

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

04586941

Company name in full

QinetiQ Group Plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day	Month	Year
24	05	2007

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY		
11914		
1p		
0.0235p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

TUESDAY



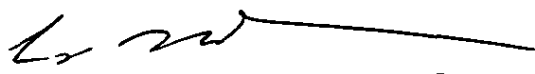
A14 05/06/2007 42
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Lloyds TSB Registrars Corporate Nominee Limited <hr/> Address The Causeway, Worthing, West Sussex, <hr/> Account designation PPP Crest ID 19XJM <hr/> UK Postcode B_ N_ 9_ 6_ D_ A_	Class of shares allotted Ordinary	Number allotted 6808
Name Lloyds TSB Registrars Corporate Nominee Limited Part ID 40XNJ <hr/> Address The Causeway, Worthing, West Sussex <hr/> <hr/> UK Postcode B_ N_ 9_ 6_ D_ A_	Class of shares allotted Ordinary	Number allotted 1702
Name Lloyds TSB Registrars Corporate Nominee Limited Part ID 0MKAV <hr/> Address The Causeway, Worthing, West Sussex <hr/> <hr/> UK Postcode B_ N_ 9_ 6_ D_ A_	Class of shares allotted Ordinary	Number allotted 3404
Name <hr/> Address <hr/> <hr/> UK Postcode _ _ _	Class of shares allotted Ordinary	Number allotted
Name <hr/> Address <hr/> <hr/> UK Postcode _ _ _ _ _	Class of shares allotted Total	Number allotted 11914

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

1/6/07

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Lloyds TSB Registrars, The Causeway, Worthing, West Sussex, BN99 6DA	
ESP/EXEC/CS/454/1878	
Tel 01903 833012	
DX number	DX exchange