

Oyez

Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

1003142

Company name in full

Rolls-Royce plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

3 0 1 2 1 9 9 9

To
Day Month Year

Class of shares
(ordinary or preference etc.)

Ordinary

Number allotted

33,300,000

Nominal value of each share

20p

Amount (if any) paid or due on each
share (including any share premium)

214p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

The transfer of 50.5 per cent of the share capital of BMW Rolls-Royce

GmbH, in accordance with the terms of the enclosed duly stamped contract.

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name James Capel (Nominees) Limited		Class of shares allotted Ordinary	Number allotted 33,300,000
Address Thames Exchange, 10 Queen Street Place, London			
UK Postcode EC4R 1BL			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form

☐

Signed

[Signature]
Director / secretary / administrator / administrative manager / receiver-manager / receiver

Date

8 March 2000

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

FRESHFIELDS

65 FLEET STREET, LONDON,

EC4Y 1HS

Tel 0171 936 4000

DX number 23

DX exchange London/Chancery Lane