



KPMG Audit Plc  
15 Canada Square  
Canary Wharf  
London E14 5GL  
United Kingdom

**Private & confidential**

Rolls-Royce plc  
65 Buckingham Gate  
London  
SW1E 6AT

Our ref rh/564

Contact Rachel Hall  
020 7311 1504

13 June 2014

Dear Sirs

**Statement to Rolls-Royce plc (no. 01003142) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business. KPMG LLP, an intermediate parent, will immediately be seeking appointment as statutory auditor.

We request that any correspondence in relation to this statement be sent to our registered office 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department.

Yours faithfully

*KPMG Audit Plc*

KPMG Audit Plc

THURSDAY



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26/06/2014

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COMPANIES HOUSE