

MG01

Particulars of a mortgage or charge

Oyez

738592/13

738592/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scot
company. To do this, please use
form MG01s

THURSDAY



A57 17/03/2011 152
COMPANIES HOUSE

A21 15/03/2011 56
COMPANIES HOUSE

1 Company details

Company number 07464854
Company name in full Road Transport Media Limited

For official use

Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 28/02/2011

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All the Company's liabilities to the Lenders in
respect of the A Loan Notes and the B Loan Notes
under the provisions of the A Loan Note Deed and
the B Loan Note Deed (whether present or future
actual or contingent and whether incurred alone or
jointly with another) together with the Mortgagees
interest and expenses

Continuation page

Please use a continuation page if
you need to enter more details

MG01**Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name David Grove & PSFM Trustees Limited as Trustees of the David Grove SIPP

Address 8 Charlotte House, 2 South Charlotte Street

Edinburgh

Postcode E H 2 4 A W

Name David Grove

Address Badgers Holt, Rookery Lane, Lowsonford

Solihull

Postcode B 9 5 4 5 E P

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page


Please use a continuation page if you need to enter more details

Short particulars

- 1 The Company covenants to discharge on demand the Company's Obligations and as a continuing security for such discharge and with full title guarantee charges to the Lenders (subject at all times to the charge in favour of Coutts & Company)
- 1 1 by way of legal mortgage all the freehold and leasehold property now vested in or charged to the Company,
- 1 2 by way of fixed charges all estates or interests in any freehold and leasehold property now and in the future vested in or charged to the Company except the property charged by Clause 1 1 above,
- 1 3 by way of fixed charge all fixtures and fittings from time to time attached to any freehold and leasehold property of the Company,
- 1 4 by way of fixed charge all plant and machinery of the Company present and future and all associated warranties and maintenance contracts,
- 1 5 by way of fixed charge all rents receivable from any lease granted out of any freehold and leasehold property of the Company,
- 1 6 by way of fixed charge all the goodwill of the Company present and future,
- 1 7 by way of fixed charge all the uncalled capital of the Company present and future,
- 1 8 by way of fixed charge all stocks shares and other securities held by the Company from time to time in any subsidiary and all income and rights derived from or attaching to the same,
- 1 9 by way of fixed charge all Intellectual Property Rights choses in action licences and claims of the Company present and future and the insurance policies and proceeds of any insurance from time to time affecting the Property "Intellectual Property Rights" include (without limitation) all rights in patents, inventions, copyrights, design rights, trademarks, service marks, database rights, confidential information, know-how, domain names and business names,
- 1 10 by way of fixed charge the benefit of any currency or interest rate swap cap or collar or other hedging agreement or any futures transaction or treasury instrument made with the Lenders or any third party, and
- 1 11 by way of floating charge all the undertaking and all property assets and rights of the Company present and future not subject to a fixed charge under this deed or any other security present or future held by the Lenders
- 2 The Company will not without the previous written consent of the Lenders and subject at all times to the Bank's Charge

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Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature  This form must be signed by a person with an interest in the registration of the charge	

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Harrison Clark LLP

Address

5 Deansway

Worcester

Post town

County/Region

Postcode

W R 1 2 J G

Country

DX DX 716260 Worcester 1

Telephone

01905 612001



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge



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Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Ian Andrew Salter									
Address	Reynolds House, Church Hill, Ironbridge									
	Shropshire									
Postcode	T	F	8		7	P	W			
Name										
Address										
Postcode										
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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>2 1 create or permit to arise any mortgage charge or lien on the Property,</p> <p>2 2 dispose of the Property charged by Clauses 1 1 to 1.10 above inclusive,</p> <p>2.3 accept payment in advance of a call for or call up any uncalled capital,</p> <p>2 4 deal with the Company's book debts and other debts otherwise than by collecting them in the ordinary course of the Company's business and in particular the Company will not realise its book debts and other debts by means of block discounting factoring or the like,</p> <p>2 5 dispose of the Property charged by Clause 1 11 above other than in the ordinary course of business,</p> <p>2 6 grant or accept a surrender of any lease of or part with or share possession or occupation of its freehold and leasehold property or any part of it,</p> <p>2 7 if the Lenders consent to the creation of a mortgage or charge on the Property it may require a priority agreement or deed with the mortgagee or chargee</p>	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7464854
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 28
FEBRUARY 2011 AND CREATED BY ROAD TRANSPORT MEDIA
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO DAVID GROVE & PSFM
TRUSTEES LIMITED AS TRUSTEES OF THE DAVID GROVE SIPP,
DAVID GROVE, IAN ANDREW SALTER ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 17 MARCH 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 MARCH 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

