

Section 89(3)

The Insolvency Act 1986
**Members' Voluntary Winding Up
 Declaration of Solvency Embodying
 a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

Company Number

05225620

Name of Company

(a) Insert full name of company

(a) ~~Tesco (Foxbrot) 1 Limited~~

Tesco (Foxbrot 1) limited

b) Insert full name(s) and address(es)

We Richard Barker and Samantha Jane Keen
 Ernst & Young LLP
 1 More London Place, London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Date 24 February 2017

Presenter's name, address and reference (if any).

Sophie Watkins
 Ernst & Young LLP
 1 More London Place, London SE1 2AF

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THURSDAY
FI



L658PKS1

LD2 27/04/2017 #167
 COMPANIES HOUSE

A63U7QSA

A06 07/04/2017 #124
 COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

(a) Insert full name of company

Company number 05225620

Name of company ~~Tesco (Fox trot) 1 Ltd~~


Presented by Ernst & Young LLP, 1 More London Place, London SE1 2AF

Tesco (Foxbrot & Co) Limited

Declaration of Solvency

(b) Insert full name(s) and address(es)

We Katherine Therese Koch
Tesco House
Shire Park
Kestrel Way
Welwyn Garden City
AL7 1GA

REL TGA

Signed

Robert John Welch
Tesco House
Shire Park
Kestrel Way
Welwyn Garden City
AL7 1GA

Signed _____

(c) Insert a period of
months not
exceeding 12

being all of the directors of (b) Tesco (Foxtrot) 1 Ltd do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 16 February 2017, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

this 16 day of February 2017

Before me,

HL. HOLLY WHITEHEAD

Solicitor or Commissioner of Oaths

MALDON, SHIRE PARK, WELWYN GARDEN CITY

MONDAY

COMPANIES HOUSE

Statement as at 16 February 2017 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Intercompany receivables		238,283.28
	Intercompany loan receivable		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trademarks, etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	
Liabilities:			£
	Secured on specific assets, viz		
	Intercompany payables		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full £			238,283.28

Remarks: The cost of the liquidation will be met by another group company.
It is intended that the balance sheet be brought down to a net asset balance of £200,000 prior to liquidation, as a result of a pre liquidation dividend 'in specie'.