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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

BARC FD
066338

395

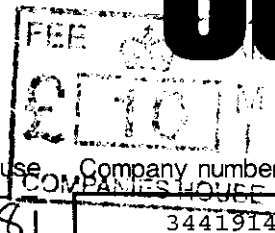
A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

11111111



Name of company

* RETIREMENT RENTALS LIMITED

Date of creation of the charge

28TH AUGUST 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the mortgage or charge

ALL THE ACTUAL CONTINGENT PRESENT AND/OR FUTURE OBLIGATIONS AND
LIABILITIES OF THE CHARGOR AND THE PARTNERSHIP TO ANY OF THE SECURED
PARTIES UNDER OR PURSUANT TO A CREDIT AGREEMENT DATED 26 NOVEMBER 1998
BETWEEN THE COMPANY (1) CERTAIN LENDERS (2) AND THE MORTGAGEE (3) AND
THIS MORTGAGE INCLUDING ANY COSTS AND EXPENSES INCURRED AND/OR MONEYS
PAID (INCLUDING MONEY PAID TO SETTLE OR REDEEM A PRIOR CHANGE PURSUANT
TO CLAUSE 7.3 OF THE MORTGAGE) BY THE MORTGAGEE OR ANY RECEIVER IN OR
INCIDENTAL TO THE EXERCISE OF ITS RIGHTS AND POWERS GRANTED UNDER THE
MORTGAGE OR TO REMEDY ANY BREACH BY THE COMPANY OF ITS OBLIGATIONS UNDER
THE MORTGAGE (INCLUDING VAT)

Names and addresses of the mortgagees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC
HOUSING FINANCE
1 PRINCES STREET
LONDON

Postcode EC2R 8PB

Presentor's name address and
reference (if any):

MICHELMORES
Michelmores
18 Cathedral Yard
Exeter
EX 1 1HE

*Dx 8304
Exeter*

Ref: WFM/SML/7585/1

Time critical reference

For official Use
Mortgage Section

Post room



A46
COMPANIES HOUSE

AT5G13NF

0775
30/08/01

1 DEFINITIONS

IN THIS SECTION THE FOLLOWING WORDS HAVE THE FOLLOWING MEANINGS:

'PROPERTY' MEANS SUCH PROPERTY OR PROPERTIES BRIEF DETAILS OF WHICH ARE SET OUT BELOW INCLUDING THE WHOLE AND ANY PARTS OF THE COMPANY'S INTEREST IN THE PROPERTY AND THE PROCEEDS OF SALE OF THE SAME

	TITLE NO
32 HOMEPADDOCK HOUSE DEIGHTON ROAD WETHERBY (871)	WYK418905
33 OAK HAVEN OFF GRAVEL HILL WAY DOVERCOURT ESSEX (863)	FIRST REG
28 VALE COURT BOND END KNARESBOROUGH N YORKS (869)	NYK195314
9 HOMEVALE HOUSE HIGH STREET SANDGATE KENT (875)	K637386
9 EAST HAVEN OLD ROAD CLACTON ON SEA ESSEX (872)	EX553463
35 HOMELINKS HOUSE CLIFTON DRIVE LYTHAM ST ANNES (839)	LA523502

(CONTINUED...)

Particulars as to commission allowance or discount (note 3)

Signed

Michelmores

Date 28.08.2001

On behalf of [company] [~~mortgagee/chargee~~] †

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

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binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

CHFP025

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

3441914

Name of Company

RETIREMENT RENTALS LIMITED

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete
legibly, preferably
in black type, or
bold block lettering

'CHARGED ASSETS' MEANS EACH AND ALL (AS THE CONTEXT ADMITS) OF THE
PROPERTY AND ALL OTHER PROPERTY OR ASSETS CHARGED OR ASSIGNED UNDER THIS
MORTGAGE INCLUDING THE WHOLE AND ANY PARTS OF THE COMPANY; INTEREST IN
SUCH ASSETS AND THE PROCEEDS OF SALE OF THE SAME.

Please complete
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bold block lettering

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03441914

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 28th AUGUST 2001 AND CREATED BY RETIREMENT RENTALS LIMITED FOR SECURING ALL THE ACTUAL CONTINGENT PRESENT AND/OR FUTURE OBLIGATIONS AND LIABILITIES OF THE COMPANY AND THE PARTNERSHIP TO ANY OF THE SECURED PARTIES UNDER OR PURSUANT TO A CREDIT AGREEMENT DATED 26/11/98 AND THIS MORTGAGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th AUGUST 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd SEPTEMBER 2001.

*DX
Paw*



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES