

ESS (CONSULTANTS) LIMITED**BALANCE SHEET AS AT 30 SEPTEMBER 2004**

| | Year to 30 Sept 2004 £ | Year to 30 Sept 2003 £ |
|--|------------------------------|------------------------------|
| ASSETS | | |
| A. CALLED UP SHARE CAPITAL NOT PAID | Nil | Nil |
| B. FIXED ASSETS | | |
| (i) Intangible Assets | Nil | Nil |
| (ii) Tangible Assets | 95,480 | 8,172 |
| (iii) Investments | Nil | Nil |
| | <hr/> | <hr/> |
| | 95,480 | 8,172 |
| C. CURRENT ASSETS | | |
| (i) Stock | Nil | Nil |
| (ii) Debtors | 11,399 | 8,175 |
| (iii) Investments | Nil | Nil |
| (iv) Cash at bank & in hand | 3,518 | 26,921 |
| D. PREPAYMENTS AND ACCRUED INCOME | Nil | Nil |
| | <hr/> | <hr/> |
| | 110,397 | 43,268 |



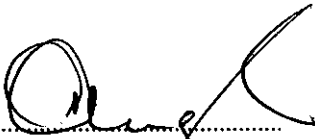
LIABILITIES

| | year to 30 Sept 2004 | year to 30 Sept 2003 |
|--|-------------------------|-------------------------|
| A. CAPITAL AND RESERVES | | |
| (i) Called Up Share Capital | 1,091 | 1,091 |
| (ii) Share Premium Account | Nil | Nil |
| (iii) Revaluation Reserve | Nil | Nil |
| (iv) Other Reserve | Nil | Nil |
| (v) Profit and Loss Account | 37,909 | 34,622 |
| B. PROVISIONS FOR LIABILITIES AND CHARGES | Nil | Nil |
| C. CREDITORS | 68,243 | Nil |
| D. ACCRUALS & DEFERRED INCOME | 3,154 | 7,555 |
| | <hr/> | <hr/> |
| | 110,397 | 43,268 |
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1. For the year to 30 September 2004 the Company was entitled to exemption under subsection (1) of section 249A of the Companies Act 1985.
2. No notice has been deposited under subsection (2) of section 249B.
3. The directors acknowledge their responsibilities for:-
 - (i) ensuring that the Company keeps proper accounting records which comply with section 221; and
 - (ii) preparing accounts which give a fair view of the state of the affairs of the Company as at 30 September 2004 and of its profit and loss account for the year to 30 September 2004 in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Act relating to accounts, so far as applicable to the Company.
4. Advantage has been taken of the exemptions conferred by Section A of Part III of Schedule 8 of the Companies Act 1985.
5. In the opinion of the directors, the Company is entitled to those exemptions on the basis that it qualifies as a small company.



6. The profit and loss account for the year to 30 September 2004 and the balance sheet as at the 30 September 2004 were approved by the Board of Directors on 24 June 2005.



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S P Singh - Director
24 June 2005