COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf)

(see note 1)

1. Name of company

Company number

1003142

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

*	ROLLS-ROYCE	ple		

2. This section must be completed for all allotments

†Distinguish between ordinary, preference, etc.

Description of shares †	ORDINARY			
A Number allotted	33,500			
B Nominal value of each	£0.20	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.76	£	£	

§ Complete (a) or (b) as appropriate

Date(s) on which the shares w	ere allotted			
(a) [on 19 APRIL	19 <u>99</u>]§, or		
(b) [from	19	to	19]§
The names and addresses of togiven overleaf	he allottees and	d the number of s	shares allotted to each sh	ould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted	 	

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference

(if any): MR J WARREN ASSISTANT COMPANY SECRETARY ROLLS-ROYCE PLC Po Box 31

Page 1 DERBY

DE24 8BJ

For official use



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR ROGER TOMLINSON		·	
HIGH HALL COTTAGE			
HIGHFIELD LANE			
COMPTON MARTIN			
BATH + NORTH EAST SOMERST			
BS40 GJH	33,500		
	, -		·
			<u>. </u>
			<u> </u>
Total	33,500		

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should be
indicated in the box opposite:

ASSISTANT Designation: COMPANY SECRETARY Date 19

Companies registered in England and Wales or Wales should deliver this form to:-

The Redistrar of Companies Companies House

Crown Way Maindy Cardiff CF4 3UZ

Signed

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

#Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Page 2