

**Return of Allotment of Shares**Company Name: **QINETIQ GROUP PLC**Company Number: **04586941**Received for filing in Electronic Format on the: **10/08/2020**

X9B5R9Q1

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/08/2020

Class of Shares:	ORDINARY	Number allotted	2500000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	574257121
Currency:	GBP	Aggregate nominal value:	5742571.21

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SPECIAL	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

THE SPECIAL SHARE MAY ONLY BE ISSUED TO, HELD AND TRANSFERRED TO THE CROWN (OR AS IT DIRECTS). AT ANY TIME THE SPECIAL SHAREHOLDER MAY REQUIRE QINETIQ TO REDEEM THE SPECIAL SHARE AT PAR. IF QINETIO IS WOUND UP, THE SPECIAL SHAREHOLDER WILL BE ENTITLED TO BE REPAID THE CAPITAL PAID UP ON THE SPECIAL SHARE BEFORE OTHER SHAREHOLDERS RECEIVE ANY PAYMENT. THE SPECIAL SHAREHOLDER HAS NO OTHER RIGHT TO SHARE IN THE CAPITAL OR PROFITS OF QINETIQ.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	574257122
		Total aggregate nominal value:	5742572.21
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.