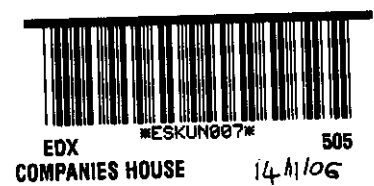


Company No: 1687864

**PYLE-NATIONAL LIMITED**

**Report and Financial Statements**

**31 December 2005**



**BALANCE SHEET**  
**31 December 2005**

	Note	2005 £'000	2004 £'000
<b>CURRENT ASSETS</b>			
Debtors -- amounts owed by group undertakings		100	100
<b>TOTAL ASSETS</b>		<u>100</u>	<u>100</u>
<b>CAPITAL AND RESERVES</b>			
Called up share capital	3	100	100
Profit and loss account	2	-	-
<b>EQUITY SHAREHOLDERS' FUNDS</b>		<u>100</u>	<u>100</u>

**Statements:**

- (a) For the year ended 31 December 2005 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985 (as amended)
- (b) The Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985 (as amended)
- (c) The directors acknowledge their responsibility for:
  - i. ensuring the company keeps accounting records which comply with section 221, and
  - ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and

These financial statements were approved by the Board of Directors on 3 November 2006.

Signed on behalf of the Board of Directors

  
Martin H. Loeffler  
Director

## NOTES TO THE ACCOUNTS

Year ended 31 December 2005

### 1. ACCOUNTING POLICY

The financial statements are prepared under the historical cost convention, and in accordance with applicable United Kingdom accounting standards. Accounting policies have been applied consistently.

### 2. PROFIT AND LOSS ACCOUNT

No profit and loss account is presented as the company did not trade and made neither a profit nor a loss in this or the preceding year.

There are no recognised gains or losses or movements in shareholders' funds for the current and previous year. Accordingly no statement of total recognised gains and losses or reconciliation of movements in shareholders' funds is given.

The company has no employees, paid no emoluments to directors and audit fees were borne by other group companies in both this and the preceding year.

### 3. CALLED UP SHARE CAPITAL

	2005 £'000	2004 £'000
<b>Authorised, called up, allotted and fully paid:</b>		
100,000 ordinary shares of £1 each	100	100

### 4. PARENT UNDERTAKINGS AND CONTROLLING ENTITIES

The immediate parent company is Amphenol-Borg Limited, incorporated in Great Britain.

Copies of the consolidated financial statements of Amphenol Holding UK, Limited, the smallest group of which the company is a member and for which consolidated financial statements are available, can be obtained from Companies House, Crown Way, Maindy, Cardiff, CF14 3UZ.

The ultimate parent company is Amphenol Corporation, a company incorporated in the State of Delaware in the United States of America, which is the largest group of which the company is a member and for which consolidated financial statements are available. Copies of these consolidated financial statements can be obtained from Amphenol Corporation, 358 Hall Avenue, Wallingford, CT 06492, USA.

The ultimate controlling entities at the balance sheet date were KKR 1996 Fund L.P., NXS Associates L.P. and KKR Partners II L.P.