

Please complete in typescript, or  
in bold black capitals.

CHFP055

Company Number

1003142

Company Name in full

ROLLS-ROYCE plc

88(2)

Return of Allotment of shares

Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From  
Day Month Year

1 3 0 1 6 2 0 0 1

To  
Day Month Year

1 1 1 1 1 1

Class of shares

(ordinary or preference etc)

ORDINARY

ORDINARY

Number allotted

3,480

924

Nominal value of each share

0.20

0.20

Amount (if any) paid or due on each  
share (including any share premium)

1.50

2.05

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form send it to  
the Registrar of Companies at:

de Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235  
Edinburgh

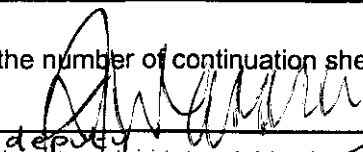


Shareholder details		Shares and share class allotted	
Name <u>MS JANE HELEN BRADFORD</u> Address <u>30 PEMBROKE AVENUE</u> <u>ETTINGSHALL, WOLVERHAMPTON</u> UK Postcode <u>WV2L 2JX</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>693</u>
Name <u>MR ROYSTON MARSHAL GIFFORD</u> Address <u>125 LONG BEACH ROAD</u> <u>LONGWELL GREEN</u> <u>BRISTOL</u> UK Postcode <u>BS30 9YLG</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>464</u>
Name <u>MR JOHN LOCHEAD HORNE</u> Address <u>40 TORBRECK STREET</u> <u>GLASGOW</u> UK Postcode <u>G52L 1DS</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2,323</u>
Name <u>MR ALAN FRANK SHELLARD</u> Address <u>4 THE VALLS, STOKE GIFFORD</u> <u>BRISTOL</u> UK Postcode <u>BS32 8AW</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>924</u>
Name  Address   UK Postcode <u>LLLL LLL</u>		Class of shares allotted   <u>ORDINARY</u>	Number allotted   <u>TOTAL 4474</u>

Please enter the number of continuation sheets (if any) attached to this form

0

Signed



Date

13 JUNE 2001

A director / secretary, administrator, administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name and address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mr J Warren, Deputy Company Secretary, Rolls-Royce plc, PO Box

31, Derby, DE24 8BJ

Tel 01332 245878

DX number

DX exchange