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Return of allotments of shares

88(2)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (**address overleaf**)
(see note 1)

Company number

1003142

Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* ROLLS-ROYCE plc* Insert full name
of company

2. This section must be completed for all allotments

Description of sharest	ORDINARY	ORDINARY	ORDINARY
A Number allotted	9,460	569	16,359
B Nominal value of each	£ 0.20	£ 0.20	£ 0.20
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.05	£ 1.94	£ 1.50

† Distinguish
between
ordinary,
preference, etc.

Date(s) on which the shares were allotted

(a) [on 11 JANUARY ~~18~~ 2001]§, or

(b) [from _____ 19 _____ to _____ 19 _____]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): MR J WARRENDEPUTY COMPANY SECRETARY
ROLLS-ROYCE plc
PO BOX 31
DERBY
DE24 8BJ

For official use



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
PLEASE REFER TO THE ATTACHED LISTING	26,388		
Total	26,388		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Signed

DEPUTY COMPANY SECRETARY
Designation: _____ Date: _____

Date 11/01/01

**Companies registered in England and Wales
or Wales should deliver this form to:-**

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

**The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB**

ORDINARY SHARES OF 20p

MRS CHRISTINE ANN ELLIOTT
40 VICTORIA STREET
MELBOURNE
DERBY
DE73 1FQ

1687

MR MELVYN CROZIER
48 ST MARYS AVENUE
BARNOLDSWICK
LANCS
BB8 6HE

2496

MR PAUL COOKE
30 CRESCENT ROAD
DOWNEND
BRISTOL
BS16 2TW

5073

MR MICHAEL JOHN HURST
WOODGATES
18 WOODGATE ROAD
EAST LEAKE
LOUGHBOROUGH
LE12 6PY

7103

MR JOEL CHRISTOPHER DILLEY
3 NORMAN AVENUE
SUNNYHILL
DERBY
DE23 7HL

1584

MR DANTE SIMON FIEBIG
202 ELLICKS CLOSE
BRADLEY STOKE
BRISTOL
BS32 0EU

1124

MS JOAN BEDDOWS
7 WEM GARDENS
WEDNESFIELD
WOLVERHAMPTON
WV11 3HU

1493

MR GEOFFREY NICHOLA CAPSTICK
12 ARLEY PARK
COTHAM
BRISTOL
BS6 5PL

640

ORDINARY SHARES OF 20p

MR KEITH RONALD FOWLER
86B BRISBANE ROAD
MICKLEOVER
DERBY
DE3 5JY

590

MR GERRY MORGAN
7 CALDICOT ROAD
ROGIET
MONMOUTH
SOUTH WALES
NP26

1584

MR PETER RICHARD WHITE
28 MANDERLEY CLOSE
EASTERN GREEN
COVENTRY
CV5 7NR

1165

MR DAVID JOHN FALCONER
4 FIELD GROVE
OFF FIELD ROAD
BUSBY
GLASGOW
G76 8SN

640

MR BARRY FRANCIS JAMES
13 HIGGIN STREET
COLNE
LANCS
BB8 9AX

640

MR STUART MICHAEL MAYER
19 HILL ROAD
WOTTON-UNDER-EDGE
GLOUCESTERSHIRE
GL12 7LW

569

TOTAL

26388