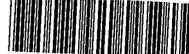
In accordance with Section 708 of the Companies Act 2006

SH06

Notice of cancellation of shares



COMPANIES HOUSE

What this form is for You may use this form to give notice of a cancellation of shares by a limited company on purchase

Company details

X What this form is NOT for You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006 To do this, please use form SH07

For further information, please refer to our guidance at www.companieshouse.gov.uk

Company number	4 5	8	6	9 4 1			→ Filling in this form Please complete in typescript or in
Company name in full	Qineti	Q Gro	oup p	lc	bold black capitals All fields are mandatory unless specified or indicated by *		
2	Date o	f car	icella	ation			
Date of cancellation	3 4	- I	m O	^m 7	^y 1		
3	Shares	can	celle	d			
Class of shares (E.g. Ordinary/Preference	etc)			Number of shares cancelled	Nominal value share	of each	
Ordinary				253,000	£0 01		
		•					
·							
		•					
······································							
	····						

SH06 Notice of cancellation of shares

Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately

following the cancella	tion		, , , , , , , , , , , , , , , , , , ,		,		
4	Statement of capi	tal (Share capital ir	n pound sterling (£))	ı			
	able below to show each tal is in sterling, only com						
Class of shares (E.g. Ordinary/Preference	etc)	Amount paid up on each share •	Amount (if any) unpaid on each share ①	Number of sh	nares 🛭	Aggregate nominal value Value	
Ordinary		£0 25822	0	594,642,9	910	£ 5,946,429 10	
Special		£1 00	0	1		£ 100	
						£	
						£	
			Totals	594,642,9	911	£ 5,946,430 10	
5	Statement of capi	tal (Share capital in	other currencies)				
	able below to show any parate table for each curr		ther currencies				
Currency							
Class of shares (E g Ordinary/Preference	etc)	Amount paid up on each share •	Amount (if any) unpaid on each share •	Number of shares 2		Aggregate nominal value •	
			Totals				
Currency							
Class of shares (E g Ordinary/Preference etc.)		Amount paid up on each share •	Amount (if any) unpaid on each share ①	Number of shares 2		Aggregate nominal value 9	
		<u> </u>	Totals				
6	Statement of capi	tal (Totals)					
	Please give the total nissued share capital	alue of	◆ Total aggregate nominal value Please list total aggregate values in different currencies separately For				
Total number of shares	594,642,911	594,642,911					
Total aggregate nominal value 9	£5,946,430 10						
Including both the non premium Total number of issued	-	Number of shares issued value of each share	multiplied by nominal			nt of Capital continuation	

SH06

Notice of cancellation of shares

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share		
Class of share	Ordinary			
Prescribed particulars •	The ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption			
Class of share	Special			
Prescribed particulars	The Special Share may only be issued to, held and transferred to the Crown (or as it directs). At any time the Special Shareholder may require QinetiQ to redeem the Special Share at par. If QinetiQ is wound up, the Special Shareholder will be entitled to be repaid the capital paid up on the Special Share before other shareholders receive any payment. The Special Shareholder has no other right to share in the capital or profits of QinetiQ.	Continuation pages Please use a Statement of Capital continuation page if necessary		
Class of share				
Prescribed particulars				
		i		
8	Signature			
	I am signing this form on behalf of the company	Societas Europaea If the form is being filed on behalf		
Signature	Signature X This form may be signed by	of a Societas Europaea (SE) please		

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record. T Bigmore QinetiQ Group plc Cody Technology Park, Ively Road Farnborough County/Region Hampshire Postcode GΙ Country UK ΚQ Telephone 01252 392000 Checklist with information missing

We may return forms completed incorrectly or

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed section 2 ☐ You have completed section 3
- You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland. The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk