Occupation(s) of witness(es)		

NOTE: Every signature must have one witness

1 Enter 'the sum of _____', or narrative suitable to the obligation

WARNING: If the discharged deed is not presented to the Registry the mortgage will remain registered against the ship.

OFFICIAL USE ONLY

officer's initials

at

entered in the Register on

Discharge of Mortgage

(time)

(date)

(priority)

SECTION 4: DISCHARGE OF MORTGAGE (continued)

COMPLETE IF THE DISCHARGE IS GIVEN BY A LIMITED LIABILITY PARTNERSHIP

* Executed by the mortgagor as a deed (in England, Wales and Northern Ireland)

* Subscribed by the mortgagor (in Scotland)

* Delete as appropriate

on this _____ day of _____ 20 _____ by signing by the following persons

Member _____

Member _____

Witnessed by _____

Name _____

Address _____

Note:- IN SCOTLAND subscription may be by one member of the Limited Liability Partnership and one witness, or by two members of the Limited Liability Partnership.

When the mortgage is originally executed you should send this deed with the correct fee to:

When a transfer or discharge of mortgage is executed you should send this deed (without a fee) to:

**REGISTRY OF SHIPPING & SEAMEN
PO BOX 420, CARDIFF, CF24 5XR**